

A N N U A L REPORT

2011

PHILIPPINE INSTITUTE FOR
DEVELOPMENT STUDIES



BACK TO ABCS:
EDUCATION FOR
DEVELOPMENT



Service through policy research
www.pids.gov.ph

BACK TO ABCS: EDUCATION FOR DEVELOPMENT

TABLE OF CONTENTS

ABOUT THE COVER



In 2011, the Development Policy Research Month (DPRM) carried the theme, "Back to ABCs: Education for Development," and involved the participation of over 120 institutions among national agencies and local government units as well as from the nongovernment, private, and academic sectors. As suggested in its theme, this year's DPRM highlighted the role of education as an essential factor in the country's fight against poverty.

ABOUT PIDS - - - - -	5
PRESIDENT'S MESSAGE - - - - -	6
RESEARCH ACTIVITIES - - - - -	8
RESEARCH DISSEMINATION & UTILIZATION ACTIVITIES - - - -	12
PHILIPPINE APEC STUDY CENTER NETWORK (PASCN) - -	19
PIDS PROVIDENT FUND - - - - -	21
ANNEX A - BOARD OF TRUSTEES - - - - -	22
ANNEX B - MANAGEMENT COMMITTEE - - - - -	22
ANNEX C - RESEARCH FELLOWS - - - - -	23
ANNEX D - LIST OF COMPLETED PROJECTS - - - - -	25
ANNEX E - LIST OF ONGOING PROJECTS - - - - -	27
ANNEX F - PUBLICATIONS - - - - -	28
ANNEX G - MEDIA EXPOSURE - - - - -	30
ANNEX H - DEVELOPMENT POLICY RESEARCH MONTH - - -	36
ANNEX I - AUDIT CERTIFICATE - - - - -	39
ANNEX J - BALANCE SHEET - - - - -	40
ANNEX K - STATEMENT OF INCOME AND EXPENSES - - - -	41
ANNEX L - CASH FLOW STATEMENT - - - - -	42
ANNEX M - STATEMENT OF CHANGES IN EQUITY - - - - -	43
ANNEX N - NOTES TO FINANCIAL STATEMENTS - - - - -	43
DIRECTORY OF KEY OFFICIALS - - - - -	49

ABOUT



SERVICE THROUGH POLICY RESEARCH

THE PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES (PIDS) WAS CREATED ON SEPTEMBER 26, 1977 BY VIRTUE OF PRESIDENTIAL DECREE NO. 1201. IT WAS ESTABLISHED TO RESPOND TO THE CRITICAL AND GROWING NEED FOR RESEARCH FOR PLANNING AND POLICY FORMULATION. IT IS ORGANIZED AS A NONSTOCK, NONPROFIT GOVERNMENT CORPORATION.

THE PIDS RESEARCH IS ENVISIONED TO HELP GOVERNMENT PLANNERS AND POLICYMAKERS IN THE EXECUTIVE AND LEGISLATIVE BRANCHES OF GOVERNMENT. ITS PRIMARY CLIENTELE CONSISTS OF THE NETWORK OF AGENCIES WHICH MAKE UP THE NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY.

PROGRAMS AND ACTIVITIES

To carry out its mandate, the Institute has maintained three basic programs, namely: Research Program; Outreach Program; and Dissemination and Research Utilization Program.

Research Program

The Research Program is concerned with the identification and prioritization of research studies needed in planning and policy formulation; development of research projects and topics; and conduct of research on priority areas/issues for planning and policymaking. Arrangements for research to be subcontracted to research institutions and individuals, in addition to those conducted in-house, are also part of the program.

Dissemination and Research Utilitization Program

This program consists of two subprograms, namely, Publications and Circulation, and Public Affairs. The Publications and Circulation Program markets PIDS' research outputs to promote their utilization. The program is responsible for the publication of books and other printed materials catering to the Institute's varied audiences.

On the other hand, the Public Affairs Program organizes and sponsors appropriate fora to provide the proper venue for researchers to present, discuss, and disseminate their research findings to various agencies and institutions, especially the policymakers. The fora also delve on issues that may not be part of a completed/ongoing PIDS study but are otherwise critical components of the country's overall development

thrust. By focusing on these issues, the Institute is able to immediately respond to the growing demands of the concerned sectors even before it actually undertakes a comprehensive study.

Outreach Program

Under the Outreach Program, PIDS' senior staff provide technical expertise and advice to policymakers and other individuals and organizations to help shed light in the deliberation and discussion of key policy issues and important socioeconomic topics. Whether it is to assist in formulating the country's strategic position on APEC-related issues or in drafting a nationwide tax and tariff reform program or in putting together a set of policy issues on food and agriculture in the Asia-Pacific Region, the PIDS senior researchers, in their capacity either as resource persons or as technical advisers, provide necessary analysis of the outstanding issues.



PRESIDENT
ME

BACK TO ABCs: EDUCATION FOR DEVELOPMENT

THE EUPHORIA SURROUNDING THE ELECTION OF A POPULAR PRESIDENT DIMINISHED AS THE ECONOMY FALTERED. GDP GROWTH FELL TO 3.7 PERCENT IN 2011 COMPARED TO 7.6 PERCENT IN THE PREVIOUS YEAR. UNDERSPENDING BY THE GOVERNMENT WAS THE MAIN FACTOR BEHIND THE SHARP DECELERATION. ON THE BRIGHT SIDE, THE GOVERNMENT DELAYED MANY PROJECTS WITH THE OBJECTIVE OF WEEDING OUT CORRUPTION BEFORE IMPLEMENTING THEM. IT REMAINS TO BE SEEN IF GOVERNMENT SPENDING CAN GET BACK ON TRACK WITH A SIGNIFICANTLY LOWER LEVEL OF CORRUPTION.

The fortunes of the Institute followed a different trajectory than the economy. PIDS collaborated with many government agencies in 2011 in crafting important economic policies. Several Research Fellows contributed to the 2011–2016 Philippine Development Plan which was approved by the NEDA Board on March 28, 2011. Meanwhile, the Institute was engaged by the Department of Budget and Management to implement the project entitled “Policy-Based Budgeting in a Medium-Term Framework.” The project consisted of studies assessing specific policy and program interventions using the zero-based

budgeting (ZBB) approach. The ZBB framework is anchored on the periodic evaluation and review of major programs to avoid automatic program carryover and “incrementalism” in department budgets.

PIDS assisted the Department of Science and Technology in analyzing the results of the 2009 Survey of Innovation Activities. The highlight was a forum entitled “Understanding Innovations: A Benchmark for Economic Growth and Competitiveness” which was held in October 2011. The Institute also completed the first cycle of the project on Health Market Innovations.

The culminating event was a ceremony in November 2011 where the Galing Likha-Kalusugan Award was introduced with the support of the Department of Health. PIDS also entered into a Memorandum of Agreement (MOA) with the Department of Trade and Industry (DTI) to help implement a research agenda in support of DTI. The first project under this MOA is a set of background studies to determine the feasibility of a Philippines-EU Free Trade Agreement. The studies are expected to be completed in June 2012 and will be an important input to the negotiation process that will begin later that year.

ENT'S MESSAGE

For the ninth consecutive year, Development Policy Research Month (DPRM) was observed in September. Consistent with the major research activities in 2011, the theme was "Back to ABCs: Education for Development." The highlight of DPRM was a seminar entitled "A Critical Look at the Education Sector: Achievements, Challenges, and Reform Ideas." The presentation eventually appeared as the main chapter in the second edition of the Economic Policy Monitor. Closer collaboration between PIDS and the various education agencies, including the Department of Education and Commission of Higher Education, will be a likely result of this effort.

PIDS also pursued research activities at the regional level. The Institute hosted the East Asian Development Network Annual Forum for the first time in May 2011. Work with the Economic Research Institute for ASEAN and East Asia (ERIA) on the ASEAN Economic Community (AEC) Scorecard entered another phase. This project aims to assess the compliance of the Philippines with its commitments geared toward establishing the AEC in 2015.

Coordination with other international networks continued including the

APEC Study Center Network Consortium, Network of East Asian Think Tanks, East Asia Institutes Forum, the Pan-Beibu Gulf Think Tank Summit, and the Philippine Academic Consortium for Latin American Studies.

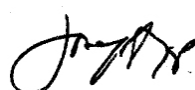
The Institute, through the Research Information Staff (RIS), likewise continued to disseminate and communicate its products and results of studies to have an impact on policymaking and to contribute to the country's progress. For this year, two books were published titled Economic Policy Monitor, and Globalization, Governance, and the Philippine State which contained an in-depth analyses of policy issues in poverty alleviation and examined the impact of globalization on public institutions and policies, respectively. In addition, the Institute also released 20 issues under the Policy Notes series and 38 issues under the Discussion Paper series. Moreover, PIDS also hosted a total of 38 forums, seminars, and other events which have been a meeting place of ideas by experts, practitioners, and learners in the development and public policy fields.

In terms of financial operations, the Institute was successful in sustaining its favorable financial operations for

the year ended December 31, 2011. It was able to recover from the financial losses it incurred in CY 2009 and CY 2010.

The year 2011 marked the third tranche of the implementation of the salary adjustment pursuant to the Senate and House of Representatives Joint Resolution No. 4 series of 2009. Salaries of PIDS employees were then adjusted accordingly chargeable against the Institute's corporate funds.

Collaboration with other government agencies has always been part of the mandate of PIDS. This strengthens the research process as it exposes the staff to fresh ideas and different perspectives, particularly those at the ground level. The increasing demand for the assistance of PIDS is a clear sign of the Institute's relevance and versatility. I would like to congratulate the PIDS staff on another successful year. Your commitment and perseverance is a major factor in the Institute's growing influence.



JOSEF T. YAP, Ph.D.



FORGING PARTNERSHIPS FOR EFFECTIVE POLICYMAKING

IN 2010 PIDS LAID THE GROUNDWORK FOR FORGING RESEARCH PARTNERSHIPS WITH SEVERAL GOVERNMENT AGENCIES IN THE CONDUCT OF ITS RESEARCH MANDATE, AND THE YEAR 2011 SAW THESE COLLABORATIONS COMING INTO FRUITION: A NUMBER OF MEMORANDA OF AGREEMENTS WITH NATIONAL GOVERNMENT AGENCIES WERE SIGNED AND SEVERAL PROJECTS UNDER THESE WERE CONDUCTED. THESE UMBRELLA AGREEMENTS WOULD ANCHOR THE MAJOR STUDIES THAT WOULD BE JOINTLY CONDUCTED BY THE AGENCIES UNDER THE RESEARCH PROGRAM.

As of end 2011, the Institute was developing a number of research programs and jointly formulating sectoral research agenda with other key government agencies. These programs include the following:

1. Research Program on Trade and Industry Policy

PIDS and the DTI signed a Memorandum of Agreement in May 2011 to be partner institutions in the formulation and implementation of a research program on Philippine economic integration, industrial policy, trade agreements, trade negotiation, and other topics that may be requested by the DTI.

The first study to be conducted under this agreement is the "Prospects for a Philippines-European Union Free Trade Agreement (PH-EU FTA)." This study, which was ongoing as of reporting period, provides an overview of the prospects of a Philippine-EU FTA. To gauge the opportunities, an assessment of the current trade and investment status between the Philippines and the European Union

is made. Thereafter, an evaluation of the European Union as a prospective FTA partner for the Philippines (in goods trade) will be carried out. The criteria set includes degree of complementarities in trade structures, the market positioning of Philippine products in the EU market, and the structure of current EU tariffs facing Philippine exports. For investments, the paper will analyze the potentials of the European Union as a source of investments utilizing Investment Map as source. The paper likewise will draw implications on the Philippines from the prospective FTAs that the European Union has formed or is currently forming with other partners.

On its own, PIDS was also conducting an in-house study



CH TIVITIES

titled “Philippines-Japan Economic Partnership Agreement (PJEPA): An Ex-Post Review.” The study looks at some indicators that could shed some light on what the impact has been on the country. In addition, the study aims to identify what the government (and private sector) has done so far, and what further important measures are needed to realize potential benefits, two years after PJEPA came into force.

2. Research Program on Education

As of end 2011, PIDS was engaged in talks with the Department of Education (DepEd) on the former’s proposal to partner with the DepEd in undertaking a research program on education. The aim of this partnership is also to put all the studies being undertaken by PIDS with DepEd under a single agreement. PIDS prepared a draft Education Research Agenda which was being expanded to include not only basic education but also higher education. Some of the studies being conducted by PIDS in 2011 include the following:

“Independent Validation of the School-Based Management (SBM) Grants for FY 2010.” Funded by the DepEd, the main objective of this undertaking is to conduct a design and implementation analysis in order to validate the processes undertaken by the different administrative levels of the DepEd in carrying out the SBM grants from planning to actual utilization and reporting. Specifically, it aims to examine whether the guidelines issued in pursuance to the SBM grants were



complied with/used by the recipient schools properly; determine if the processes on how DepEd planned, budgeted, allocated, and released the SBM Grants to the schools were in accordance to the guidelines; provide opinion as to whether the school grants have been awarded according to the criteria set forth in the National Program Support for Basic Education (NPSBE) operations manual; provide independent analysis of the reasons/causes of delays in implementation; document best and promising practices of the regions, divisions, and schools covered by the engagement; and provide specific recommendations that will improve the overall implementation of the SBM grants.

“Country Study on Out-of-School Children.” The study provides a profile of out-of-school children (OOSC) and describes the reasons children do not participate in school and why some children who are currently in school eventually drop out. It also identifies risks that children face in completing their schooling. It traces and attempts to understand the determinants of gender disparities in primary and secondary education in the Philippines. This study is funded by the United Nations Children’s Fund (UNICEF).

“Country Study on Out-of-School Children: Case Study of Albay.” This study is conducted as part of the bigger country study on OOSC

and was funded by the provincial government of Albay under Governor Jose Salceda.

3. Research Program on Health

A number of studies were being proposed by the Department of Health (DOH) to be jointly conducted with PIDS. To undertake these, a Memorandum of Agreement between the two agencies was proposed to be drafted, and PIDS President Yap met with DOH Secretary Enrique Ona to discuss a possible research partnership between PIDS and DOH. As of reporting period, the Institute had a number of ongoing, completed, and pipeline projects on health policy issues:

“Assessment of DOH Financial Management on Health Sector Reform Expenditures.” This study tracks expenditures per specific health program and reviews existing disbursement vouchers in DOH for possible inferences on the expenditure allocations of offices or services charged with key reform programs. It attempts to link performance to targets and assesses how much of total spending in the DOH has really supported the major health goal. This was funded by the Health Policy Development and Planning Bureau (HPDPB) of the DOH.

“Social Determinants of Noncommunicable Disease (Phase I).” The study links determinants of noncommunicable disease and socioeconomic inequities. The research output serves as a basis for the DOH in developing the national strategy to mitigate the growing NCD epidemic given their multifactorial nature. This was funded by the World Health Organization (WHO).

“Health Market Innovations in the Philippines.” The year 2011 marked the end of Year 1 for this 2-year



project funded by the Rockefeller Foundation. The highlight of its first year was the holding of the Galing Likha Kalusugan Award in November. The award was intended to pay tribute to the best health market innovations in the Philippines which are creative and provide fresh approaches to health service delivery. These innovations also stress the importance of Public-Private Partnership (PPP) in the provision of accessible, efficient, cost-beneficial healthcare programs in the country. This initiative was started in 2010.

On its first year, PIDS listed close to a hundred-twenty (120) worthy programs around the country. Health experts assessed and evaluated all nominees in two stages to find the 20 most innovative healthcare programs in the country. The DOH has been a key partner in this project.

4. Policy-Based Budgeting

In addition to these partnerships, one of the major collaborations of PIDS in 2011 was its engagement with the Department of Budget and Management (DBM) in the conduct of the project titled “Policy-Based Budgeting in a Medium-Term Framework.”

This project consists of studies assessing specific policy and programmatic interventions commissioned to PIDS by the DBM in 2011. The analyses are intended

to be used as background papers for the possible restructuring and budget allocations of these government programs. Using the zero-based budgeting approach (ZBB) which rests on the periodic evaluation/ review of major programs to avoid automatic program carryover and “incrementalism” in department budgets, the studies were used by the DBM as background papers to the 2011 budget execution and into the 2012 budget preparation.

A key activity of the project is the engagement with stakeholders and concerned government agencies through technical workshops, consultations, and key informant interviews. These studies were the following:

- a. Evaluation of the Cheaper Medicine Program of the DOH
- b. Evaluation of the Use of the Agricultural Competitiveness Enhancement Fund (ACEF) by the Department of Agriculture (DA)
- c. Rationalizing National Government Subsidies for State Universities and Colleges (SUCs)
- d. Evaluation of the Tech-Vocational Scholarships of TESDA
- e. Improvement of the Implementation Procedures and Management Systems for the Teacher Hiring and Deployment Program of the Department of Education
- f. Improvement of the Implementation Procedures and Management Systems for the Health Facilities Enhancement Program (HFEP) of the DOH

g. Review of the Agency
Performance Reviews to Enhance Its
Results Orientation

The Institute also undertook an “Analysis of the President’s Budget” which evaluates the President’s Budget for 2012. It is composed of four parts: a) an evaluation of overall fiscal picture reflected in the budget; b) an examination of its revenue program; c) an appraisal of the expenditure program; and d) an analysis of the financing program.

As of end 2011, the Institute was engaged in 36 ongoing studies and has completed 37 research studies, of which 8 were funded in-house and 29 were conducted with PIDS research partners. Four studies on small and medium enterprises, network management to enhance capability with internal and external resources, and on improving the ASEAN Economic Community Scorecard were jointly conducted with the Economic Research Institute for ASEAN and East Asia (ERIA), a regular research partner of PIDS. A study titled “Disability, Human Capital, and DPOs (Disable Persons Organizations) in the Rural Areas in the Philippines” was also completed with funding from the University of Tokyo. The rest of the completed studies were on trade reforms, competition policy, chronic and transient poverty, and agriculture, forestry, and natural resources human resources.

As for trade-related studies, the PIDS is the home of the Philippine APEC Study Center Network (PASCN) which continues to conduct studies on trade-related concerns and completed 3 studies (included in 37 total completed studies by PIDS) in 2011 on rules of origin (ROOs) in ASEAN + 1 free trade agreements (FTAs).

A brief description of all completed research projects, together with all the ongoing studies, is listed in Annex D and E, respectively.

PROJECTS IN THE PIPELINE

Toward the end of 2011, a number of major research projects were in development and were expected to commence in the first semester of 2012.

One of these projects is the “Research Development and Extension (RDE) for SUCs” which will be jointly conducted with Commission on Higher Education (CHED) under the Disbursement Acceleration Program for CHED (DAP for CHED). This project recognizes the need to provide and upgrade the institutional capability of SUCs in order to sustain their development efforts toward producing the human resources, knowledge and technologies needed for accelerated national development.

Another project titled “Development of the National Strategy to Address the Determinants of and Inequities due to NCDs in the Philippines (Phase 2)” was in the pipeline as of reporting period. With the first phase of the project already being conducted by PIDS with funding from the WHO, the second phase which is the dissemination phase, will be conducted with funding from the DOH. Phase 2 aims to develop a national framework or strategy in combating NCDs. A series of consultative meetings and workshops will be held to validate and disseminate results after the research phase (mapping phase).

The Institute was also in talks with the United Nations Conference on Trade and Development (UNCTAD) and G-77 on the “Establishment of a Development Wikipedia (“Developedia”) on Development Issues Faced by the Member States of the Group of 77 (G-77) and China.” The proposed Developedia will contain background information on development issues which could be accessed by negotiators from the G-77 member states. It aims to create a database of background information and supporting data on the development issues faced by members of the G-77. It also aims to enable member states’ negotiators to access background information on development issues. PIDS presented the project proposal to some members of the G-77 during a G-77 Retreat in Beijing in May 2011.

Also in the works was the “PH-Taiwan Economic Cooperation Agreement (ECA)” study which will assess the feasibility of a PH-Taiwan ECA by looking at the overview, macroeconomic impact, manufacturing, sector, services, agriculture, and investment.

Lastly, the project titled “Wiring Innovation Networks: How Network Upgrades Innovation Capacity in East Asia” which refers to the second phase of the 2010 ERIA-funded study on Network Management in the Philippines, was expected to commence in the early part of 2012. This project mainly involves questionnaire survey to deepen the understanding on the relationship between capabilities of innovation and management of information obtainable through production networks.

The rest of the projects in the pipeline were still in the conceptualization and development stage as of end of 2011.



RESEARCH DIS



BRIDGING KNOWLEDGE AND POWER

POLICY RESEARCH IS NOT AN END IN ITSELF. THE ROLE OF THE INSTITUTE AS A STATE THINK TANK GOES BEYOND KNOWLEDGE PRODUCTION THROUGH INDEPENDENT AND HIGH-QUALITY RESEARCH ON DEVELOPMENT ISSUES AND PROBLEMS FACING SOCIETY. AS SUCH, IT LIKEWISE EQUALLY ENDEAVORS TO DISSEMINATE AND COMMUNICATE ITS PRODUCTS AND RESULTS OF STUDIES TO HAVE AN IMPACT ON POLICYMAKING AND TO CONTRIBUTE TO THE COUNTRY'S PROGRESS.

Tasked with this important mandate, the Institute, through its Research Information Staff (RIS), therefore aims to ensure that its research/studies do not only stay on the shelves but actually reach their intended publics. To do this, the RIS develops and implements various communication strategies which span from traditional such as publication of books and other printed materials to modern dissemination schemes such as the use of social media and networking. Moreover, an integral dissemination strategy of the Institute is its regular media engagement which has not

only helped to promote the Institute's research products and results but has also contributed to input its analyses and insights to popular discourse.

"PIDS develops and implements various communication strategies which span from traditional such as publication of books and other printed materials to modern dissemination schemes such as the use of social media and networking."

Over the years, the Institute has also developed a strong convening capacity that has brought diverse voices from a range of sectors in discussing critical development issues in the country. Its forums, seminars, and other events have been a meeting place of ideas by experts, practitioners, and learners in the development and public policy fields. Furthermore, the Institute's partnership with the House of Representatives and the Senate have helped to directly influence national policies and programs on health, education, finance, trade, and poverty alleviation, among others.

CH SEMINATION

PUBLICATIONS AND CIRCULATION

BOOKS

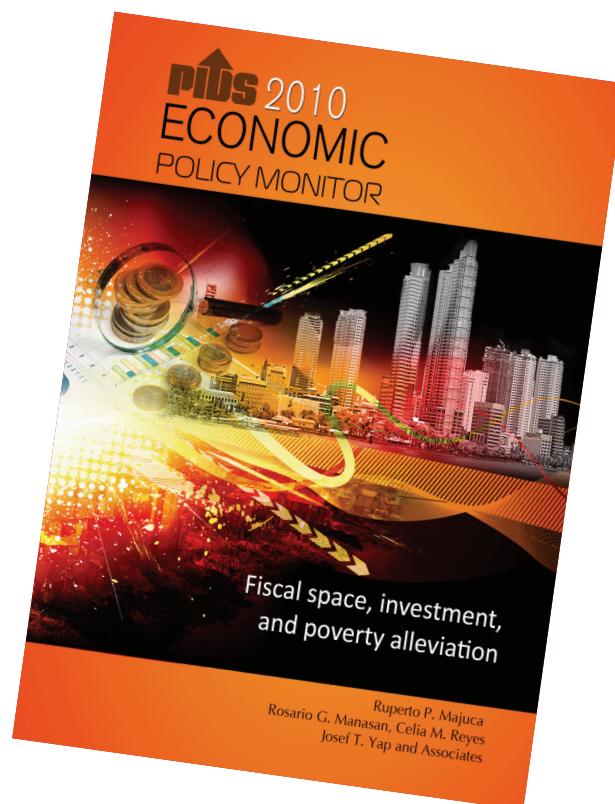
The Institute regularly produces books containing various research results and analyses on a wide array of development topics or issues. In 2011, the Institute published two books. The first one is the maiden issue of the *Economic Policy Monitor* (EPM) which contains a description of the general macroeconomic conditions and in-depth analyses of specific timely policy issues. For its maiden issue, the EPM focused on the fiscal space and assessment of poverty alleviation efforts in the country, including a look at the country's standing in achieving the Millennium Development Goals (MDGs). The second publication is the study coordinated by the Institute's component project, the PASCN, titled *Globalization, Governance, and the*

Philippine State (2004–2005) which examines the impact of globalization on public institutions and policies.

Meanwhile, another PASCN book titled *Philippines-Japan Economic Partnership Agreement (PJEPA): Strengthening the Foundation of Cooperation* is being prepared for publication in 2012. Editing preparations are also underway for two other publications, namely, the book on the results of the 2009 Survey of Innovation Activities which will be jointly published with the Department of Science and Technology (DOST), and the book titled *An Analysis of the President's Budget for 2012* written by PIDS Senior Research Fellow Dr. Rosario Manasan.

RESEARCH PAPER SERIES

To promote research and encourage discussion within the development research community, the Institute



publishes the Research Paper Series which contains final research outputs of the research staff and the Institute's various research projects. Titles under this series undergo review from an internal committee and external referees. Earlier this year, the study titled *Reforming Social Protection Policy: Responding to the Global Financial Crisis and Beyond* by Dr. Rosario Manasan came off the press under this series. Meanwhile, production work is also being readied for another paper that deals with the analysis of the changes in rice the past 100 years in terms of varietal improvement science.

POLICY NOTES SERIES

The Institute released 20 issues under the Policy Notes (PN) Series during





the year (see Annex F). The Policy Notes Series contains commentary and analyses by PIDS researchers on a wide array of socioeconomic and developmental topics. The Notes are circulated among decisionmakers in consonance with the Institute's goal of promoting evidence-based policymaking.

Four titles under this series explored issues relating to poverty, including slum poverty and the government's socialized housing programs; the dynamics and characteristics of the poor in the country; and an assessment of the effectiveness of the Conditional Cash Transfer program. Five articles on agricultural productivity, environment, disaster risk reduction, and mining sector were also published under the series. Moreover, two issues were published focusing on President Aquino's health agenda and the implementation of the Magna Carta of Public Health Workers.

In addition, in line with the celebration of the 9th Development Policy Research Month (DPRM) themed "Back to ABCs: Education for Development," two PNs exploring the low participation rate in basic education and increase in number of out-of-school youth were published. Two issues on competition

policies in the automotive and telecommunication industries were also published. Furthermore, three articles were published exploring the importance of research and development as well as innovation activities of industrial firms in the country. Two articles were also separately published on tax measures to improve the country's standing in achieving the millennium development goals and on capital flows in the country.

DEVELOPMENT RESEARCH NEWS

For this year, the Institute came up with the following issues of the *Development Research News* (DRN) featuring a number of development issues and challenges. As a tradition, the first issue of the DRN for January-February contains PIDS President Dr. Josef Yap's annual review of the Philippine economy in the previous year and his economic forecasts for the current year. With the sharp rebound of the economic conditions in 2010, Yap expressed hope that such trend will continue in 2011 and the coming years. He provided optimistic prospects for the economy, especially with the new administration's focus on good governance.

The March-April issue, meanwhile, featured the EPM's maiden issue



which tackled issues on fiscal space, investment, and poverty alleviation. The EPM is the new addition to the Institute's array of regular publications. Its primary aim is to document and assess some of the key policies on important sectors that have been issued in the preceding year. This publication is part of the Institute's effort to analyze policies and their impacts and subsequently help in the strengthening of policymaking in the country.

The May-June issue contained two main articles on water. The first article was a review on freshwater resources, water availability and access, water pollution, and water-borne diseases in the Philippines. The second article, on the other hand, assessed the impact of the



privatization of water distribution services in Metro Manila in terms of water supply efficiency and water quality improvement. In addition, the July-August issue highlighted an article examining the causes of the persistent decline in the enrollment in AFNR courses in the country during the past decade.

The September-October issue featured various activities related to the celebration of the DPRM with a theme underscoring the country's education policy. Furthermore, the November-December issue highlighted the importance of proper fiscal management and operation of local economic enterprises and featured the Galing Likha-Kalusugan awarding ceremony.

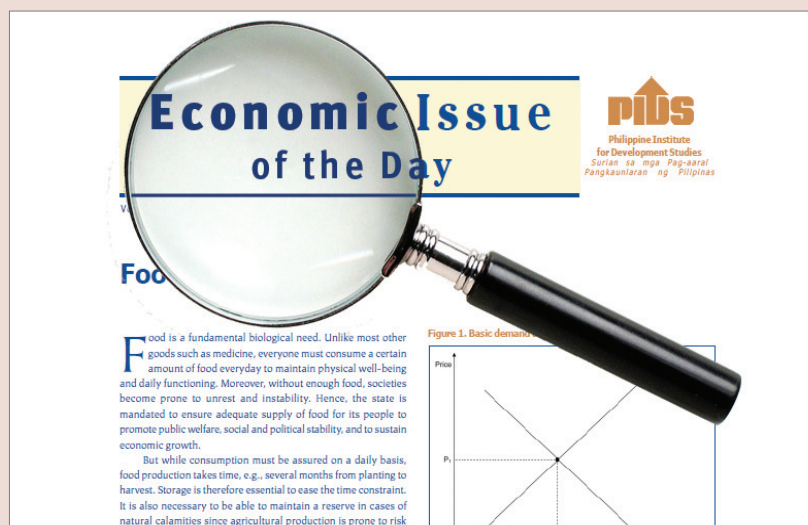
PHILIPPINE JOURNAL OF DEVELOPMENT

One issue of the *Philippine Journal of Development* (PJD) was published this year. The PJD is a professional and academic journal that underscores various aspects of Philippine development particularly on the economy, business, politics, international relations, and of other development-related topics in general. For this year, the PJD tackled the following: labor policies, social insurance, free trade agreements, water resources, and local services delivery in barangays.

ECONOMIC ISSUE OF THE DAY

To better educate the public on the concepts behind certain economic and development issues, the Institute publishes the Economic Issue of the Day (EID) series that defines and explains basic economic concepts as they relate to current and everyday matters. For this year, two issues of the EID were released. The first article titled "Am I in the Labor Force? Definition and Measurement of Basic

SOCIOECONOMIC RESEARCH PORTAL FOR THE PHILIPPINES (SERP-P)



By the end of the year, there were 47 member institutions that participated in the SERP-P. New members include the Congressional Planning, Budget and Research Department of the House of Representatives (CPBRD-HOR), the Southeast Asian Regional Center for Graduate Study and Research in Agriculture (SEARCA), and the College of Development Communication at the University of the Philippines-Los Baños. With the regular participation and commitment of its members, SERP-P's publication volume has progressively increased since its inception in 2002. There

are already 4,962 publications in its database by the end of 2011.

A new functionality was introduced this year that would enable member institutions to build a community for knowledge exchange and sharing. Toward the end of the year, plans were also being finalized for a new section in the SERP-P's homepage called "Socioeconomic Issues on Spotlight" wherein studies found in the SERP-P database relating to a current and pressing issue will be featured, for easy reference by researchers and interested parties.

Concepts" explains how labor force, employment, and unemployment in the country are measured and underscores the importance of such information in crafting social and economic policies. The other piece focuses on food security.

DISCUSSION PAPER SERIES

By the end of the year, the Institute came out with 38 titles (see Annex F) under this series featuring preliminary

and initial results of researches conducted by the Institute's research staff and collaborators. Titles under this series were circulated to elicit comments and suggestions that could further refine and improve the studies, especially in relation to methodological and technical matters. For this year, the following topics were discussed under this series: health, education, migration, finance, trade, and poverty alleviation, among others.

OTHERS

Aside from its regular publications, the Institute also published for this year a folder with flyer-inserts on the results of the survey and analyses of the PIDS-DOST Innovation Project on the 2009 Survey of Innovation Activities (SIA). The SIA is the Philippines pilot survey on innovation and an outcome of the national innovation strategy called FILIPINNOVATION. In addition, the Institute also produced last year an updated PIDS brochure.

Distribution, Promotion, and Circulation

To ensure that research outputs reach their intended publics, the Institute maintained its usual distribution and circulation programs as it sent publications to regular recipients and subscribers, and attended to walk-in customers. It also regularly posted digital copies of its publications on its website to provide clients immediate and convenient access, and to reach a broader readership. Moreover,

online publications had significantly reduced publication costs. The Institute also regularly updated its website and issued email alerts on publications, as part of its promotional efforts.

The Institute further strengthened its partnerships and linkages with local and international institutions through its PIDS Corners and Library Development Programs. To broaden research promotion, the Institute likewise maintained licensing agreements with various information dissemination entities.

Development Policy Research Month



Aside from its dissemination and communication initiatives, the Institute is likewise engaged in advocating the use of research in planning and policymaking in the Philippines. For instance, the Institute annually spearheads and organizes the celebration and observance of the Development Policy Research Month (DPRM) in the month of September. The DPRM, initiated in 2002 through a Presidential Proclamation, is envisioned to take a major role in helping to improve the public's understanding of various socioeconomic policy issues and concepts through broad-based

discussions and interactions with different stakeholders and sectors. It particularly aims to increase the public's awareness and appreciation of the importance of research and evidence-based studies in decisionmaking.

This year's 9th annual celebration focused on the education sector with the theme of "Back to ABCs: Education for Development." A total of 93 institutions (see Annex H) from national and local

government units as well as from the nongovernment, private, and academic sectors supported and participated in the DPRM activities (see Annex H). The Institute, as in the previous years, was the Chair of the 2011 DPRM Steering Committee together the following member institutions: Department of Education, Commission on Higher Education, National Economic and Development Authority, Civil Service Commission, Philippine Information Agency, and the Technical Education and Skills Development Authority. Among the activities organized were seminars and lectures, roundtable discussions, and media guestings in radio-television talk shows, and newspaper and magazine features.



PUBLIC AFFAIRS

Events Management

Over the years, the Institute has convened numerous venues for discussion that had brought diverse voices from a range of sectors in discussing critical development issues in the country. For this year, a total of 38 events were arranged and sponsored by the Institute. These are classified into the following categories: 17 Network/Project-Related fora, 3 Roundtable Discussions, 3 Press Conferences, 3 PIDS Corner Inaugurations, 4 House of Representatives Forum Series, 2 Senate Staff Forum Series, 2 Pulong Saliksikans, 3 Regional Consultation Meetings, and 1 Institutional Symposium.

Last year, the Institute, together with the DOST, organized a forum on the results of the first Survey of Innovation Activities in the country. The forum was attended by various industry leaders and government officials such as Senator Edgardo Angara who was the keynote speaker for said forum. Another major event hosted by the Institute last year was the Galing Likha-Kalusugan Awarding Ceremony whose list of attendees included representatives from key health organizations, institutions, programs, and agencies led by the Secretary of Health himself, Dr. Enrique Ona.

The Institute's events have played an important role in bringing its expertise and research outputs to the public front and, more importantly, to policymaking. For instance, as earlier mentioned, the Institute's partnership with the House of Representatives and the Senate have helped in influencing national policies and programs on health, education,

PIDS CORNERS

Three new PIDS Corners were established and inaugurated in 2011 in the following locations: City College of Calapan Library in Calapan City, Mindoro Oriental; the Southern Luzon State University Library in Lucban, Quezon; and the Legislative Library of the House of Representatives. Launched in 2006, the PIDS Corner is a dissemination and outreach strategy aimed at bringing the Institute's research outputs to researchers and policymakers in localities and communities outside of the Metro Manila area. There are now 19 PIDS Corners located across the country. Apart from making various development and policy-oriented materials more accessible in localities outside of Metro Manila, the corners also serve as a means to help in furthering the economic education of constituencies in various localities.

- 
- 1 Cagayan State University Library
Carig, Tuguegarao City
 - 2 University of the Philippines, Baguio City
 - 3 Knowledge for Development Center
House of Representatives, Quezon City
 - 4 University of Rizal System Antipolo City
Campus Library, Rizal Province
 - 5 De La Salle University
Dasmariñas City, Cavite
 - 6 Dasmariñas Public Library
Dasmariñas City, Cavite
 - 7 South Luzon State University Library
Lucban, Quezon Province
 - 8 City College of Calapan Library, Oriental Mindoro
 - 9 Bicol University Library, Legazpi City, Albay
 - 10 Central Philippines University Library
Iloilo City, Iloilo
 - 11 Bacolod City Public Library
Bacolod City, Negros Occidental
 - 12 Eastern Visayas State University Library
Tacloban City, Leyte
 - 13 Bohol Provincial Library and Information Center
Tagbilaran City, Bohol
 - 14 Silliman University Library, Dumaguete City
 - 15 Butuan City Public Library, Butuan City, Agusan Del Norte
 - 16 NEDA 10 Knowledge Center, Cagayan De Oro City
 - 17 Bukidnon State University Library, Malaybalay, Bukidnon
 - 18 Mindanao State University Library, Marawi City
 - 19 University of Southeastern Philippines, Davao City

finance, trade, and poverty alleviation, among others. International and regional conferences and seminars, on the other hand, have been instrumental in keeping policymakers abreast of international developments and have been valuable venues for knowledge sharing and best-practice learning. In addition, the Institute has likewise increased its provincial

dissemination activities to help in keeping local audiences abreast on key policy and development issues.

To reach a broader audience, these events are also posted on the Institute's seminars webpage which contains photo documentations as well as presentations and papers used in each respective event.



Media Exposure Monitor

Integral to the Institute's dissemination strategy is its regular media engagement. This strategy has not only helped in promoting the Institute's research products and results, but has also contributed in providing analyses and insights to public discourse and deliberations. In 2011, with improved media monitoring, the Institute listed a record-high of 250 media exposures (see Annex G). As in the previous years, the print media, notably national dailies such as the Business World, Business Mirror, Philippine Daily Inquirer, Philippine Star, and their online counterparts, remain as the Institute's most vigorous partners in research communication. Major broadcast stations, TV, and radio, likewise carried news and feature stories on the Institute's activities and research outputs.

LIBRARY DEVELOPMENT PROGRAM

The PIDS Library continued supporting the Institute's various activities and serving the needs of both in-house and outside researchers. For 2011, 75 new titles for books and 38 new journal articles were added to its collection.

It has also maintained its usual exchange of publications with both local and foreign institutions as well as purchase and subscription of newspapers and magazines.

Toward the end of the year, initial discussions were also ongoing between the Institute and the World Bank's Philippine Office to make the PIDS Library an Online Resource Center for World Bank development materials.



PHILIPPINE APEC STUDY CENTER NETWORK

PASCN



THE PHILIPPINE APEC STUDY CENTER NETWORK (PASCN) IS A REGULAR COMPONENT PROJECT OF THE PIDS. IT WAS ESTABLISHED BY VIRTUE OF ADMINISTRATIVE ORDER NO. 303 ISSUED BY PRESIDENT FIDEL V. RAMOS ON 23 NOVEMBER 1996 AS THE PHILIPPINES' RESPONSE TO THE APEC LEADERS EDUCATION INITIATIVE (ALEI). THE PASCN'S ESTABLISHMENT IS PARTICULARLY RELEVANT TO ONE OF ALEI'S COMPONENTS WHICH CALLS FOR THE PROMOTION OF APEC-RELATED STUDIES AND GREATER EXCHANGE OF SCHOLARS AND STUDENTS AMONG INSTITUTIONS OF HIGHER LEARNING IN THE REGION.

RESEARCH PROGRAM

Completed Projects

- ROOs in ASEAN+1 FTAs and the Value Chain in East Asia by Dr. Erlinda M. Medalla and Ms. Maureen Rosellon (paper submitted to the 2011 APEC Study Centers Consortium (ASCC) Conference)

- ASEAN+1 FTAs and the Global Supply Chain in East Asia: The Case of the Philippine Automotive and Electronics Sectors by Ms. Maureen Rosellon and Dr. Erlinda M. Medalla

- Taking Stock of the ROOs in the ASEAN + 1 FTAs: Toward Deepening East Asian Integration by Dr. Erlinda M. Medalla (paper was part of the Research Project on Comprehensive Mapping of FTAs in ASEAN and East Asia under the support of ERIA

- Towards Accessible FTAs and the Role of Rules of Origin

Documentation in FTA Utilization: The Case of the Philippines by Dr. Erlinda M. Medalla

Ongoing Projects

- The Role of Technology in the Development of Small and Medium Size Enterprises in the Philippines by Maria Teresa S. Dueñas
- Comparative Study on the Different Free Trade Agreements entered into

by Japan with Other Asian Countries by Atty. Jeremy Gatdula (UAP)

THESIS AND DISSERTATION ASSISTANCE PROGRAM

- Trade Liberalization and trade performance in Asia: 1974–2008 by Ms. Marissa Paderon, ADMU



INFORMATION DISSEMINATION AND PUBLICATIONS PROGRAM

Meeting/Symposium

- 15th PASCN General Assembly, Symposium on The Role of PASCN in Regional Development: Sharing Lessons from Research (10 February 2011, co-sponsored by the Mindanao State University, Marawi City)

Circulation of Research Outputs

- Book: Globalization, Governance, and the Philippine State
- Discussion Papers (DP) and Development Research News (DRN)

1. Regional Economic Integration in East Asia: Progress and Pathways (DP 2011-23)
2. Anti-Corruption and Good Governance: The Philippine Experience (submitted for DRN article publication)
3. The Impact of the Global Financial Crisis on the Labor Market: The Case of the Philippines (DP 2011-22)
4. Taking Stock of the ROOs in the ASEAN + 1 FTAs: Toward Deepening East Asian Integration (DP 2011-36)

NETWORKING AND ORGANIZATION MEETING

- APEC Study Centers Consortium Conference (22–23 September 2011 in San Francisco, USA)
- 33rd Steering Committee Meeting (8 December 2011)

TECHNICAL ASSISTANCE PROGRAM

- PASCN was an active member of Technical Board on APEC Matters (TBAM) and provided technical advice on issues pertaining to APEC: Attendance in TBAM Meetings: a) April 18, 2011 (DFA Manila); b) April 19, 2011 (BITR, DTI); c) September 5, 2011; and d) October 11, 2011 (both held in DFA Manila)
- Provided technical assistance to network members and other government agencies on APEC matters and trade-related topics
- Co-organized and attended the International Conference on “Selected Outstanding Issues in Services, Trade and Development,” organized by ADBI, UNESCAP/ARTNET, and PIDS (May 3–5, 2011 at ADB Headquarters, Mandaluyong City)
- Attended various consultation meetings with DTI in line with PH-EU project, AIM



PROVIDENT FUND

THE PIDS PROVIDENT FUND WAS ESTABLISHED ON APRIL 29, 1999. IT WAS REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION (SEC) ON JANUARY 25, 2000. IT WAS ORGANIZED TO ESTABLISH AND MAINTAIN A FUND, THE SOURCES OF WHICH ARE DERIVED FROM THE CONTRIBUTIONS OF ITS MEMBERS AND COUNTERPART CONTRIBUTIONS OF PIDS. ALL EARNINGS FROM ITS INVESTMENT OPERATIONS ARE DISTRIBUTED TO THE MEMBERS AS BENEFITS. THE PIDS PROVIDED P2.000 MILLION SEED MONEY TO THE FUND AS AUTHORIZED BY THE PIDS BOARD RESOLUTION No. 97-05, s. 1997 DATED JULY 24, 1997. THE PIDS PROVIDENT FUND, INC. WAS CONCEIVED TO COMPLEMENT THE GSIS AND PAG-IBIG FUND BENEFITS OF PIDS EMPLOYEES. ITS PRIMARY OBJECTIVE IS TO PROVIDE ADDITIONAL RETIREMENT BENEFITS TO RETIRED/RESIGNED/SEPARATED PIDS EMPLOYEES.

As of December 31, 2011, the Fund has a total membership of 76 permanent PIDS member employees and three co-terminous PASCN employees.

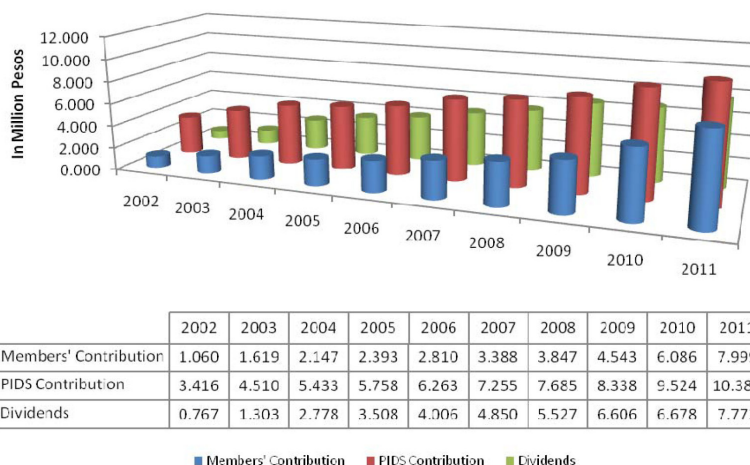
The 11th Annual Members' Meeting of the PIDS Provident Fund which was held on April 14, 2011 at the Romulo Hall of the NEDA sa Makati Building was highlighted by the following activities: 1) presentation of the annual report and audited financial statements by the Fund President; 2) proposed declaration of dividends; and 3) election of level representatives to the Board of Trustees.

The PIDS Provident Fund maintains an intranet website and online information system which allows each member to check on real time the accumulated balance of their contributions to the Fund including its earnings.

For CY 2011, the Fund paid provident fund benefits in the total amount of P0.443 million to four employees who resigned from PIDS.

The Fund also distributed dividends in the total amount of P0.249 million to qualified members of the Fund

Figure 1. Members' Equity for Years 2002–2011



pursuant to Section 7, Amendment No. 4 of the By-Laws of the Fund.

In terms of financial performance, the Fund's assets increased by 16.1 percent from P26.054 million in 2010 to P30.248 million in 2011.

In terms of revenue generation for CY 2011, the Fund earned revenues of P1.618 million and spent P0.123 million in operating expenses, resulting to a net income of P1.494 million in 2011 which is 17.79 percent higher than the P1.267 million earnings in 2010. The increase in

net income during the year can be attributed to the increase in investible funds.

As to the members' equity account, the members' equity increased in 2011 by 16.21 percent from P24.289 million in 2010 to P28.227 million. The members' equity consists of members' contributions, that of PIDS, and the dividends.

Figure 1 above shows the members' equity during the last 10 years (2002–2011).

ANNEX-A

BOARD OF TRUSTEES



HON. CAYETANO W. PADERANGA, JR.
Chairperson
Secretary, Socioeconomic Planning
and Director-General, National Economic
and Development Authority

DR. MA. CYNTHIA ROSE B. BAUTISTA
Member
Professor, Department of Sociology
University of the Philippines

DR. WILLIAM G. PADOLINA
Member
Deputy Director-General
International Rice Research Institute

MR. ROMEO L. BERNARDO
Member
President
Lazaro Bernardo Tiu and Associates, Inc.

DR. JOSEF T. YAP
Member
President, PIDS

ANNEX-B

MANAGEMENT COMMITTEE



JOSEF T. YAP
President
Ph.D. Economics, UP School of Economics
Postdoctoral, University of Pennsylvania
(econometric modeling, macroeconomic
policy)



MARIO C. FERANIL
Acting Vice-President
Director, Project Services and Development
M.A. Economics (candidate)
University of the Philippines, Diliman



ANDREA S. AGCAOILI
Director, Operations and Finance
M.A. Business Administration
Philippine Christian University



JENNIFER P.T. LIGUTON
Director, Research Information
M.A. Mass Communication
University of the Philippines, Diliman



ROQUE A. SORIOSO
Legal Consultant
Bachelor of Laws
University of the Philippines, Diliman

ANNEX-C

RESEARCH FELLOWS

JOSE RAMON G. ALBERT

Ph.D. Statistics
State University of New York
at Stony Brook
(statistical analysis especially on poverty measurement and diagnostics, agricultural statistics, survey design, data mining, statistical analysis of missing data)

RAFAELITA M. ALDABA

Ph.D. Economics
UP School of Economics
(trade and industrial policy, competition policy)

MARIFE M. BALLESTEROS

Ph.D. Social Sciences
University of Nijmegen
(economic anthropology, housing and urban development issues)

ROEHLANO M. BRIONES

Ph.D. Economics
University of the Philippines
(agriculture, CGE modelling, rural development)

DANILO C. ISRAEL

Ph.D. Applied Economics
Clemson University
Postdoctoral, University of British Columbia
(resource and environmental economics, fisheries economics)

ROUSELLE F. LAVADO

Ph.D. Public Policy
Hitotsubashi University
(public policy, health)

GILBERTO M. LLANTO

Ph.D. Economics
UP School of Economics
(money and banking, public finance, international trade)

RUPERTO P. MAJUCA

(on secondment)
Ph.D. Economics, University of Illinois at Urbana-Champaign
(macroeconomics/monetary economics, applied time series econometrics, international macroeconomics)

ROSARIO G. MANASAN

Ph.D. Economics
UP School of Economics
Postdoctoral, Massachusetts Institute of Technology
(public finance, decentralization, education)

ERLINDA M. MEDALLA

Ph.D. Economics
UP School of Economics
Postdoctoral, Yale University
(trade and industrial policy)

ANICETO C. ORBETA, JR.

Ph.D. Economics
UP School of Economics
Postdoctoral, Harvard University
(demographic economics, social sector, applied economic modeling, information and communication technologies)

CELIA M. REYES

Ph.D. Economics
University of Pennsylvania
(econometric modeling, poverty analysis)

JESUS C. DUMAGAN

Visiting Senior Research Fellow
Ph.D. Applied Economics
Cornell University
(demand and supply systems modeling, welfare change measurement, index number applications to price, quantity, and productivity changes and aggregation issues in the national income accounts)

VICENTE B. PAQUEO

Visiting Senior Research Fellow
Ph.D. Economics
UP School of Economics
Postdoctoral, Princeton University
(education, social protection, and health economics)



ANNEX-D

LIST OF COMPLETED PROJECTS

The Institute completed a total of 37 studies conducted under 22 major projects from January to December 2011.

PROJECT TITLE	DESCRIPTION	AUTHOR/S
Assessing Development Strategies to Achieve the MDGs in Asia and the Pacific: The Case of the Philippines	The study analyzes the dynamic process involved in the achievement of the MDGs and the impact of MDG-related strategies on the economy at large by adopting an economy-wide, general equilibrium framework. The analysis of MDG policies includes a Computable General Equilibrium (CGE)/ Maquette for MDG Simulation (MAMS) modeling, which uses a combination of macro, sector and micro level economic analysis to study the determinants of MDG achievement, economy-wide interactions and poverty and income distribution. Alongside the model calibration, policy simulation analysis and micro-simulations is the formulation of country narrative that involves discussion on the country's main reforms, economic performance and vulnerabilities, social policies and MDG achievement strategies.	Roehlano Briones
Economic Research Institute for ASEAN (ERIA) Study to Further Improve ASEAN Economic Scorecard Phase Two: Toward a More Effective AEC Scorecard Monitoring System and Mechanism	The study seeks to address the shortcomings of the current ASEAN Economic Scorecard by designing a new score system that provides a good indication of the degree of implementation of the AEC core measures. At the same time, it considers the differences among the ASEAN countries, generating a list of consolidated action points to meet the AEC target for each ASEAN country and recommending mechanisms to institutionalize monitoring and dialogue among the stakeholders.	Josef T. Yap, Francis Quimba, Rafaelita Aldaba
"Survey in the Philippines" (for ERIA Project On Network Management: How to Enhance Capability with Internal & External Resources under the ERIA Research Project on The Comprehensive Development Plan Phase 2)	This research project entails the conduct of a survey in industrial area to investigate and trace flows of production-related information from multinational companies (MNCs) to local firms.	Leilanie Basilio Maureen Rosellon Francis Quimba
Review and technical editing of the Micro, Small and Medium Enterprise Development (MSMED) Plan 2010-2016	The Plan serves as the framework for developing the MSME Sector and integrates all related efforts of the government, private sector, and development partner institutions.	Rafaelita Aldaba
Trade Reforms, Competition, and Innovation in the Philippines	This paper attempts to examine the link between trade liberalization and innovation, using firm panel data on the Philippine manufacturing industry.	Rafaelita Aldaba
Some Initial Attempts at DSGE Modeling for the Philippines (Closed Economy)	This study utilizes Bayesian methods to estimate a medium-scale closed economy dynamic stochastic general equilibrium (DSGE) model for the Philippine economy and found that the Philippine macroeconomy is characterized by more instability than the U.S. economy. An analysis of the several sub-periods in Philippine economic history also reveals some quantitative evidence that risk aversion increases during crisis periods.	Ruperto Majuca
Data Collection Sub-component for Forecasting Demand of AFNR Human Resources (Sub-component of the Key Strategy 2 of the PIDS-PCARRD Study "Policy research on the state and future supply and demand for AFNR graduates in the Philippines.")	This project implements a nationwide survey that provided data to determine the demand for AFNR graduates in the private sector	Roselle V. Collado
Projecting Supply and Demand Situation of AFNR Human Resources (Sub-component of the PIDS-PCARRD Study "Policy research on the state and future supply and demand for AFNR graduates in the Philippines.")	This project seeks to understand the factors causing the downward trend in enrollment for Agriculture, Forestry and Natural Resources (AFNR) Graduates to enhance the capacity of the State Universities and Colleges in attracting, training and increasing employability of students in AFNR courses.	Jose V. Camacho
Small and Medium Enterprises (SMEs) Access to Finance in Selected East Asian Economies	The study, funded by the ERIA, examines the characteristics and factors that constrain the growth of SMEs that are operating within and outside production networks. This is based on a survey of 101 firms in the East Asia region.	Rafaelita Aldaba Donald Yasay

PROJECT TITLE	DESCRIPTION	AUTHOR/S
Different Streams, Different Needs and Impacts: Managing International Labor Migration in ASEAN	The project is a collaborative effort among research institutes in the ASEAN region. It examines different types of migration streams and its implications, analyzes labor market drivers, impacts of international migration in origin and destination countries, and scrutinizes the poverty and inequality impact of the different migration streams.	Aniceto Orbeta Michael Abrigo Kathrina Gonzales
Assessment of DOH Financial Management on Health Sector Reform Expenditures	This study tracks expenditures per specific health program and reviews existing disbursement vouchers in DOH for possible inferences on the expenditure allocations of offices or services charged with key reform programs. It attempts to link performance to targets and assesses how much of total spending in the DOH has really supported the major health goal.	Rouselle Lavado
Policy-Based Budgeting in a Medium-Term Framework	The project is composed of ten (10) policy studies: a) Preparation of a multi-year spending plan for the Department of Public Works and Highways (DPWH); b) Evaluation of use of agricultural competitiveness enhancement fund of DA; c) Evaluation of Cheaper Medicine Program of DOH; d) Evaluation of buying or leasing of election machines by COMELEC; e) Evaluation of budgetary subsidies for state universities and colleges; f) Evaluation of tech-voc scholarships of TESDA; g) Improvement of procedures and management systems for teacher hiring and deployment of DepEd; h) Improvement of procedures and management systems for health facilities enhancement grants of DOH; i) Background study for 2012 PBS rationalization of retirement benefits of government workers; and j) Review of agency performance measures to enhance its results orientation. These studies serve as inputs to the 2011 Budget Execution and 2012 Budget Preparation.	Rosario Manasan Gilberto Llanto Danilo Israel Oscar Picazo Francis Quimba Aniceto Orbeta, Jr. Jose Ramon Albert Rouselle Lavado Melanie Milo Marife Ballesteros
Housing Finance/Fiscal Cost of Housing Subsidies	The study provides an update of housing subsidies in the Philippines and the fiscal costs of their application. It focuses on whether the subsidies for housing programs could have been put into more efficient use by the government.	Marife Ballesteros Jasmine Egana
Disability, Human Capital and DPOs (Disable Persons Organizations in the Rural Areas in the Philippines, as part of "A Study in Disability in Socioeconomic Content: towards a unified Social Science")	The project entails the conduct of a survey about the situation of livelihood of persons with disability in Rosario, Batangas City. The study covers only three types of disability—mobility, visual and hearing and focus only on working-age population.	Celia M. Reyes Christian Mina Aubrey Tabuga
Analysis of the President's Budget	The study evaluates the President's Budget for 2012. It is composed of four parts a) an evaluation of overall fiscal picture reflected in the Budget b) an examination of its revenue program, c) an appraisal of the expenditure program and d) an analysis of the financing program.	Rosario Manasan
ROOs in ASEAN+1 FTAs and the Value Chain in East Asia	This paper discusses the nature of the ROOs in the ASEAN + 1 FTAs, particularly with respect to features and characteristics that could either facilitate or hinder the development of value chains, and the participation of firms in the increased globalization of production. By examining both the types of ROOs used and the origin certification procedures employed in these FTAs, the paper arrives with recommendations for reforms that could facilitate trade and the linkages in the value chain system in the region. Case studies on automotive and electronic sectors provide further insights.	Erlinda Medalla Maureen Rosellon
Taking Stock of the ROOs in the ASEAN + 1 FTAs: Toward Deepening East Asian Integration	This paper compiles a database on the Rules of Origin (ROOs) of the ASEAN plus 1 FTAs, namely ASEAN Trade in Goods Agreement, ASEAN-Korea FTA, ASEAN-China FTA, ASEAN-Japan Comprehensive Economic Partnership, ASEAN-Australia-New Zealand FTA. For further insights, database compilation is also done for the bilateral FTAs forged by Japan with individual ASEAN countries and India. Multiple FTAs could create a complex web of rules. Using the database, this paper assesses the various ROO regimes of these FTAs, particularly with respect to their degree of commonality and relative restrictiveness.	Erlinda Medalla

PROJECT TITLE	DESCRIPTION	AUTHOR/S
Towards Accessible FTAs: The Role of Rules of Origin Documentation in FTA Utilization: The Case of the Philippines	The research project identifies features of existing rules of origin documentation regimes that may be holding business back from exploiting the full potential of FTAs to facilitate their exports. It is intended to produce and prioritize recommendations for improvements in the rules of origin documentation regimes of existing and future FTAs. The Philippine case study includes firm documentation survey of at least 6 firms (i.e. from electronics, auto parts and garments sector) and some information on origin documentation processes from the issuing authorities.	Erlinda Medalla
Social Determinants of Non-Communicable Diseases (NCD) (Phase I)	The study links determinants of non-communicable diseases and socio-economic inequities. The research output serves as a basis for the Department of Health in developing the national strategy to mitigate the growing NCD epidemic given their multi-factorial nature.	Valerie Gilbert Ulep
Intergenerational Transfers, Population Aging and Social Protection in Asia (Year I)	The project develops new methods for measuring aggregate intergenerational transfers, constructs historical estimates and projections of intergenerational transfers in varying social, political and economic contexts. It analyzes the macroeconomic and generational effects of public policy.	Aniceto Orbeta, Jr. Michael Abrigo
Poverty Assessment - Chronic and Transient Poverty	This paper aims to look into the dynamics of poverty based on a matched panel data obtained from three survey years of the Family Income and Expenditure Survey. It determines the factors that have made people exit poverty and those that dragged many non-poor households into poverty.	Celia M. Reyes Christian Mina Aubrey Tabuga
Country Study on Out-of-School Children	The study provides a profile of out-of-school children (OOSC) and describes the reasons children do not participate in school and why some children who are currently in school eventually drop out. It also identifies risks that children face in completing their schooling and trace and attempts to understand the determinants of gender disparities in primary and secondary education in the Philippines.	Jose Ramon Albert Francis Quimba Sheryl-Lyn Monterola Lucita Lazo Clarissa David

ANNEX-E

LIST OF ONGOING PROJECTS

(January-December 2011)

	PROJECT TITLE
1	Country Study on Out-of-School Children — Case Study of Albay
2	Estimation of an Open-economy DSGE model for the Philippines
3	Trade Policy Monitoring
4	Research Framework for SME Development
5	Role of Technology in the Development of Small and Medium Size Enterprises
6	PIDS Economic and Social Database
7	Poverty in Agriculture
8	Profile of Remittance-Receiving Households
9	Impact of International Migration and Remittances on Philippine Households: Evidence from Propensity Score Matching
10	Achievement Tests Scores and School Characteristics: Quantile Regression Evidence on Philippine Public Elementary and Secondary Schools
11	Research Program on Migration
12	Urban Competitiveness and Natural Disaster Studies --Measuring Philippine Vulnerability to Natural Disaster / Vulnerability to Natural Disaster of Sub national Regions
13	Computation of Agricultural Policy Indicators and the Development of a Capacity for the Monitoring and Evaluation of Agricultural Policies (MEAP-CDP)
14	Assessing Impacts of Agricultural Policies by Using Agricultural Policy Indicators
15	Study on the Institutionalization of Monitoring Agricultural Policy Indicators
16	A Special Paper on Irrigation Policies and Programs in the Philippines
17	Study on the Philippine Rural Credit System
18	Policy Research on the State and Future Supply of and Demand for AFNR Graduates in the Philippines
19	A Human Resource Inventory and Environmental Scanning of the State and Future Supply of and Demand for Agriculture, Forestry, and Natural Resources (AFNR) Graduates in the Philippines
20	Agriculture, Forestry, and Natural Resources (AFNR) Graduates in the Philippines: A Database Design
21	Economic Impacts of New Technologies and Policy Constraints in the Production of Fruits in the Philippines
22	Economic Impacts of New Technologies and Policy Constraints in the Production of Vegetables in the Philippines
23	Formulation of the PIDS Research Agenda 2010-2014
24	Towards an Innovation-led Development Path in the Philippines
25	Health Market Innovations in the Philippines
26	DTI Research Program : “Prospects for a Philippines-European Union Free Trade Agreement (PH-EU FTA)”
27	Research Study on Unfair Trade Practices in the ASEAN Region
28	PIDS as one of the research hubs for the planned Asia Pacific Observatory on health systems
29	Independent Validation of School Based Management Grants for FY 2010
30	Housing Database
31	Review and Assessment of Existing Partnerships: Comparative Study on the Different Free Trade Agreements Entered Into by Japan with Other Asian Countries
32	JPEPA Ex-Post Review
33	Wiring Innovation Networks: How Networks Upgrade Innovation Capacity in East Asia Phase II
34	Survey in the Philippines : Wiring Innovation Networks Project Survey Component
35	ERIA Scorecard Mid Term Review (MTR)
36	Survey Component of MTR Project

ANNEX-F PUBLICATIONS

SERIES	PUBLICATION TITLE
BOOKS	
	PIDS 2010 Economic Policy Monitor (EPM): Fiscal Space, Investment, and Poverty Alleviation
	Globalization, Governance, and the Philippine State (2004–2005)
RESEARCH PAPER SERIES	
RPS 2010-01	Reforming Social Protection Policy: Responding to the Global Financial Crisis and Beyond
PHILIPPINE JOURNAL OF DEVELOPMENT	
PJD 2009 Vol. XXXVI No. 2-a	Labor Policies and Philippine Companies: Analysis of Survey Opinions
PJD 2009 Vol. XXXVI No. 2-b	A Review of Social Insurance in the Philippines
PJD 2009 Vol. XXXVI No. 2-c	Factors Affecting Use or Nonuse of Free Trade Agreements in the Philippines
PJD 2009 Vol. XXXVI No. 2-d	An Assessment of the Local Service Delivery of Potable Water in Dumaguete City and Selected Areas of Agusan del Sur Province
PJD 2009 Vol. XXXVI No. 2-e	Do Barangays Really Matter in Local Services Delivery? Some Issues and Policy Options
POLICY NOTES	
PN 2011-01	How Can Government Increase R&D Activities in the Philippines?
PN 2011-02	Why Slum Poverty Matters Action
PN 2011-03	New Ideas to Help the Aquino Administration Achieve its Health Agenda
PN 2011-04	Magna Carta of Public Health Workers: Does it Really Fulfill its Intent?
PN 2011-05	Mainstreaming Disaster Risk Management in Local Governments
PN 2011-06	Understanding the Extent, Composition, and Characteristics of the Poor
PN 2011-07	Does Poor Rural Infrastructure Constrain Agricultural Productivity?
PN 2011-08	PLDT-Sun Acquisition: Good or Bad?
PN 2011-09	Strengthening Sources of Knowledge/Technology to Promote Innovation: the Case of CALABARZON
PN 2011-10	New Tax Measures Needed to Achieve the Millennium Development Goals
PN 2011-11	Putting Rice on the Table: Rice Policy, the WTO, and Food Security
PN 2011-12	Managing Capital Flows in the Philippines
PN 2011-13	Globalization, Competition, and International Production Networks: Policy Directions for the Philippine Automotive Industry
PN 2011-14	Fiscal Costs of Subsidies for Socialized Housing Programs: an Update
PN 2011-15	Some Issues on Low Participation Rates in Basic Education
PN 2011-16	Why Are some Filipino Children not in School?
PN 2011-17	Why some Firms Innovate and Why Others Do Not
PN 2011-18	Value Addition: the Way of the Future for Philippine Mining
PN 2011-19	Pantawid Pamilyang Pilipino Program and School Attendance: Early Indications of Success
PN 2011-20	Forecasting Natural Hazards and Disasters in Selected Southeast Asian Countries: the Need for Cooperative
DISCUSSION PAPER SERIES	
DP 2011-01	The ASEAN Services Sector and the Growth Rebalancing Model
DP 2011-02	Social Protection in the Philippines: Current State and Challenges
DP 2011-03	Assessing Development Strategies to Achieve the MDGs in Asia: Philippines (Final Report)

DP 2011-04	An Estimated (Closed Economy) Dynamic Stochastic General Equilibrium Model for the Philippines: Are There Credibility Gains from Committing to an Inflation Targeting Rule?
DP 2011-05	Profile of Private Hospitals in the Philippines
DP 2011-06	Persons with Disability (PWD) in Rural Philippines: Results from the 2010 Field Survey in Rosario, Batangas
DP 2011-07	Mobilizing LGU Support for Basic Education: Focus on the Special Education Fund
DP 2011-08	Deriving Weights for Additivity of Chained Volume Measures for the National Accounts
DP 2011-09	Implementing Weights for Additivity of Chained Volume Measures for the National Accounts
DP 2011-10	Improving Access to Affordable Medicines: Looking at Prevailing Prices and Distribution of Village Drugstores in the Philippines
DP 2011-11	A Profile of the Philippine Pharmaceutical Sector
DP 2011-12	Protecting Filipino Transnational Domestic Workers: Government Regulations and their Outcomes
DP 2011-13	The Political Economy of Reducing the United States Dollar's Role as a Global Reserve Currency
DP 2011-14	Efficiency of State Universities and Colleges in the Philippines: a Data Envelopment Analysis
DP 2011-15	Results of the 2009 Survey of Innovation Activities (SIA)
DP 2011-16	Assessment on the Use of Marginal Areas for Cultivation of Feedstock for Biofuel
DP 2011-17	Innovation in the Automotive Sector of the Philippines
DP 2011-18	Contagious Migration: Evidence from the Philippines
DP 2011-19	A Generalized Exactly Additive Decomposition of Aggregate Labor Productivity Growth
DP 2011-20	Analysis of the President's Budget for 2012
DP 2011-21	Expanding Social Health Insurance Coverage: New Issues and Challenges
DP 2011-22	The Impact of the Global Financial Crisis on the Labor Market: the Case of the Philippines
DP 2011-23	Regional Economic Integration in East Asia: Progress and Pathways
DP 2011-24	Foreign Labor in Singapore: Trends, Policies, Impacts, and Challenges
DP 2011-25	The Governance of Indonesian Overseas Employment in the Context of Decentralization
DP 2011-26	Irregular Migration from Cambodia: Characteristics, Challenges, and Regulatory Approach
DP 2011-27	Different Stream, Different Needs, and Impact: Managing International Labor Migration in ASEAN: Thailand (Emigration)
DP 2011-28	Different Stream, Different Needs, and Impact: Managing International Labor Migration in ASEAN: Thailand (Immigration)
DP 2011-29	Multimarket Modeling of Agricultural Supply when Crop Land Is a Quasi-fixed Input: A Note
DP 2011-30	A Note on Economic Growth, Inequality, and Poverty in the Philippines
DP 2011-31	Dynamics of Poverty in the Philippines: Distinguishing the Chronic from the Transient Poor
DP 2011-32	Disability and Gender: The Case of the Philippines
DP 2011-33	Managing International Labor Migration: The Philippine Experience
DP 2011-34	Policy on Irregular Migrants in Malaysia: An Analysis of its Implementation and Effectiveness
DP 2011-35	Philippines: Food Security versus Agricultural Exports?
DP 2011-36	Taking Stock of the ROOs in the ASEAN+1 FTAs: Toward Deepening East Asian Integration
DP 2011-37	Review of Philippine Migration Laws and Regulations: Gains, Gaps, Prospects
DP 2011-38	Investing in Local Roads for Economic Growth
ECONOMIC ISSUE OF THE DAY	
EID Volume XI No. 1	Am I in the Labor Force? Definition and Measurement of Basic Concepts
EID Volume XI No. 2	Food Security

ANNEX-G

MEDIA EXPOSURE

TITLE OF PROGRAM/FEATURE OR NEWS ARTICLE	MEDIA WHERE IT APPEARED	DATE
Policy interventions needed to facilitate export of services	Manila Bulletin	Jan 8
NEDA conducts regional consultation on PH Development Plan for Region X and ARMM	American Chronicle	Jan 7
Starting 2011 right: It's a 25/8 job	Manila Bulletin	Jan 7
How to 'recycle' food waste	ABS-CBN Online	Jan 13
PIDS official cites importance of teamwork, sustainability in PHL's economic growth	Zambo Times Online News	Jan 22
Bare Metro rail ads income — Chiz	Journal Online	Jan 25
New way to measure poverty to reduce number of the country's poor	BusinessWorld	Jan 28
PIDS outlines long-term vision for the country in CNEX Forum	Balita	Jan 28
Revival of private investment urged to stop peso appreciation	Sun Star	Jan 30
Climate change costing PH \$241M yearly, says study	Philippine Daily Inquirer	Feb 1
Economy hit by P11-B storm loss	Business Mirror	Feb 2
Economy hit by P11-B storm loss	ABS-CBN News	Feb 2
New taxes needed for devt goals	Business Mirror	Feb 2
New taxes needed for devt goals	ABS-CBN News Online	Feb 2
PAGASA: PH faces 'creeping disaster' — Expect heavy rains, intense typhoons	Philippine Daily Inquirer	Feb 3
Slums grow 8% a year; Metro Manila poverty to deepen	Business Mirror	Feb 3
Editorial: Not quite the city life they hoped for	BusinessMirror	Feb 6
More private investments needed to stem peso rise	Manila Bulletin	Feb 6
NSB okays PIDS survey	Manila Bulletin	Feb 6
Investing in disaster management	BusinessMirror	Feb 7
Gov't urged to support SMEs with innovations and technologies	Manila Bulletin	Feb 13
PHILIPPINES: Deadly fires expose poor urban planning	IRIN Humanitarian News and Analysis	Feb 18
Forum tackles food security	Manila Bulletin-Nation	Feb 21
Beyond growth, curbing poverty	BusinessMirror	Feb 28
CCTs not enough to reduce slum dwellers' ranks	BusinessMirror	Feb 28
Use of loans to close MDG gaps will lead to alarming government debt	BusinessMirror	March 1
SSS urged to expand coverage to informal workers	BusinessMirror	March 2
Govt think tank sees only 5.9% GDP growth for 2011	BusinessMirror	March 3
Govt think tank sees only 5.9% GDP growth for 2011	ABS-CBN News Online	March 3
Govt think tank pushes for new taxes by 2012 to cut poverty	BusinessMirror	March 3
Govt think tank pushes for new taxes by 2012 to cut poverty	ABS-CBN News Online	March 3
New taxes by 2012 proposed	BusinessMirror	March 3
Expanding social protection	BusinessMirror	March 3
Arrested development: Climate change readiness in the Philippines (First of Two Parts)	Manila Standard Today	March 3
Arrested development: Climate change readiness in the Philippines (Conclusion)	Manila Standard Today	March 4
State think tank forecasts 2011 growth of 5.9%	BusinessWorld	March 4
Rate hike prospects up as inflation tops forecast	BusinessWorld	March 4
Gov't think-tank sees 5.9% growth	Malaya	March 4
Firms blame high tariffs, lack of tech'l skills for low R&D investments	BusinessWorld	March 6
Firms blame high tariffs, lack of tech'l skills for low R&D investments	ABS-CBN News Online	March 6
Palace: No to new taxes	Manila Bulletin	March 6
New tax measures not yet feasible this year — Carandang	GMA News Online	March 6
Palace says new taxes not in the offing	ABS-CBN News Online	March 6
A dangerous fix	Manila Times: Editorial	March 6
Govt to bring down domestic borrowing	Manila Times	March 6
Tax-collection gap exceeds 4% of GDP—PIDS	ABS-CBN News Online	March 7

Tax-collection gap exceeds 4% of GDP—PIDS	BusinessMirror	March 7
Noy to consider tax raise in 2012	Phil. Star	March 7
PIDS, Citi forecast slowdown	Manila Times	March 7
Price hikes to hurt Q2, Q3 growth	BusinessMirror	March 10
No room for slack in averting food crisis	BusinessMirror	March 10
Avoiding a food crisis	Manila Bulletin	March 14
State firms get bigger subsidies in Jan.	BusinessWorld	March 20
State-run think tank decries lack of government support for R&D	BusinessMirror	March 22
Calling A Spade: The state of Philippine education	BusinessWorld	March 23
Loans fund most hospital bills	BusinessMirror	March 30
UNICEF pilots Albay for study on out-of-school children	PIA Daily News Reader	March 31
Think tank cites need for more focused anti-poverty measures	Business World	April 3
CCT funds can't help poor enough	BusinessMirror	April 3
Local disaster risk management needed: PIDS	BusinessWorld	April 4
Yellow Pad: PLDT-Sun acquisition (Part 1)	BusinessWorld	April 3
Yellow Pad: PLDT-Sun acquisition (Part 2)	BusinessWorld	April 4
CCTs 'need fine-tuning' to address poors' needs	BusinessMirror	April 9
Bill seeks to widen powers, shift policies of Bangko Sentral	SunStar Manila	April 11
Wanted: A food-and-jobs agenda	BusinessMirror	April 14
Gap between knowledge and power	BusinessWorld	April 17
PIDS, Rockefeller tie up for health care	BusinessMirror	April 16
Hospitals to slash staffs to save on costs	BusinessMirror	April 18
Buwis Mo, Bayaran Mo	GMA News TV 11	April 27
DTI starts EU trade consultations	Manila Bulletin	May 1
Subsidies to government firms more than double in 1st quarter	BusinessWorld	May 1
Thinking Global : Time to Come Home	Phil. Daily Inquirer	May 3
PLDT-Digitel deal challenge to telco regulators	Phil. Daily Inquirer	May 14
PIDS sees harm in PLDT-Digitel deal	Manila Times	May 11
Proposed BOT rule changes detailed by gov't	BusinessWorld	May 11
'TELCO deal may hurt competition'	BusinessMirror	May 10
LGUs must impose new taxes to fund infrastructure projects, says ex-Neda chief	BusinessMirror	May 11
Revitalization of agriculture, forestry and natural resources education pushed	US News Las Vegas	May 5
Minimum wage for maids on workers' hands	GMA News Online	May 18
Two researchers urge govt to craft natl land-use policy	Business Mirror	May 21
Dying for Gold	Philippine Free Press	May 21
Efficiency in tax collection urged	Manila Bulletin	May 22
PIDS senior research fellow is new Neda ADG	BusinessMirror	
New NEDA senior official also a 'law expert'	ABS-CBN News Online	May 22
Aquino appoints Atenean to planning agency	Sun Star	May 23
N.E.D.A. A.D.G. for planning named	Manila Bulletin	May 23
No more question on God and religion in RH debates - Lagman	Philippine Star	May 25
Rising unemployment justifies RH Bill passage: Lagman	ABS-CBN News	May 25
A great goal: Self-sufficiency more critical than ever	Manila Bulletin	May 28
Will giving cash to the poor help solve poverty? (First of Three Parts)	GMA News Online/ PCIJ	May 30
Cash transfer outpaces other anti-poverty services	GMA News Online/ PCIJ	May 31
Aquino govt towing rivals' line, says PLDT	Manila Times	June 1
Calling it A Spade: Sin Taxes	BusinessMirror	June 8
PIDS: New taxes needed to fulfill MDGs by 2015	BusinessMirror	June 8
New taxes key to meeting MDGs, say economists	Phil. Daily Inquirer	June 8
Rice self-sufficiency policy obsolete, costly	BusinessMirror	June 8

Liberalize rice imports, PIDS urges gov't	Phil. Daily Inquirer	June 10
Phl urged to raise tax effort, investments	Philippine Star	June 12
Researcher pushes value chain approach to find ways to help agri, fisheries sector	Sun Star Cebu	June 12
New taxes needed, says gov't-run think tank	BusinessMirror	June 13
Rice watchdog defends PHL's rice self-sufficiency goal	GMA News Online	June 14
Trust the peasants and fishermen to feed the entire country	Tempo Online	June 15
Group says rice self-sufficiency attainable	Manila Bulletin	June 14
Survey says Pinoys want free choice on RH issues	PIA News	June 14
Roperos: Food, politics, poverty	Sun Star Cebu	June 16
Rice Watchdog Bantay Bigas calls for rice sufficiency for food security	Bulatlat.com	June 17
Many OFWs don't read contracts, study reveals	BusinessMirror	June 19
Globe wants DOJ inquiry into PLDT	Manila Times	June 20
Viewpoint: Flak jackets	Philippine Daily Inquirer	June 21
Asean seeks new common tariff list	Philippine Daily Inquirer	June 23
Fewer students taking up Agri	BusinessMirror	June 27
Medicine Cabinet — Reiner W. Gloor Innovations in health	BusinessWorld	June 30
Aquinomics: Hopes up, infra down	Philippine Daily Inquirer	July 1
Branchless banking: Convenience and concerns (Popular Economics)	BusinessWorld	July 2
Subsidies to state firms double	BusinessWorld	July 3
ODA for MDGs only 29% of total in 2010	BusinessMirror	July 6
Philippine economy may have grown more in Q2—official	Philippine Daily Inquirer	July 6
Philippine inflation hits a 2-year high but growth forecasts remain	English News.cn	July 7
PIDS tapped to do impact study on free trade agreements	Philippine daily Inquirer	July 7
ASEAN nations reconsider the nuclear option	The Business Times (Singapore)	July 11
Facing up to China	BusinessMirror	July 11
FTA with Korea, Taiwan urged to boost auto sector	BusinessMirror	July 15
Innovative health programs in PHL 'encouraging'	BusinessMirror	July 16
Gov't 'least important' in innovation	SunStar	July 17
Car sector said needing niches, focused assistance	BusinessWorld	July 17
Commentary: Uncounted casualties	Philippine Daily Inquirer	July 18
Socioeconomic planner seeks long-term 'inclusive growth'	BusinessWorld	July 19
'Long-term dev't plan underway'	ABS-CBN News Online	July 19
NEDA: Devt plan beyond PNoy's term underway	GMA News Online	July 19
NEDA enlists PIDS, UP help for long-term plan	Manila Times	July 20
Long-term development plan underway, says Cabinet exec	Sun Star	July 20
Let's move forward, with urgency this time	Manila Times	July 21
Country-specific minimum wage for domestic workers eyed	Interaksyon, News 5	July 24
Growth in manufacturing output nearly flat: Numbers point to sluggish economy, experts say	Philippine daily Inquirer	July 26
'Enforcing labor migration regulations suspect'	ABS-CBN News Online	July 28
New tack on domestic workers' pay terms proposed	ABS-CBN News Online	July 28
Lawmaker gets support for tobacco tax reform plans	Sun Star	July 28
Overcharging, misrepresentation top list of OFW recruitment violations	Interaksyon News 5	July 29
Entrepreneurship training program for OFWs set: Reintegrating repatriated Filipinos into economy	Philippine Daily Inquirer	July 29
Davao mayor hopes industry sector to utilize results of innovation survey	Zambo Times	July 29
Sison: Schools face punishment for prohibiting students from taking exams	Sun Star Pampanga	July 30
Demand for medicines to reach P222B by 2015	BusinessMirror	July 31
DTI, DOLE tie up in training OFWs become entrepreneurs	The Philippine Star	Aug. 1
Top list of recruitment violations bared	ABS-CBN News Online	Aug. 2
Buoying Up Philippine MSMEs	GMA News Online	Aug. 3

Not enough doctors, and nurses, in	Newsbreak	Aug. 3
Recruitment agencies charge excessive fees	Philippine daily Inquirer	Aug. 7
Business Beat – Dev’t Plans and Leaders’ Values	Manila Bulletin	Aug. 7
Minding the gap	People’s Journal	Aug. 7
Where do the sick go?	Bulatlat / Newsbreak	Aug. 11
Trade dep’t seeks business inputs for review of Philippine-Japan pact	BusinessWorld	Aug. 12
Bong Revilla Wants Moratorium on Demolitions	Senate of the Philippines Press Release	Aug. 12
Tigil-demolisyon sa mga iskuwater, hiniling ngayong tag-ulan	GMA News Online	Aug. 13
Revilla seeks moratorium on demolition of slum houses	Interaksyon News 5	Aug. 13
Stop demolitions	People’s Journal	Aug. 13
Revilla seeks moratorium on demolitions amid series of natural calamities	Zamboanga Times	Aug. 13
Bay, lake folks back lawmaker call for moratorium on demolitions	All Voices	Aug. 13
Trade dep’t studying impact of JPEPA	Business World	Aug. 15
Interpreting hunger rates	BusinessWorld: Yellow Pad	Aug. 21
RP benefited from JPEPA – PIDS	Manila Bulletin	Aug. 26
The challenge of job creation	Manila Times	Aug. 29
PIDS launches 9th Development Policy Research Month	PIA Daily News	Sept. 1
DPRM gains more strength and proves its relevance	Civil Service R.A.C.E.	Sept. 11
P.I.D.S. launches 9th dev’t research	Manila Bulletin	Sept. 2
NG subsidies for state firms increase to P15B as of July	BusinessWorld	Sept. 4
Only way toward food security	Philippine Daily Inquirer	Sept. 5
Government to pursue broadband project	BusinessMirror	Sept. 5
Topic: 9th DPRM	DZEM	Sept. 7
Pick on someone your own size, Mr. Congressman	Manila Times	Sept. 9
Lack of teamwork among Pinoys a factor in sluggish economy-PIDS	GMA News	Sept. 9
Ninth Development Policy Research Month	Manila Bulletin	Sept. 12
Industrial policy pushed	BusinessWorld	Sept. 12
PIDS launches Policy Research Month	Philippine Star	Sept. 13
Risky behavior	Sunstar Cebu	Sept. 14
Philippine govt vows to continue drive against tax cheats	Asian News Network	Sept. 17
BIR vows to continue drive vs tax cheats	Philippine Daily Inquirer	Sept. 17
DepED-PIDS Forum on School Intervention and Gender Issues in Philippine Education	Philippine Information Agency	Sept. 19
PIDS: RP economy 20 yrs behind Asian neighbors	The Daily Tribune	Sept. 20
UN ESCAP and PIDS Join Hands in Launching the PH’s 2011 Trade and Investment Country Report	PIA Daily News	Sept. 20
PHL trade to slow down in 2011, increase by 2012	GMA News Online	Sept. 21
Overcoming barriers to medicine access – Medicine Cabinet by Reiner W. Gloor	BusinessWorld	Sept. 22
Phl braces for continued downturn in global economy	Philippine Star	Sept. 23
Neda supports MRT/LRT rate hike; senators against	BusinessMirror	Sept. 28
Philippines 20 years behind neighbors in development	Sun Star	Sept. 24
Gov’t needs to boost spending to fuel economy – economists	Philippine Star	Sept. 24
Exports target may not be met, says private sector	Sun Star	Sept. 24
Lawmakers should still fight for FOI measure	Manila Times	Sept. 25
Fast track efforts towards rice self-sufficiency – Angara	Senate Press Release	Sept. 25
DPRM: Back to ABCs —Education for Development	At Your Serbis” @ NBN 4	Sept. 26
Did you know?	Philippine Daily Inquirer	Sept. 26
Philippine firms investing in innovation, study says	Philippine Daily Inquirer	Sept. 26
Angara pushes PH rice self-sufficiency	People’s Journal	Sept. 27
Reviewing our trade and industrial policy	The Pro Pinoy Project	Sept. 27

Government spent P6.7 Billion for housing subsidies in 2009	BusinessMirror	Sept. 27
WB, PHL sign \$500-M agreement for relief, post-disaster reconstruction	BusinessMirror	Sept. 28
Communications and News Exchange (CNEX) forum at the Philippine Information Agency	NBN 4, RPN 9 and IBC 13	Sept. 29
PIDS president at CNEX Forum and Talking Points Program	Balita	Sept. 29
Sub- contracting is a challenge for workers to enhance their skills — NSWPC official	PIA Daily News	Sept. 29
PIDS cites 6 major challenges for PHL to surmount	Philippine Information Agency	Sept. 29
PIDS: 2011, 2012 economic growth ‘not higher’ than 5.5%	BusinessMirror	Sept. 29
DBCC to soon reassess targets, Budget chief says	BusinessWorld	Sept. 30
PIDS: Dropouts to persist even with CCT	BusinessMirror	Oct. 2
The investment conundrum	BusinessWorld	Oct. 2
PIDS: Dropouts to persist even with CCT	ABS-CBN News Online	Oct. 2
Getting budget priorities right	Business World (Opinion) Core	Oct. 4
Freer competition to spur investments, says think tank	Malaya	Oct. 4
DOST initiates innovation survey	The Freeman	Oct. 5
It’s fiscal policy, amigo!	Business World (Opinion)	Oct. 5
PIDS urges regulatory reforms to increase trade in services	Philippine Star	Oct. 6
Innovation: Survival of the fittest	BusinessWorld – Popular Economics	Oct. 7
Cha-cha not silver bullet for investments (Demand and Supply by Boo Chanco)	Philippine Star	Oct. 7
Our country recently lost a great son	Philippine Star	Oct. 9
Two nationalists	Manila Bulletin	Oct. 11
Farmers may expect improved livelihood with biofuel dev’t	Philippine Daily Inquirer	Oct. 17
Angara to DOST: Use S&T to solve key national problems	Senate Press Release	Oct. 17
Survey: PH firms need to rev up on innovation	Newsbytes Philippines	Oct. 18
DOST taps grassroots for innovative inventions	Positive News Media	Oct. 18
DOST undertakes study on PH innovations	BusinessWorld	Oct. 18
Abolition of government corporations backed	Manila Bulletin	Oct. 24
Angara recommends P300 million in R&D funding under 2012 budget	Senate Press Release	Oct. 25
Government subsidies grow to P1.7 billion in September	BusinessWorld	Oct. 30
PIDS-CHMI to launch Galing Likha-Kalusugan Awards	Philippine News Agency	Nov. 4
1 of every 8 Filipino youths not in school —survey	Philippine Daily Inquirer	Nov. 6
CHITS shares award with health workers after winning as Best Health Market Innovation in RP	Philippine News Agency	Nov. 9
FPI pushes manufacturing roadmap anchored on agri	Malaya	Nov. 17
Local Manufacturing Roadmap Being Pushed	Manila Bulletin	Nov. 17
Achieving progress through industrial development	Manila Bulletin	Nov. 21
‘PLDT-Digitel deal should not have been approved’	BusinessMirror	Nov. 22
‘PLDT-Digitel deal should not have been approved’	ABS-CBN News Online	Nov. 22
Gov’t told to strengthen NTC, competition rules	BusinessWorld	Nov. 22
PLDT, Digitel merger to hurt competition	Malaya	Nov. 22
CIDG revives team vs hackers	Journal Online	Nov. 23
Manufacturing sector is key to long-term growth, poverty alleviation, says ADB study	BusinessWorld	Nov. 24
Don’t rely too much on BPOs, says ADB	BusinessMirror	Nov. 24
Don’t rely too much on BPOs, says ADB	ABS-CBN News	Nov. 24
Police target gov’t website hackers	Manila Bulletin	Nov. 26
Government to check reports Asean countries subsidizing power	Business Mirror	Nov. 27
Information, groundwork key for effective implementation of competition law: experts	Business World	Dec. 5
Auto importers support competition policy	Manila Bulletin	Dec. 8
AVID pushes comprehensive competition policy	Malaya Business Insight	Dec. 13
Government creating long-term plan up to 2050	Business Mirror	Dec. 12
Smart supports winning health market innovations	Manila Standard	Dec. 12
Auto importers group holds forum on consumer trends	Manila Bulletin	Dec. 2
Partnership deal on track; bilateral trade pact next?	Business World	Dec. 13

Mindanao floods to hit Q4 GDP; gov't, business sector mobilize aid	BusinessMirror	Dec. 19
Four programs chosen for the first GLK awards	Vital Signs, Issue no,12 Vol.1	Dec. 2011
Weaker demand cited as factory output falls	Business World	Dec. 27
Subsidies nearly triple as of November	Business World	Dec. 27
A level playing field in the auto industry	Phil. Daily Inquirer	Dec. 13
Import growth slows on weak demand	Philippine Daily Inquirer	Dec. 29
Factory output declined 6.3% year on year in October, says NSO	Philippine Daily Inquirer	Dec. 29
PH looks beyond US as global economy shifts	Philippine Daily Inquirer	Dec. 31

ANNEX-H

DEVELOPMENT POLICY RESEARCH MONTH

1. ACTIVITIES

DATE	TITLE OF EVENT	VENUE	SPONSORS
1 Sept.	Press Conference on the launch of the 9th Development Policy Research Month	C.P. Romulo Hall, NEDA Bldg., Makati City	PIDS/DPRM Steering Committee
01-30 September	Compilation of researches conducted by faculty and staff (Ph.D., MA, MS)	Philippine Science High School Main Campus, Agham Road, Diliman, Quezon City	Philippine Science High School-Main Campus
02 September	The Present and State of Education in the Philippines: Challenges and Responses	Luis Aguado Viewing Room, DLSU, Dasmariñas, Cavite	DLSU-Dasmariñas
05 September	Briefing on the DPRM for PNOC Employees (Speaker: Dr. Edwin Martin. Chief, PIDS Public Affairs)	PNOC Building 6, Energy Center, Merritt Road, Fort Bonifacio, Taguig City	Philippine national Oil Corp. (PNOC)
07 September	Forum on “US, EU Debt Woes: What it means for the Philippines” With Educators Forum for Development (EFD) Speaker: Mr. Sonny Africa (IBON research head)	Romulo Hall, Asian Center, UP Diliman, Quezon City	IBON Foundation
07 September (7:00- 8:00 am)	Radio Interview with DZEM. Topic: DPRM Resource Person: Dr. Josef Yap, PIDS President	DZEM, Net 25 Compound, Quezon Ave. cor. EDSA, Quezon City	DZEM/PIDS/PIA
07-09 September 2011	Basic Cooperative Course	Tacurong City	Cooperative Development Authority
08 September	APTIR 2011: Post-crisis trade and investment opportunities—Making these work for the Philippines	C.P. Romulo Hall, NEDA sa Makati	PIDS/ DPRM 2011 Steering Committee
09 September	Conflict, Security and Development: Its Relevance on Violent Conflicts in the Philippines Speaker: Dr. Fermin D. Adriano, World Bank	Room 303, CPAf, UPLB, College, Laguna	Center Strategic Planning and Policy Studies, College of Public Affairs and Development, UP Los Banos
13 September	Why Women are Progressive in Education? Gender Disparities in Human Capital, Labor Markets and Family Arrangement in the Philippines (by Futoshi Yamauchi of the International Food Policy Research Institute (IFPRI), Washington, D.C., and Marites Tiongco of IFPRI, Manila)	Southeast Asian Regional Center for Graduate Study and Research in Agriculture (SEARCA) College, Los Baños, Laguna	SEARCA College, Los Baños, Laguna
13 September	School Quality, Labor Market Imbalance and Human Capital Investment: Evidence from a School Intervention in the Philippines by Futoshi Yamauchi and Yanyan Liu of IFPRI, Washington, D.C.	Southeast Asian Regional Center for Graduate Study and Research in Agriculture (SEARCA) College, Los Baños, Laguna	SEARCA College, Los Baños, Laguna
14 September	PIDS-ADB Forum on the “Philippine Economic Outlook and Development Challenges”	C.P. Romulo Hall, NEDA sa Makati, Makati City	PIDS/ADB
14 September	Educators’ forum on “Economic Nationalism and Philippine Education” (Tarlac-wide) Speaker: Ms Jazminda Lumang (IBON executive director) and Mr. John Paul Andaquig (co-author of “Ang Kasaysayan at Pamahalaan ng Pilipinas”)	Central Luzon Doctors’ Hospital, Tarlac City	IBON Foundation
14-18 September	Book signing of “Economics for the Filipino” by Mr. Ricky M. Santos (The 32nd Manila International Book Fair)	SMX Convention Center Mall of Asia Complex, Pasay City	IBON Foundation
15-17 September	BSP Economic and Financial Learning Program (BSP-EFLP)	Zamboanga City	BSP, OWWA, DTI and Local Schools
20 September	PIDS-DepEd Forum on “School Interventions and Gender Issues in Basic Education”	C.P. Romulo Hall, NEDA sa Makati Bldg., 106 Amorsolo Street, Makati City	PIDS/DepEd
21 September	“Yes for Peace” Launching (nationwide school-based peace advocacy campaign) Speaker: Rep Teodoro Casino with special guests Reps. Sonny Belmonte and Manny Pacquiao	Batasan Hills Elementary School, Quezon City	IBON Foundation

21 September	The Contribution of Universalizing Education to Quality Education	Room 303, CPAf, UPLB, College, Laguna	Center Strategic Planning and Policy Studies, College of Public Affairs and Development, UP Los Banos, College, Laguna
26 September (1:00-2:00 P.M.)	"At Your Serbis" @ NBN Channel 4 on DPRM: Back to ABCs-Education for Development (Resource Person: Dr. Jose Ramon Albert, PIDS Senior Research Fellow)	NBN Channel 4, PIA Building, Visayas Ave., Diliman, Quezon City	PIDS/PIA
23 September	Alternative Learning Forum Speakers: Edicio de La Torre (Education for Life Foundation); Edna Gulosino (Bureau of Alternative Learning System)	Training Center, UP College of Education, Diliman, Quezon City	College of Education, University of the Philippines
28 September	PIDS-DepEd-CHED-TESDA Forum on "Framework and Agenda for Philippine Education"	C.P. Romulo Hall, NEDA sa Makati Bldg., 106 Amorsolo St. Makati City	PIDS/DepEd, TESDA/CHED
29 September	Communications and News Exchange (CNEX) forum at the Philippine Information Agency	3/F PIA Building, Visayas Ave., Diliman Quezon City	PIDS/PIA
September	Southern Philippines Muslim Unity & Development Association (SPMUDA) Moral Recovery and Literacy Program (Speakers: Dr. Datu Canad Ali, Dr. Jaypee Hussein & Donato Flordeliza, Jr.)	All Chapters	SPMUDA Banilad, Dumaguete City

B. PARTICIPATING INSTITUTIONS

ACADEME
Angelo King Institute- De La Salle University (AKI-DLSU) Ateneo de Manila University Batanes State College Benguet State University Bulacan Agricultural State College Cebu Normal University De La Salle University De La Salle University - Dasmariñas (DLSU-D) Mindanao University of Science and Technology Philippine Science High School-Main Campus Southeast Asian Regional Center for Graduate Study and Research in Agriculture (SEARCA) Silliman University University of the East (UE) University of the Philippines Baguio University of the Philippines Diliman University of the Philippines-College of Education (UPCED) University of the Philippines-Institute for Small Scale Industries (UPISSI) University of the Philippines Los Baños (UPLB) UP Los Banos- Center Strategic Planning and Policy Studies, College of Public Affairs and Development (UPLB CSPPS) University of Rizal System University of San Carlos
GOVERNMENT
Bureau of Customs- District Port of Surigao Center for International Trade Expositions and Missions (CITEM) Civil Service Commission (CSC) Commission on Higher Education (CHED) Cooperative Development Authority-Kidapawan Extension Office Department of Agrarian Reform (DAR) Department of Education (DepEd) Department of Environment and Natural Resources (DENR) Department of Foreign Affairs (DFA) Department of Health- Health Policy Development & Planning Bureau (DOH-HPDPB) Department of Interior and Local Government (DILG) Department of Interior and Local Government (DILG) Region XI Department of Labor and Employment- Bureau of Local Employment (DOLE-BLE) Department of Public Works and Highways (DPWH) Department of Science and Technology (DOST) Department of Social Welfare and Development (DSWD) Department of Trade and Industry - Bureau of International Trade Relations-(DTI-BITR) Department of Transportation and Communication (DOTC)

Foreign Service Institute, Department of Foreign Affairs (FSI-DFA)
 Government Service Insurance System (GSIS)
 House of Representatives
 Industrial Technology Development Institute, Department of Science and Technology (ITDI-DOST)
 Light Rail Transit Authority (LRTA)
 Mactan-Cebu International Airport Authority (MCIAA)
 Mindanao Development Authority (MinDA)
 National Economic and Development Authority (NEDA)
 National Economic and Development Authority-Cordillera Administrative Region (NEDA-CAR)
 National Economic and Development Authority- Regional Office No. 1 (NEDA I)
 National Economic and Development Authority Regional Office No. IV-A (Calabarzon)
 National Economic and Development Authority Regional Office No. 7 (NEDA VII)
 National Economic and Development Authority Regional Office No. XI (NEDA-XI)
 National Water Resources Board (NWRB)
 People's Credit and Finance Corporation
 Office of the President - Presidential Communications Operations Office (PCOO)
 Philippine Atmospheric, Geophysical & Astronomical Services Administration (PAGASA-DOST)
 Philippine Council for Agriculture, Forestry and Natural Resources Research and Development (PCARRD)
 Philippine Council for Aquatic and marine Research and Development (PCAMRD-DOST)
 Philippine Deposit Insurance Corporation (PDIC)
 Philippine Information Agency (PIA)
 Philippine Institute for Development Studies (PIDS)
 Philippine National Oil Company (PNOC)
 Philippine National Volunteer Service Coordinating Agency (PNVSCA)
 Philippine Ports Authority (PPA)
 Presidential Management Staff (PMS)
 Senate Economic and Planning Office (SEPO)
 Supreme Court of the Philippines
 Tariff Commission
 Technical Education and Skills Development Authority (TESDA)
 Transco (National Transmission Corp.)

LOCAL GOVERNMENT UNITS

City Government of Balanga, Bataan
 City Government of Dumaguete, Negros Oriental
 City Government of General Santos
 City Government of Legazpi
 City Government of Malabon
 City Government of Valenzuela
 Municipal Government of Agno, Pangasinan
 Municipal Government of Ladang, Northern Samar
 Municipal Government of Maasim, Sarangani
 Provincial Government of Bulacan
 Provincial Government of Cagayan
 Provincial Government of Camarines Norte
 Provincial Government of Cavite
 Provincial Government of Laguna
 Provincial Government of La Union
 Provincial Government of Negros Occidental
 Provincial Government of Pangasinan

PRIVATE/NGOs

GMA Network
 IBON Foundation
 Southern Philippines Muslim Unity and Development Association Inc.
 Asian Development Bank (ADB)
 International Rice Research Institute (IRRI)
 League of Corporate Foundations
 Meralco Foundation Inc.

ANNEX-I

AUDIT CERTIFICATE



Republic of the Philippines
COMMISSION ON AUDIT
Commonwealth Avenue, Quezon City, Philippines

INDEPENDENT AUDITOR'S REPORT

THE BOARD OF TRUSTEES

Philippine Institute for Development Studies
NEDA sa Makati Building
Amorsolo Street, Makati City

We have audited the accompanying financial statements of the Philippine Institute for Development Studies, which comprise the balance sheet as of December 31, 2011 and the statement of income and expenses, statement of changes in equity and cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with State accounting principles, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with International Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements present fairly, in all material respects, the financial position of the Philippine Institute for Development Studies as of December 31, 2011, and its financial performance and its cash flows for the year then ended in accordance with State accounting principles.

COMMISSION ON AUDIT

(SGD.) **FE G. ENGO**
OIC, Supervising Auditor – Audit Group G
Cluster C – Corporate Government Sector

March 31, 2012

ANNEX-J

BALANCE SHEET

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES BALANCE SHEET As of December 31, 2011 (With corresponding figures for 2010) (In Philippine Peso)				
		Notes	2011	2010
ASSETS				
Current Assets				
	Cash and cash equivalents	2.7 & 3	103,796,493	80,502,353
	Receivables	4	8,397,536	7,309,608
	Financial assets	2.3 & 5	28,308,593	105,833,582
	Inventories	2.2	597,089	431,789
	Prepayments and other current assets	6	774,092	755,720
Total Current Assets			141,873,803	194,833,052
Non-Current Assets				
	Financial assets	2.3 & 7	311,730,998	247,981,807
	Property, plant and equipment - net	2.4 & 8	13,106,385	11,962,861
	Other assets		39,003	11
Total NonCurrent Assets			324,876,386	259,944,679
TOTAL ASSETS			466,750,189	454,777,731
LIABILITIES AND EQUITY				
Current Liabilities				
	Accounts payable	2.5	1,126,845	1,318,073
	Interagency payables	9	4,410,101	2,318,117
	Performance/Bidders bond		383,534	472,999
	Other payables	10	21,195,434	17,197,844
Total Current Liabilities			27,115,914	21,307,033
Other Liabilities				
	Deferred credits		1,647,695	7,870
TOTAL LIABILITIES			28,763,609	21,314,903
Equity				
	Government equity	11	313,025,615	312,912,784
	Retained earnings		124,960,965	120,550,044
TOTAL EQUITY			437,986,580	433,462,828
TOTAL LIABILITIES AND EQUITY			466,750,189	454,777,731
The notes on pages 43 to 48 form part of these financial statements.				

ANNEX-K

STATEMENT OF INCOME AND EXPENSES

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES STATEMENT OF INCOME AND EXPENSES For the Year Ended December 31, 2011 (With corresponding figures for 2010) (In Philippine Peso)					
		Notes	2011		2010
INCOME					
	Interest on investments		23,470,594		21,493,112
	Subsidy from National Government	12	23,300,000		15,000,000
	Sale of publications - net of cost of publications	13	43,630		58,257
	Miscellaneous income	14	18,005,068		13,363,520
Total Income			64,819,292		49,914,889
EXPENSES					
	Personal services				
	Salaries and wages		28,228,901		24,207,438
	Other compensation		9,774,613		8,123,223
	Personnel benefits contribution		3,884,107		3,364,665
	Other personnel benefits		2,676,424		1,925,764
Total Personal Services			44,564,045		37,621,090
	Maintenance and Other Operating Expenses				
	Taxes, insurance premiums and other fees	15	5,601,116		5,006,601
	Depreciation expense		2,487,344		2,940,307
	Professional services	16	1,980,982		2,434,223
	Utility expenses		1,337,492		1,257,951
	Communications expenses	17	978,590		871,567
	Supplies and materials expense		873,409		690,087
	Printing and binding	18	652,645		621,632
	Training and scholarship expenses		492,374		947,873
	Repairs and maintenance		467,894		724,306
	Representation expense		179,887		124,379
	Loss from foreign exchange (FOREX)		174,680		418,549
	Travelling expenses	19	123,641		126,715
	Subscription		121,205		84,216
	Extraordinary and miscellaneous expenses		105,414		108,350
	Bank charges		95,483		82,866
	Loss on sale of disposed assets		63,568		-
	Grants and donations		46,102		-
	Membership dues and contributions to organizations		10,000		10,000
	Advertising		-		9,576
	Other maintenance and operating expenses	20	52,500		71,340
Total Maintenance and Other Operating Expenses			15,844,326		16,530,538
Total Expenses			60,408,371		54,151,628
NET INCOME/(LOSS)			4,410,921		(4,236,739)
The notes on pages 43 to 48 form part of these financial statements.					

ANNEX-L

CASH FLOW STATEMENT

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES CASH FLOW STATEMENT For the Year Ended December 31, 2011 (With corresponding figures for 2010) (In Philippine Peso)				
		Notes	2011	2010
CASH FLOWS FROM OPERATING ACTIVITIES				
	Receipt of project funds		45,476,320	46,060,261
	Receipt of subsidy for operations	12	23,300,000	15,000,000
	Collection of interest - PIDS proper		18,387,512	10,348,012
	Collection of receivables		13,086,251	9,410,192
	Collection of income/revenues		8,443,843	6,448,498
	Receipt of refunds of cash advances and overpayments			
	of expenses		1,240,080	3,461,592
	Collection of interest - PIDS projects		45,222	46,647
	Payment for operating expenses		(32,275,347)	(32,372,832)
	Payment for project expenses		(31,402,376)	(27,913,993)
	Remittance of withholding taxes/authorized deductions			
	(including government share on contributions)		(23,478,707)	(18,576,999)
	Advances to employees/projects		(8,109,464)	(7,174,788)
	Granting of cash advances/petty cash fund		(2,454,193)	(1,930,520)
	Purchases of inventories	2	(779,644)	(438,384)
	Payment for payables incurred in operations		(429,380)	(535,301)
	Refund of performance/bidders/bail bonds payable		-	(13,636)
NET CASH PROVIDED BY OPERATING ACTIVITIES			11,050,117	1,818,749
CASH FLOWS FROM INVESTING ACTIVITIES				
	Proceeds from maturing treasury bills and other securities		48,143,652	64,205,077
	Proceeds from maturing treasury bonds		-	16,551,971
	Proceeds from sale of property and equipment		118,295	-
	Reinvestment in securities/roll-over of matured investments		(32,556,716)	(81,141,045)
	Purchase of property, plant and equipment	2	(3,461,208)	(383,652)
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES			12,244,023	(767,649)
NET INCREASE IN CASH AND CASH EQUIVALENTS			23,294,140	1,051,100
CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR			80,502,353	79,451,253
CASH AND CASH EQUIVALENTS, END OF YEAR			103,796,493	80,502,353
<i>The notes on pages 43 to 48 form part of these financial statements.</i>				

ANNEX-M

STATEMENT OF CHANGES IN EQUITY

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES STATEMENT OF CHANGES IN EQUITY For the Year Ended December 31, 2011 (With corresponding figures for 2010) (In Philippine Peso)			
	Notes	2011	2010
ENDOWMENT FUND			
	11		
Balance beginning/end		311,640,725	311,640,725
INVESTMENT CAPITAL - HELD IN TRUST			
	2.4 & 11		
Balance beginning		1,272,059	1,518,542
Acquisition of PPE for externally funded projects		290,845	-
Transfer/Sale of PPE - held in trust for completed projects		(178,014)	(246,483)
Balance end		1,384,890	1,272,059
RETAINED EARNINGS			
	11		
Balance beginning		120,550,044	124,786,783
Net Income/(Loss)		4,410,921	(4,236,739)
Balance end		124,960,965	120,550,044
EQUITY		437,986,580	433,462,828
<i>The notes on pages 43 to 48 form part of these financial statements.</i>			

ANNEX-N

NOTES TO FINANCIAL STATEMENTS

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES NOTES TO FINANCIAL STATEMENTS (All amounts in Philippine Peso unless otherwise stated)

1. GENERAL INFORMATION

The Philippine Institute for Development Studies (PIDS) is a nonstock, nonprofit government research institution created under PD 1201 in September 1977. The Institute's nature of operation/principal program/activities include, among others, the following:

- 1.1 Provide analyses of socioeconomic problems and issues to support the formulation of plans and policies for sustained social and economic development in the Philippines;
- 1.2 Establish a continuing channel of communication between policymakers and planners, on one hand, and researchers, on the other hand;
- 1.3 Establish a repository for economic research information and other related activities.

The Institute's principal place of business is at NEDA sa Makati Building, 106 Amorsolo Street, Legaspi Village, Makati City.

2. SIGNIFICANT ACCOUNTING POLICIES

The Institute's financial statements have been prepared in accordance with the generally accepted accounting principles in the Philippines.

The financial statements for the year 2011 were approved and officially authorized for issue by the Board of Trustees on March 31, 2012.

2.1 Errors of prior periods that are material in amount were corrected in accordance with paragraphs 41-50 of Philippine Accounting Standard (PAS) No. 8, Accounting Policies, Changes in Accounting Estimates and Errors.

2.2 Inventories were valued at cost using moving average method. These included costs of unused supplies and materials, books, journals and working papers for various research projects for sale.

2.3 Investments in bonds were amortized at cost using the straight-line method. Interest income pertaining thereto and that of the investments in treasury bills were recognized on accrual basis.

2.4 Property, plant and equipment (PPE) were recorded at cost less accumulated depreciation. The straight - line method of depreciation was used based on the estimated useful life ranging from five to 10 years. A residual value computed at 10 percent (10%) of the cost of the asset was set and depreciation started on the second month after purchase. Property, plant and equipment (PPE) acquired by externally-funded projects were recorded as Held-in-trust. PPE that were not used in operations were reclassified to other assets.

2.5 Liabilities were recognized at the time these were incurred.

2.6 Income and expenses were recorded using the accrual method of accounting.

2.7 Transactions in foreign currencies were recorded in Philippine Peso based on the BSP rate of exchange at the date of transactions. At the end of the year, these were revalued using the rate of exchange at balance sheet date.

3. CASH AND CASH EQUIVALENTS

Cash and cash equivalents comprise cash in bank and demand deposits, together with other short-term, highly liquid investments that are readily convertible into known amounts of cash and which are subject to an insignificant risk of changes in value.

This account consists of the following:

Particulars	2011	2010
Cash in bank	21,134,820	20,861,157
Foreign currency time deposit	1,539,542	2,526,780
Treasury bills	-	15,200,127
Bond	8,742,885	-
Special deposit account	72,379,246	41,914,289
	103,796,493	80,502,353

The special deposit account (SDA) is an investment facility of the BSP through the trust departments of government banks that offer interest rates higher than the yields on government securities of the same tenor.

4. RECEIVABLES

This account is broken down as follows:

Particulars	2011	2010
Advances to officers and employees	67,483	91,483
Due from officers/employees	1,683,656	3,120
Due from National Government Agencies (NGAs)	2,226	-
Due from Government-Owned and Controlled Corporations (GOCCs)	452,068	-
Interest receivables	5,981,454	6,854,224
Other receivables - miscellaneous	210,649	360,781
	8,397,536	7,309,608

5. CURRENT FINANCIAL ASSETS

This account represents short-term placements in Treasury bills held until maturity with the Bureau of the Treasury and with government securities eligible dealers, particularly Land Bank of the Philippines and Development Bank of the Philippines. Also included in this account is the current portion of the investment in treasury bonds.

Below is the breakdown of the account:

Particulars	2011	2010
Treasury bills - funds for operations	-	3,637,117
Treasury bills - investible funds	-	102,196,465
Treasury bonds - investible funds	28,308,593	-
	28,308,593	105,833,582

6. PREPAYMENTS AND OTHER CURRENT ASSETS

This account includes the 20 percent withholding taxes from Treasury bill placements, prepayments for insurance premiums with the Government Service Insurance System (GSIS), fidelity bond premiums with the Bureau of the Treasury, various subscriptions for the library and printing cost of PIDS publication, and input tax on purchases of goods and services.

7. NONCURRENT FINANCIAL ASSETS

This account consists of the following:

Particulars	2011	2010
Investment in stocks	35,000	35,000
Investment in bonds - investible funds	311,695,998	247,946,807
	311,730,998	247,981,807

Investment in bonds - investible funds comprise mainly of government treasury bonds with coupon rates between 5.03 percent to 8.56 percent. These will mature from calendar years 2012 to 2017.

8. PROPERTY, PLANT AND EQUIPMENT - NET

This account is broken down as follows:

	Communi- cation/ IT equipment	Office equipment/ Furniture and fixtures, Others	Leasehold improve- ment	Motor vehicles and accessories	PPE-Held in trust	Total
Cost						
Balance, January 1, 2011	20,085,085	5,252,288	5,167,669	5,083,678	1,272,059	36,860,779
Additions	3,681,976	108,018	-	-	290,845	4,080,839
Disposals	(2,027,428)	(528,057)	-	(520,000)	(178,014)	(3,253,499)
Balance, December 31, 2011	21,739,633	4,832,249	5,167,669	4,563,678	1,384,890	37,688,119
Accumulated Depreciation						
Balance, January 1, 2011	14,812,066	4,066,021	2,258,722	3,761,109	-	24,897,918
Depreciation	1,519,051	224,718	450,280	293,295	-	2,487,344
Disposals	(1,789,719)	(493,810)	-	(519,999)	-	(2,803,528)
Balance, December 31, 2011	14,541,398	3,796,929	2,709,002	3,534,405	-	24,581,734
Net book value, December 31, 2011	7,198,235	1,035,320	2,458,667	1,029,273	1,384,890	13,106,385
Net book value, December 31, 2010	5,273,019	1,186,267	2,908,947	1,322,569	1,272,059	11,962,861

The PPE-Held in trust account is debited for acquisition of PPE items for use in the implementation of externally-funded projects. Upon completion of the project the PPE items held in trust are reclassified to the specific PPE items account classifications (Note 11).

9. INTERAGENCY PAYABLES

This account is broken down as follows:

Particulars	2011	2010
Due to Bureau of Internal Revenue (BIR)	1,658,732	1,113,768
Due to GSIS/Home Development Mutual Fund (HDMF)/ Philhealth	-	1,313
Due to NGAs		
Philippine Council for Agriculture, Forestry and Natural Resources Research and Development (PCARRD) "Policy Research"	111,631	753,409
PIDS/Department of Health (DOH) Project "Assessment of DOH Financial...."	119,590	-
PIDS/Department of Science and Technology (DOST) Project "Towards an Innovation-Led Development Plan in the Phils...."	707,892	-
PIDS/Department of Education (DEPED) Project "Independent Validation...."	1,117,761	-
Due to GOCCs		
Philippine APEC Study Center Network (PASCN)	544,495	449,627
Due to Local Government Units (LGUs)		
PIDS/Provincial Government of Albay Project "Out of School Children: A Case Study in Albay"	150,000	-
	4,410,101	2,318,117

The account Due to BIR consists of the income tax on accrued interest income subject to final tax and taxes withheld from employees' compensation, contractors and suppliers. The same are regularly remitted by the Institute to the Bureau of Internal Revenue on due dates.

10. OTHER PAYABLES

This account is broken down as follows:

Particulars	2011	2010
PIDS/Global Development Network - East Asian Development Network (GDN-EADN) Project	12,000,592	3,703,433
PIDS/Rockefeller Project "Health Market Innovation in the Phils."	3,251,098	5,543,973
Special fund - National Economic and Development Authority (NEDA) Building maintenance	1,872,336	1,117,495
PIDS/ United Nations International Children's Emergency Fund (UNICEF) 2011	948,642	-
PIDS/International Development Research Center (IDRC) "Managing International...."	745,702	5,093,225
PRUDENTIALIFE HEALTHCARE INC. (HMO resigned employees)	466,128	393,445
PIDS/ERIA Mid-Term Review (MTR) "ASEAN Economic Community (AEC) Blueprint...."	430,396	
Food and Agriculture Organization (FAO) "Agripolicy Indicators"	308,433	29,211
PIDS/Consumer Unity and Trust Society (CUTS) Project "Study on Unfair Trade Practices...."	270,610	
PIDS/Dr. Cororaton "Computable General Equilibrium (CGE) Training"	202,231	-
PIDS/Nihon University Population Research Institute (NUPRI) Project 2011	175,783	-
PIDS/Thailand Development Research Institute (TDRI) Project "Conduct of National Workshop and Submission of Country Brief 2040"	156,464	-
PIDS/World Health Organization (WHO) Project 2011	153,190	-
Philippine Academic Consortium for Latin America Studies (PACLAS) 1st International Conference	102,275	107,105
Economic Research Institute for Association of South East Asian Nation (ASEAN) and East Asia (ERIA) "Small Medium Enterprises (SME's) access to Finance...."	-	159,799
Australian Centre for International Agricultural Research (ACIAR) "Economic Impacts.... Vegetable in the Philippines...."	78,537	8,788
Ernesto Obledo	18,976	18,976
PIDS/United Nations Development Programme (UNDP)/NEDA-Social Development Staff (SDS) "Assessing Development Strategies to"	-	578,526
PIDS/IDRC Philippine Component	9,459	134,975
PIDS/ERIA "Network Management: How to Enhance...."	-	72,186
PIDS/University of Tokyo Project "Persons with Disabilities (PWDs) in Rural Areas"	-	230,668
PIDS Cooperative	-	597
Bids and Awards Committee	4,582	5,442
	21,195,434	17,197,844

The Special fund - NEDA Building Maintenance account represents funds for the upkeep and maintenance of NEDA sa Makati Building. In September 2007, PIDS started leasing operations of some available office spaces at NEDA sa Makati Building. Rental and other charges collected from the lessees are recorded under this account. Likewise, expenses for the maintenance and management of the building is charged to the said account.

The Ernesto Oblego account represents amount remitted by the PIDS Provident Fund Inc. to PIDS as authorized by E. Oblego for the repair of Honda Civic vehicle with Plate No. SEG 107. This was due to the accident in the afternoon of April 16, 2006 where Mr. Oblego and his companion, Danilo delos Reyes, who, while driving the said vehicle, rammed into an establishment in Quezon City causing severe damage to the vehicle and physical injuries to some persons in the establishment. Mr. Oblego was subsequently charged administratively for the offense of grave misconduct and dismissed from the service on August 28, 2006.

11. EQUITY

The details of the account are presented below:

Particulars	2011	2010
Government equity		
Endowment fund	311,640,725	311,640,725
Investment capital-held in trust	1,384,890	1,272,059
	313,025,615	312,912,784
Retained earnings		
Balance beginning	120,550,044	124,786,783
Income (Loss) for the period	4,410,921	(4,236,739)
	124,960,965	120,550,044
	437,986,580	433,462,828

12. SUBSIDY FROM NATIONAL GOVERNMENT

This represents the subsidy received from the National Government for operating expenses in support for the research operations of the Institute.

13. SALE OF PUBLICATIONS

This represents the proceeds from sales of various articles published by the Institute amounting to P51,325 net of cost of sales of P7,695.

14. MISCELLANEOUS INCOME

The main sources of this income are the externally-funded research projects, most of which were completed and closed during the year. As part of the Institute's cost recovery program, the projects were charged for management fee and for the actual time rendered by Research Fellows, Supervising Research Specialists and Research Assistants while working on the project. In addition, overhead project expenses of five to 20 percent of the total project cost were charged by the Institute as agreed upon with the funding entities.

15. TAXES, INSURANCE PREMIUMS AND OTHER FEES

Below is the breakdown of the account:

Particulars	2011	2010
Taxes, duties and licenses	5,109,777	4,514,825
Insurance expense	425,726	415,216
Fidelity bond premium	65,613	76,560
	5,601,116	5,006,601

Taxes, duties and licenses represent the 20 percent final tax on interest earned from investments, and other bank accounts maintained by the Institute.

16. PROFESSIONAL SERVICES

This account consists of the following:

Particulars	2011	2010
Auditing services	632,341	580,086
Consultancy services	330,665	842,201
Janitorial services	383,209	389,532
Security services	321,767	294,604
Legal services	288,000	288,000
Other professional services	25,000	39,800
	1,980,982	2,434,223

17. COMMUNICATION EXPENSES

This represents the cost for the monthly payment for the Philippine Long Distance Telephone (PLDT) telephone lines including charges for official long distance calls, mobile phones, service fee for the Institute's internet service provider and cost of postage/deliveries.

18. PRINTING AND BINDING

This account includes the cost of complimentary copies of publications issued to policy makers and planners, and cost of reproduction of various materials for research and operations.

19. TRAVEL EXPENSES

The amount represents mainly the cost of travel incurred in the Regional Fora/Consultation Meetings conducted by the Research Information Staff in connection with the dissemination program of the Institute and minimal cost for travel abroad of Research Fellows to attend conference and other ministerial meetings.

20. OTHER MAINTENANCE AND OPERATING EXPENSES

This account includes the cost of repairs of property not classified as part of the Institute's fixed assets, as well as other costs not falling under any of the expense classifications stated above.

Directory of Key Officials

MANAGEMENT COMMITTEE

JOSEF T. YAP

President

Tel. No.: 893-9585 to 92 local 4031

Email: jyap@pids.gov.ph

MARIO C. FERANIL

Acting Vice-President and Director

Project Services and Development

Tel. No.: 893-9585 to 92 local 4041

Email: mferanil@pids.gov.ph

JENNIFER P.T. LIGUTON

Director, Research Information

Tel. No.: 893-9585 to 92 local 5041

Email: jliguton@pids.gov.ph

ANDREA S. AGCAOILI

Director, Operations and Finance

Tel. No.: 893-9585 to 92 local 4021

Email: aagcaoili@pids.gov.ph

ROQUE A. SORIOSO

Legal Consultant

Tel. No.: 893-9585 to 92 local 407

Email: rsoriosos@pids.gov.ph

RESEARCH FELLOWS

JOSE RAMON G. ALBERT

Research Fellow

Tel. No.: 893-9585 to 92 local 3081

Email: jalbert@pids.gov.ph

RAFAELITA M. ALDABA

Research Fellow

Tel. No.: 893-9585 to 92 local 3082

Email: raldaba@pids.gov.ph

MARIFE M. BALLESTEROS

Research Fellow

Tel. No.: 893-9585 to 92 local 3011

Email: mballesteros@pids.gov.ph

ROEHLANO M. BRIONES

Research Fellow

Tel. No.: 893-9585 to 92 local 307

Email: rbriones@pids.gov.ph

DANILO C. ISRAEL

Research Fellow

Tel. No.: 893-9585 to 92 local 3121

Email: disrael@pids.gov.ph

ROUSELLE F. LAVADO

Research Fellow

Tel. No.: 893-9585 to 92 local 3112

Email: rlavado@pids.gov.ph

GILBERTO M. LLANTO

Research Fellow

Tel. No.: 893-9585 to 92 local 3012

Email: gllanto@pids.gov.ph

RUPERTO P. MAJUCA

Research Fellow

Tel. No.: 893-9585 to 92 local 3012

Email: rmajuca@pids.gov.ph

ROSARIO G. MANASAN

Research Fellow

Tel. No.: 893-9585 to 92 local 3101

Email: rmanasan@pids.gov.ph

ERLINDA M. MEDALLA

Research Fellow

Tel. No.: 893-9585 to 92 local 3041

Email: emedalla@pids.gov.ph

ANICETO C. ORBETA, JR.

Research Fellow

Tel. No.: 893-9585 to 92 local 3122

Email: aorbeta@pids.gov.ph

CELIA M. REYES

Research Fellow

Tel. No.: 893-9585 to 92 local 3091

Email: creyes@pids.gov.ph

JESUS C. DUMAGAN

Visiting Research Fellow

Tel. No.: 893-9585 to 92 local 3072

Email: jdumagan@pids.gov.ph

SUPPORT OFFICES

JANE C. ALCANTARA

Information Officer IV, Publications and Circulation

Tel. No.: 893-9585 to 92 local 507

Email: jalcantara@pids.gov.ph

EDWIN S. MARTIN

Division Chief, Public Affairs

Tel. No.: 893-9585 to 92 local 5031

Email: emartin@pids.gov.ph

VALENTINA T. TABAYOYONG

Librarian IV

Tel. No.: 893-9585 to 92 local 505

Email: vtabayoyong@pids.gov.ph

MINERVA C. LACHICA

OIC, Administrative Division

Tel. No.: 893-9585 to 92 local 401

Email: hisip@pids.gov.ph

CRISTINE M. PENERA

OIC, Finance Division

Tel. No.: 893-9585 to 92 local 409

Email: mlachica@pids.gov.ph

MARISA S. ABOGADO

Division Chief II, Accounting

Tel. No.: 893-9585 to 92 local 412

Email: mabogado@pids.gov.ph

RENEE ANN JOLINA C. AJAYI

Supervising Research Specialist

Tel. No.: 893-9585 to 92 local 406

Email: rajayi@pids.gov.ph

ANICETO C. ORBETA, JR.

OIC, Management Information Staff

Tel. No.: 893-9585 to 92 local 405

Email: aorbeta@pids.gov.ph

ANNUAL REPORT 2011 EDITORIAL STAFF

EDITORIAL ADVISORY BOARD

Josef T. Yap
Mario C. Feranil
Jennifer P.T. Liguton
Andrea S. Agcaoili
Roque A. Sorioso

EDITOR-IN-CHIEF

Jennifer P.T. Liguton

ASSOCIATE EDITOR

Edwin S. Martin

PRODUCTION STAFF

Maria Gizelle G. Manuel
Jane C. Alcantara
Claudette S. Malana

CONTRIBUTORS

Renee Ann Jolina C. Ajayi
Michelle C. Paunlagui
Precious Gift E. Baroy
Melalyn C. Mantaring
Minerva C. Lachica
Marisa S. Abogado

EXCHANGE

Valentina T. Tabayoyong
Rossana P. Cleofas

CIRCULATION

Delia S. Romero
Gerald S. Libiran
Necita Z. Aquino
Michael Caturan

COVER AND LAYOUT DESIGN/PHOTOGRAPHY

Maria Gizelle G. Manuel

50



Surian sa mga Pag-aaral Pangkaunlaran ng Pilipinas

ADDRESS : NEDA sa Makati Building, 106 Amorsolo Street
Legaspi Village, 1229 Makati City, Philippines

Website : www.pids.gov.ph

Tel. Nos. : (+63 2) 8924059, 8942584, 8935705 / TL: 8939585 to 87

Fax Nos. : (+63 2) 8939585, 8161091

Get the latest updates and information by joining our online community:

 facebook.com/PIDS.PH

 twitter.com/PIDS_PH