 2012

ANNUAL REPORT

35

years of service through policy research

REGIONAL ECONOMIC INTEGRATION AND INCLUSIVE GROWTH



Engaging nations, embracing people

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ABOUT THE INSTITUTE



The Philippine Institute for Development Studies (PIDS) was created on September 26, 1977 by virtue of Presidential Decree No. 1201. It was established to respond to the critical and growing need for policy research to aid national development planning and policy formulation. It is organized as a nonstock, nonprofit government corporation.

PIDS research is envisioned primarily to help government planners and policymakers in the executive and legislative branches of government. Its main clientele also consists of the network of agencies that make up the National Economic and Development Authority.

To carry out its mandate, the Institute maintains three basic programs: Research Program; Outreach Program; and Dissemination and Research Utilization Program.

RESEARCH PROGRAM

The Research Program is concerned with the identification and prioritization of research studies needed in planning and policy formulation; development of research projects and topics; and conduct of research on priority areas/issues for planning and policymaking. Arrangements for research to be subcontracted to research institutions and individuals, in addition to those conducted in-house, are also part of the program.

PIDS research is guided by a research agenda that is examined and updated every five years to reflect new and emerging development issues.

DISSEMINATION AND RESEARCH UTILIZATION PROGRAM

This program consists of Publications and Circulation, and Public Affairs. The Publications and Circulation subprogram markets PIDS' research outputs to promote their utilization. It fulfills this function through the production of different types of publications that cater to the Institute's varied audiences.

On the other hand, the Public Affairs subprogram organizes and sponsors appropriate fora to provide the proper venue for researchers to present, discuss, and disseminate their research findings to various agencies and institutions, especially to policymakers. The fora delve on issues that may not be part of a completed/ongoing PIDS study but are otherwise critical components of the country's overall development thrust. By focusing on these issues, the Institute is able to immediately respond to the growing demands of the concerned sectors even before it actually undertakes a comprehensive study.

OUTREACH PROGRAM

PIDS' senior staff provide technical expertise and advice to policymakers and other individuals and organizations to help shed light in the deliberation and discussion of key policy issues and important socioeconomic topics. Whether it is to assist in formulating the country's strategic position on APEC-related issues or in drafting a nationwide tax and tariff reform program or in putting together a set of policy issues on food and agriculture in the Asia-Pacific region, the PIDS senior researchers, in their capacity either as resource persons or as technical advisers, provide the necessary analysis of the outstanding issues.

RESEARCH AGENDA 2010-2014

Long-term visioning: THE PIDS POLICY RESEARCH AGENDA is anchored on long-term visioning that is deemed more suitable than a medium-term plan. This strategy will help the government address potential issues or problems that may not be urgent now (or maybe so deeply rooted now that they seem virtually insoluble in the short or the medium run) but are likely to be quite important many years or even decades from now, but would take a long time (e.g., longer than the election cycle) and significant resources to be solved by the time the social costs or the foregone benefits from missed opportunities are already quite high.

1

ECONOMIC POLICY CHOICES

- Macroeconomic policies
- Fiscal issues
- Agricultural policies
- Land policy and agrarian reform
- Poor performance of manufacturing, and trade and industrial policies
- Competition policy
- Small and medium enterprises
- Geopolitics of the region
- Regulatory structures
- Infrastructure
- Environment and natural resources
 - Regional management of marine resources
 - Payment for environmental services and mining issues
- Labor market issues: emphasis on OFWs and the economy
- Metropolitan issues
- Local governance

2

POLICIES FOR SUSTAINABLE HUMAN DEVELOPMENT

- CCT and social protection
- Education issues
- Health sector policies
 - Hospital financing
 - Drug pricing

3

BETTER INSTITUTIONS

Note: Work on the research agenda was carried out by a committee chaired by Dr. Felipe M. Medalla with Dr. Arsenio M. Balisacan and Professor Allan Benedict I. Bernardo as members.

The full text of the Research Agenda 2010-2014 is available at the PIDS website: <http://www.pids.gov.ph/files/pidsagenda.pdf>

PRESIDENT'S MESSAGE



2012 was an eventful year for the Philippines. In May, the Senate found Supreme Court Chief Justice Renato C. Corona guilty of some of the charges that led to his impeachment in December 2011. Two major legislative bills were enacted into law: Republic Act No. 10351 or “An Act Restructuring the Excise Tax on Alcohol and Tobacco” and Republic Act No. 10354 or “The Responsible Parenthood and Reproductive Health Act of 2012”. The highlight of 2012 was undeniably the 6.6 percent GDP growth rate that exceeded even the most optimistic forecast.

This year was no less momentous for the Philippine Institute for Development Studies (PIDS). The Institute celebrated its 35th Anniversary and again led the nation in the observance of the 10th Development Policy Research Month (DPRM). A total of 90 institutions actively participated in the staging of various seminars and lectures nationwide for the observance of the DPRM. The theme for 2012 was “Regional Economic Integration and Inclusive Growth: Engaging Nations, Embracing People”. One important reason for the choice of this theme was the approaching establishment of the ASEAN Economic Community (AEC) in 2015. The AEC is expected to boost the formation of a contiguous market and production base among the ASEAN countries that will encourage greater inflows of foreign direct investments into the region. Freer flows of capital and goods will expand the opportunities of domestic firms, which will have profound implications on the inclusiveness of economic growth.

As part of its core mandate of conducting policy research, the Institute continued collaborating with other government agencies. In February 2012, PIDS entered into a memorandum of agreement (MOA) with the Commission on Higher Education to support a program on institutional capacity building of leading state universities; one of its components is the **Grants-in-Aid Research for Research Development and Extension**. PIDS prepared a research agenda aimed at improving capacity and performance of state universities and colleges. A major output of this research agenda was a set of recommendations to reform the student financial assistance program.

In November, PIDS entered into a MOA with the Manila Economic and Cultural Office to conduct background studies for determining the feasibility of an **Economic Cooperation Framework Agreement with Chinese Taipei**. PIDS also continued to pursue research activities at the regional level. The Institute completed a mid-term review of the progress of implementation of commitments under the **AEC Blueprint for the Philippines**. As regional coordinator of the East Asian Development Network, it hosted the **EADN Annual Forum** in July.

Several other projects were implemented in partnership with various partners. Among these are: **Health Systems Research Management (HSRM) and Determinants of Non-Communicable Disease Phase II (NCD Phase II)** with the Department of Health, **Zero-Based Budgeting for FY 2013** with the Department of Budget and Management, and **Comprehensive Industry Roadmap** with the Department of Trade and Industry and Board of Investments. In total, the Institute completed 44 studies and was conducting 43 studies by the end of 2012.

On the networking side, the past year was marked by the re-activation of the online database, **Electronic Resource Base for Legislation** or ERBL, which links legislative information with research resources. PIDS redesigned its web facility and updated the site to include major economic bills of the 15th Congress. This was made possible with the assistance of the Congressional Policy and Budget Research Department.

In the area of research dissemination, the Institute continued to organize various fora to gather stakeholders from concerned sectors to discuss critical development issues in the country. A total of 35 events were arranged and sponsored by the Institute, which can be categorized and summarized as follows: 13 Network/Project-related fora; 4 Roundtable Discussions; 2 Press Conferences; 3 PIDS Corner Inaugurations; 3 House of Representatives Forum Series; 5 Pulong Saliksikan Seminars; 3 Regional Consultation Meetings; and 2 Institutional Symposia.

The Institute produced a total of 42 Discussion Papers, 22 *Policy Notes*, and 5 issues of the newsletter, *Development Research News*. A volume each of the *Philippine Journal of Development* and the *Research Paper Series*, and two editions of the *Economic Issue of the Day* were also released. The Institute also published the *2011 Economic Policy Monitor*, the second in this series. It focused on education for development in consonance with the theme of the 2011 DPRM.


Keeping up with the demands of the digital age, the Institute used the social media to update stakeholders of its services and published studies. Its Facebook and Twitter accounts kept journalists abreast with recent developments in the policy research work of the Institute.

The Institute also continued to enhance the **SocioEconomic Research Portal for the Philippines** or SERP-P. A new logo was created and the website was redesigned to facilitate easier navigation for users. A new feature called "Spotlight" was also added in the SERP-P website to highlight current development issues that may be of interest to the public and to disseminate related studies undertaken by SERP-P member-institutions on the selected issue. The Institute also organized a members' meeting in November to re-establish links with the Network members. The meeting's theme, "Moving Policy Research One Step Forward", underscored the goal of optimizing the full potential of the SERP-P as a research network by taking advantage of the strong linkages of the members and utilizing advancements in community technology.

In terms of financial operations, the Institute was successful in sustaining its favorable financial operations. The fourth and final tranche of the implementation of the salary adjustment pursuant to the Senate and House Joint Resolution No. 4 series of 2009 was received in 2012. Salaries of PIDS employees were adjusted accordingly; the adjustment was charged to the Institute's corporate funds. Another achievement of the Institute was passing the Level II accreditation of the Civil Service Commission (CSC) reflecting the Institute's continued compliance with CSC requirements in human resource management.

2012 also marked the beginning of a major transition in the management of PIDS. Jennifer P.T. Liguton, long-time Director of the Research Information Staff, officially retired on July 31. Meanwhile, Mario C. Feranil stepped down as Vice-President on November 30 in preparation for his retirement next year. We take this opportunity to acknowledge the immense contribution of these two pillars to the growth of PIDS.

I would like to express my gratitude and congratulations to the PIDS staff for 35 years of excellent work and service. Your dedication and commitment are the foundation of the Institute's success.



JOSEF T. YAP, Ph.D.
President

RESEARCH ACTIVITIES



On its 35th year, the Institute continued to gain momentum in its research work by focusing not just on national policy issues but also on international and regional issues such as the increasing economic integration in the East Asian region. In partnership with several government agencies and international organizations, it advanced its research agenda to issues concerning international collaboration for inclusive growth.

Five major projects were conducted toward this end. Two were executed in cooperation with the Economic Research Institute for ASEAN and East Asia (ERIA) and focused on the role of the ASEAN Economic Community (AEC) in the development of the East Asian Region. These studies were the **ASEAN Economic Community (AEC) Mid-Term Review (MTR) Philippine Country Study** and the **ASEAN Economic Scorecard Phase III—Philippine Country Study**.

The Mid-Term Review provided an assessment on whether the implementation of the AEC Blueprint has contributed or not to economic growth, employment, competitiveness, and social welfare within the ASEAN Community. The Philippines Country Report presented the results of the surveys related to the assessment of the AEC Blueprint on areas including trade liberalization and facilitation, services and investment liberalization, labor mobility, and agriculture. In assessing the progress of implementation of the country's commitments under the AEC, a scorecard mechanism was applied. The report also covered two case studies as well as discussions on the role of the private sector and small and medium enterprises, and concluded with recommendations on how to raise the implementation rate of the AEC measures in the country.

To complement the review, the **ASEAN Economic Scorecard Phase III** was carried out. It was intended to push further the policy and regulatory impetus coming from the drive toward AEC 2015 and beyond. To a large extent, this project was envisioned to continue and deepen the regulatory reform efforts that have been going on in the ASEAN member-states.



The three other projects, **Prospects for a Philippines-European Union (Ph-EU) Free Trade Agreement**, **Philippines-Taiwan (Ph-Taiwan) Economic Cooperation Agreement Feasibility Study**, and **Review and Assessment of Existing Partnerships: Comparative Study on the Different Free Trade Agreements entered into by Japan with Other Asian Countries**, discussed the factors to consider in crafting bilateral agreements and underscored the need to review the country's current trade position with possible trading partners.

Conducted in cooperation with the Department of Trade and Industry, the Ph-EU study provided information, analyses, and insights on having the European Union as a potential trading partner. It specifically provided analyses on the **Implications of the Ph-EU FTA to Philippine Agriculture, Implications of the Ph-EU FTA to Philippine Fisheries, Issues and Prospects on the Movement of Natural Persons and Temporary Migration in the Philippines-European Union Partnership, Evaluation of European Union's Bilateral FTAs/Learning from Relevant FTAs, An Analysis of Offensive and Defensive Interests in the Manufacturing Sector for the Proposed Philippine-EU FTA (Trade in Goods), Environmental Aspects of a Potential Ph-EU FTA, Implications of a Ph-EU FTA to the Philippine Labor Market, and Analysis of Specific Legal and Trade-Related Issues in a Possible Ph-EU Economic Partnership: The Philippine Constitution, Competition Policy, Government Procurement, Intellectual Property Rights, Dispute Settlement and Trade Remedies.**

Similarly, the **Philippine-Taiwan study**, which is ongoing as of the reporting period, aims to offer insights on a possible economic partnership between the two countries. Executed with the Manila Economic and Cultural Office for the Philippine Representative in Taiwan, the study also aims to examine the political/diplomatic dimension and viability of a Philippine-Taiwan Economic Cooperation Framework Agreement (ECFA).

Meanwhile, in looking at national issues, the Institute helped draft a bill on the **Student Financial Assistance Program (StuFAP) for Tertiary Education** in partnership with the Commission on Higher Education (CHED). The bill aims to rationalize the allocation of student financial assistance in state universities and colleges. The prominent features in the proposed bill include the creation of the policy coordinating board to solve the fragmentation and lack of coherence of the current StuFAP; the development of an examination-based system for identifying grantees for the different types of financial assistance to ensure that only capable students are given assistance; and regular monitoring and impact evaluation of the StuFAP that will subject the program to rigorous tests for effectiveness and sustainability, among others. The submitted bill was officially adopted as a Committee Report and is now on its second reading. Further studies concerning tertiary education are also being undertaken by the Institute under the PIDS-CHED project **Grants-in-Aid for Research, Development, and Extension of State Universities and Colleges.**

True to its mandate of implementing a comprehensive and integrated research program that will provide the research materials required for the formulation of national development plans and policies, the PIDS, in close coordination with the Board of Investments, is currently facilitating the formulation of a **Comprehensive Industrial Roadmap**. The Roadmap is envisioned to guide the formulation of the Annual Investment Priorities Plan and to aid government positions/strategies in trade and investment negotiations. The project is now at the height of its execution—with PIDS leading in the conduct of consultations with various industries, and is expected to be completed by the third quarter of 2013.

The Institute has also contributed to the assessment of various programs of the Philippine Government. The **Independent Evaluation of School-Based Management (SBM) Grants for FY 2010** and **Independent Validation of 2011 Support to Philippine Basic Education Reform (SPHERE) SBM Grants** were implemented under separate MOAs with the Department of Education (DepEd). These studies reviewed the processes undertaken by the different administrative levels of the DepEd in the implementation of the SBM grants from planning to actual utilization and reporting.

Furthermore, in continuance of the PIDS-Department of Budget and Management partnership, seven studies on zero-based budgeting for fiscal year 2013 were being finalized. Under this project, the performance of the following programs was examined against their approved allocations: **Cadastral Survey Program of the Department of Environment and Natural Resources (DENR), Programs Offered by SUCs, Resettlement Program of the National Housing Authority, Reforestation Program of the DENR, Sitio Electrification Program, and Agricultural Production Support Services of the Department of Agriculture**. Findings from these studies served as inputs to the 2012 National Budget.

Using its own research resources, the Institute also completed an independent study on the **Impact Evaluation of the Pantawid Pamilyang Pilipino Program (4Ps) Using APIS 2011**. The study identified the salient features of the 4Ps, discussed the reviews and assessments done so far, and expounded on the issues concerning the targeting scheme and pace of expansion of the program.

PIDS has also been equally active in health policy research. Through its **Health Market Innovation Project** with the Rockefeller Foundation, the Institute has institutionalized the “Galing Likha Kalusugan Award”, which identified and documented 80 innovative health programs in the country. The project culminated with the successful awarding of distinguished health programs.

With funding support from the Department of Health (DOH), the Institute is concurrently implementing the project **Health Systems Research Management (HSRM) in the Department of Health** and the study on **Determinants of Non-Communicable Disease Phase II (NCD Phase II)**.

The HSRM Program is composed of the Health Policy Fellowship Program and the Health Research Program. The Health Policy Fellowship program intends to bridge existing capacity gaps in the health sector and acts as a program to train a new generation of health sector leaders, program managers, policy analysts, and researchers. Under this component, the Institute hired 10 health fellows to be trained in health policy research. Write-shops for the fellows will be organized by the PIDS Health Team.

The Health Research component, on the other hand, seeks to provide evidence-based findings needed to steer the health system, monitor existing health policies and programs, and inform future policies and programs. Under this, different topics on health financing, Health Facility Enhancement Program, and Millennium Development Goals identified by the DOH will be outsourced to PIDS. This component is expected to go full blast by the second quarter of 2013.

In terms of networking, 2012 was marked by the re-activation of the online database **Electronic Resource Base for Legislation** or ERBL, which links legislative information with research resources. PIDS redesigned the web facility and updated the site to include major economic bills of the 15th Congress. This was made possible with the assistance of the Congressional Policy and Budget Research Department. The PIDS had also been active in the preparations for the 5th International Conference of the Latin American Studies Council of Asia and Oceania (CELAO), which was hosted by its long-time partner, the Philippine Academic Consortium for Latin America (PACLAS).

In total, the Institute had 44 completed research studies and 43 ongoing research studies by the end of 2012. Brief descriptions of the completed projects together with a list of ongoing studies are provided in **Annexes D** and **E**, respectively.

PHILIPPINE APEC STUDY CENTER NETWORK



The Philippine APEC Study Center Network (PASCN) is a regular component project of the PIDS. It was established by virtue of Administrative Order No. 303 issued by President Fidel V. Ramos on 23 November 1996 as the Philippines' response to the APEC Leaders Education Initiative (ALEI). The PASCN's establishment is particularly relevant to one of ALEI's components that calls for the promotion of APEC-related studies and greater exchange of scholars and students among institutions of higher learning in the region.

RESEARCH PROGRAM

COMPLETED PROJECTS

- Comparative Study on the Different Free Trade Agreements entered into by Japan with Other Asian Countries by Atty. Jeremy Gatdula
- Managing the ASEAN Economic Integration Process in the Philippines: Trade Liberalization and Facilitation and the Ways Forward by Dr. Erlinda M. Medalla [paper submitted to the 2012 APEC Study Centers Consortium (ASCC) Conference]
- Toward Deepening East Asian Integration: How Convergent are the Rules of Origin (ROOs) in the ASEAN + 1 Free Trade Agreements (FTAs)? by Dr. Erlinda M. Medalla
- The Philippines and East Asia: Building on Partnerships to Take Part in the Region's Dynamism by Dr. Erlinda M. Medalla and Ms. Melalyn C. Mantaring

ONGOING PROJECTS

- The Role of Technology in the Development of Small and Medium-Size Enterprises in the Philippines by Maria Teresa S. Dueñas (the research aims to provide a framework for analyzing the role of technology in SME development in the Philippines)

- Prospects for a Philippines-European Union Economic Cooperation Agreement (PH-EU ECA) (covering 10 studies under the PIDS Research Program but study proponents are mostly members of the Network)
- Prospects for a Philippines-Chinese Taipei Economic Cooperation Agreement (PH-CT ECA) (covering 8 studies under the PIDS Research Program but study proponents are mostly members of the Network)

THESIS AND DISSERTATION ASSISTANCE PROGRAM

- Trade Liberalization, the Trade Balance, and Growth in Asia: 1974-2007 by Ms. Marissa Paderon (ADMU) (completed)

INFORMATION DISSEMINATION AND PUBLICATIONS PROGRAM

PUBLIC PRESENTATION

- Technical Workshop on Comparative Study on the Different Free Trade Agreements Entered into by Japan with Other Asian Countries (February 7, 2012 at Rm. 207, NEDA Bldg., Makati City)
- 16th PASCN General Assembly and Symposium co-sponsored by AIM Policy Center (June 14, 2012)
- Technical Workshop of the PH-EU Project and EU-TRTA Workshop on Trade Negotiations co-sponsored by DTI held at Clark, Pampanga (July 12, 2012)
- Technical Workshop on PH-EU "Implications of an EU-FTA to the Philippine Labor Market" by Dr. Lanzona held in Rm. 208, NEDA Makati Bldg. (August 15, 2012)
- One Country, One Voice Philippines-EU FTA Consultations organized by DTI at PTTC (September 20, 2012)
- One Country, One Voice Philippines-EU FTA Consultations organized by DTI in Davao City (October 24, 2012)

CIRCULATION OF RESEARCH OUTPUTS

- Comparative Study on the Different Free Trade Agreements Entered into by Japan with Other Asian Countries: A Look into Provisions of Trade in Goods, Trade in Services, Investments, Sanitary and Phytosanitary Measures (DP 2012-17)
- Managing the ASEAN Economic Integration Process in the Philippines: An Assessment of Progress in Trade Liberalization and Facilitation (DP 2012-41)
- Toward Deepening East Asian Integration: How Convergent are the Rules of Origin (ROOs) in the ASEAN + 1 Free Trade Agreements (FTAs)? (Policy Note No. 2012-20)
- The Philippines and East Asia: Building on Partnerships to Take Part in the Region's Dynamism (Policy Note No. 2012-21)

NETWORKING AND ORGANIZATIONAL MEETINGS

- APEC Study Centers Consortium Conference (May 26-27, 2012 in Kazan, Russia)
- Steering Committee Meeting (postponed to Feb. 2013)
- Joint PH-EU and PH-CT ECA Project Meeting: Exploring Prospective Philippine Trade (Cooperation) Agreements, Rm. 208, NEDA Bldg., Makati City (January 16, 2012)
- First Organizational Meeting of the PH-CT ECA Project, Rm. 208, NEDA Makati Bldg. (August 14, 2012)
- Back to back PH-CT ECA Status Update Meeting, and PH-EU ECA Consultation Meeting with DTI, Rm. 208, NEDA Makati Bldg. (Nov. 26, 2012)

TECHNICAL ASSISTANCE PROGRAM

- PASCN is an active member of the Technical Board on APEC Matters (TBAM) and provided technical advice on issues pertaining to APEC: Attendance in TBAM Meetings: (a) 15 May 2012; (b) 2 August 2012 (both held at DFA Manila)
- Provided technical assistance to network members and other government agencies on APEC matters and trade-related topics:
 - Meeting to discuss the "Economic and Financial Report of the East Asia Vision Group (EAVG) Working Group", FSI Conference Rm, DFA, Manila (May 3, 2012)
 - Meeting on the MECO Feasibility Study of ECA, with Prof. Du of Chun Hua Institute, Rm. 304, NEDA Makati Bldg. (June 25, 2012) (The PASCN is an active member of the Technical Board on APEC Matters)
 - DTI-PIDS Meeting on RP-EU One Country One Voice (OCOV) Consultations, DTI International Bldg., Makati City (August 6, 2012)
 - Third Regular Meeting of the Philippine Council for Regional Cooperation (PCRC) to endorse the Philippine position for the President's review and signature and to approve the draft Guidelines, DFA, Manila (August 22, 2012)
 - Meeting with the Indonesian Think Tank Best Study Tour Group, Room 208, NEDA Makati Bldg. (Nov. 12, 2012)
 - Meeting with Mr. Benjamin Uy, Deputy Director for Economic Affairs, Philippine Trade and Investment Center, Manila Economic and Cultural Office re: PH-Taiwan, Rm. 304, NEDA Makati Bldg. (Nov. 15, 2012)
 - Meeting with JICA Mission re: Macro Economic Review Study, Rm. 403, NEDA Makati Bldg. (Nov. 22, 2012)
 - Various consultation meetings with DTI, TRTA, DFA, and other local and international visiting researchers

Mobilizing Knowledge for Social Change

RESEARCH DISSEMINATION AND UTILIZATION ACTIVITIES



Research evidence on its own does not bring about social change; people do. To this end, the Institute continuously promotes its research knowledge to empower policymakers and development planners with evidence-based policy recommendations to inform policymaking and elicit social change.

The Research Information Staff (RIS) is at the forefront in carrying out this mission. The RIS ensures that PIDS researches do not only stay on the shelves but actually reach their intended audiences and users. Various modes of information and education are employed that span from the traditional (publication of books and other printed materials) to modern schemes like the use of social media and networking. Moreover, an integral dissemination strategy of the Institute is its regular engagement with the media that has not only helped promote the Institute's research products to the general public but has also brought the analyses and recommendations of PIDS studies into the popular discourse.

Over the years, the Institute has developed and maintained a great reputation in bringing together diverse voices to discuss critical development issues. Its forums, seminars, and other events have been a meeting place of ideas by experts, practitioners, and learners in the development and public policy fields.

Publications and Circulation

Books

In 2012, the Institute produced the second issue of the *Economic Policy Monitor (EPM)*. This issue contained a description of the general macroeconomic conditions and in-depth analyses of timely policy issues. The second issue of the *EPM*, released in May, focused on education. It discussed the sector's achievements, direction, priorities, and critical gaps to help the government and other education stakeholders craft a much-needed education reform agenda.

Meanwhile, four books are in production. The two-volume PASCN book, *Philippines-Japan Economic Partnership Agreement (PJEPA): Strengthening the Foundation for Cooperation*, was sent to the press; the first volume will be off the press by the third quarter of 2013. The *Analysis of the President's Budget for 2012* written by Dr. Rosario Manasan is expected to be released by the second quarter of 2013. Layout and design of the book on the results of the 2009 Survey of Innovation Activities, a co-publication with the Department of Science and Technology (DOST), has been completed and forwarded to DOST for printing.

10th Development Policy Research Month



REGIONAL ECONOMIC INTEGRATION & INCLUSIVE GROWTH

ENGAGING
NATIONS



EMBRACING
PEOPLE

The Institute is actively engaged in advocating the use of research in planning and policymaking in the Philippines. It annually spearheads and organizes the celebration and observance of the Development Policy Research Month (DPRM) every September. Initiated in 2002 through Presidential Proclamation 247, the DPRM aims to increase the public's awareness and appreciation of the importance of policy research in national development planning and policy formulation. The DPRM is envisioned to improve the public's understanding of socioeconomic policy issues and concepts through broad-based discussions and interactions among different stakeholders and sectors.

This year's DPRM was a milestone year with its 10th year anniversary themed "Regional Economic Integration and Inclusive Growth". A total of 90 institutions (**See Annex H-1**) from national government agencies and local government units as well as from the nongovernment, private, and academic sectors supported and participated in the DPRM activities (**See Annex H-2**). The Institute, as in the previous years, was the Chair of the 2012 DPRM Steering Committee, supported by the following member-institutions: Civil Service Commission, Department of Foreign Affairs, Department of Trade and Industry, National Anti-Poverty Commission, National Economic and Development Authority, and the Philippine Information Agency. Among the activities organized were seminars and lectures, roundtable discussions, and media appearances in radio-television talk shows, newspaper and magazine features, and research fair.



RESEARCH PAPER SERIES

The Research Paper Series contains final research outputs of the research staff and the Institute's various research projects. Titles under this series undergo review by an internal committee and external referees. In 2012, one issue dealing with the richness of rice as a genetic material and resource, as well as the changes it had undergone in the past 100 years in terms of varietal improvement science, was published.

POLICY NOTES SERIES

The *Policy Notes Series* contains commentary and analyses by PIDS researchers on a wide array of socioeconomic and development topics. Although all PIDS publications are for general circulation, the *Notes* are primarily intended for decisionmakers, in consonance with the Institute's goal of promoting evidence-based policymaking.

The Institute released 22 issues under this series (**See Annex F-3**). They tackled issues on migration, education, agriculture, disaster risk reduction, regional trade, and energy, among others. In line with the celebration of the 10th Development Policy Research Month themed "Regional Economic Integration and Inclusive Growth", most of the policy notes highlighted the importance of regional policy coordination, particularly in the greater Southeast Asian region, in solving the country's development problems.

DEVELOPMENT RESEARCH NEWS

Five issues of the DRN were released. The January-February issue had PIDS President Dr. Josef Yap's annual review of the Philippine economy of the previous year and his economic forecasts for the current year. This year's review and forecast were co-authored once more by Dr. Yap and Dr. Adoracion Navarro. Yap and Navarro described 2011 as a difficult year for the Philippines, with gross domestic product (GDP) growth registering a dismal 3.7 percent. In their forecast, they looked at potential silver linings and pointed to the stimulus from the government's spending as a factor that could bring about better growth in 2012.

The September-October 2011 issue, meanwhile, focused on the various papers presented at the seminars organized by PIDS to celebrate the DPRM. The lead article was taken from the keynote address delivered by Senator Edgardo Angara during the DOST-PIDS National Forum on Innovation.

The lead feature of the November-December 2011 issue dealt with the importance of local economic enterprises (LEEs) in providing basic goods and services to their constituencies. Improving the performance of LEEs, especially in the aspect of fiscal operations, would thus benefit the people. The issue also featured the "Galing-Likha Kalusugan Award", the first-of-its-kind award-giving body that honors outstanding health system innovation programs in the country.

For the March-April 2012 issue, the lead feature delved on how funds are sourced and used in state universities and colleges (SUCs), and what should be done to improve the efficiency of SUCs' spending to make college education accessible and affordable to students. Another story in this issue tackled the environmental costs brought about by the over-extraction and degradation of the environment and natural resources.

The main feature of the May-June 2012 issue explained why the official poverty line underwent revisions. Another story delved on the increasing incidence of climate-related natural disasters in Asia-Pacific and highlighted the need for political leaders and economic managers to recognize the critical link between climate change response and economic success, and why investing in adaptation and mitigation actions is critical.

Meanwhile, the main feature of the July-August 2012 issue discussed late school entry and the demand-side barriers to primary schooling. The second article discussed the importance of expanding development to the local levels to spur economic growth. The third article underscored the importance of knowledge sharing, particularly among academics, researchers, and policymakers, to effectively implement development policies and programs.

PHILIPPINE JOURNAL OF DEVELOPMENT

The *Philippine Journal of Development* (PJD) is a professional and academic journal that underscores various aspects of Philippine development particularly the economy, business, politics, governance, international relations, and other development-related fields of study. The 2010 first semester issue went off the press in July. Production work on the 2010 second semester issue started in the fourth quarter of 2012, while articles for the 2011 first semester issue are being prepared for copyediting.

Topics of the 2010 first semester issue included social capital, rice trade policy reforms, land degradation, population growth and economic development, and regional patterns of manufacturing industries in Indonesia. The article on social capital emphasized the need to examine the characteristics of farmer networks within the framework of optimizing the risk-adjusted return from new technology. Another article analyzed the effects of rice trade policy reforms on household welfare, as indicated by changes in consumer and producer prices, using nonparametric regression and density estimation. The review on land degradation compiled and evaluated estimates of the costs of land degradation; analyzed the costs, benefits, and equity implications of priority measures to protect soil resources; and drew implications for policy. The issue also tackled the ongoing debate on the impact of population growth on economic development, with the Philippines as a case study. The last paper discussed Indonesia's manufacturing industry, exploring whether regional specialization and industrial concentration patterns changed during the 1998-2007 period.

ECONOMIC ISSUE OF THE DAY

To better educate the public on the concepts behind certain economic and development issues, the Institute publishes the *Economic Issue of the Day* (EID) series that defines and explains basic economic concepts as they relate to current and everyday matters. For this year, two issues of the EID were released. The first issue dealt with the public-private partnership (PPP) concept, its characteristics and types, as well as possible limitations. The second issue explained the K to 12 Basic Education Program and its opportunities and challenges.

DISCUSSION PAPER SERIES

The Institute released 42 titles (**See Annex F-5**) under this series. Discussion Papers are preliminary results of researches conducted by the Institute's research staff and collaborators, circulated to elicit comments and suggestions that could further refine and improve these studies, especially in relation to methodological and technical matters.

OTHERS

Aside from its regular publications, the Institute also produced a Souvenir Program for the 35th founding anniversary of PIDS and the 10th Development Policy Research Month. An updated PIDS brochure was also printed.

DISTRIBUTION, PROMOTION, AND CIRCULATION

To ensure that research outputs reach their intended publics, the Institute maintained its distribution and circulation activities by sending publications to its regular recipients and subscribers, and attending to walk-in customers. It regularly posted digital copies of its studies and publications on its website to provide clients immediate and convenient access, and to reach a broader readership. The Institute also regularly updated its website and issued email alerts on new publication releases as part of its promotional efforts.

The Institute further strengthened its partnerships and linkages with local and international institutions through its PIDS Corners (see separate section for details) and Library Development Program. To broaden research promotion, the Institute likewise maintained licensing agreements with various information dissemination entities.

SocioEconomic Research Portal for the Philippines (SERP-P)



Following the successful members' meeting on November 20, the SocioEconomic Research Portal for the Philippines (SERP-P) Network has grown into 50 member-institutions, with over 5,000 studies available in the SERP-P website by the end of 2012.

The members' meeting was attended by 80 participants representing 33 research and academic institutions. It was organized to reestablish links with the member-institutions as well as to gather inputs and suggestions on how to optimize the full potential of SERP-P. As part of the preparation for the members' meeting, a memorandum of agreement (MOA) between the PIDS and each member-institution was also prepared. The aim is to formalize the partnership and to ensure the commitment of the members to the network. By the end of 2012, 12 member-institutions have already signed and submitted the finalized MOAs.

Furthermore, the SERP-P website was enhanced to facilitate easier navigation for users. It was given a new theme and a new logo to attract more members and users. A new feature called "SocioEconomic Issue on Spotlight" was also added in the SERP-P website. This feature highlights critical issues that may be of interest to the public and related studies conducted within the last five years found in the SERP-P about the selected issue. In addition, a Social Sciences Experts Directory will be added to the website as proposed by the PIDS Management. The SERP-P team is gathering the list of experts from all network members which will serve as the preliminary content of the directory.

Public Affairs

EVENTS MANAGEMENT

Over the years, the Institute has organized numerous events that have brought diverse voices together from a range of sectors to discuss critical development issues in the country. A total of 35 events were arranged and sponsored by the Institute in 2012.

The Institute's various fora have played an important part in bringing its expertise and research outputs to the public front and, more importantly, in bridging research, policy, and practice. For instance, the Institute's partnership with the House of Representatives and the Senate have helped in influencing national policies and programs on health, education, finance, trade, and poverty alleviation, among others. International and regional conferences and seminars, on the other hand, have been instrumental in keeping policymakers abreast with international developments and have been valuable venues for knowledge-sharing and best-practice learning. The Institute has likewise increased its provincial dissemination activities to help in keeping local audiences informed on key policy and development issues.



13 Network/Project-related Fora
4 Roundtable Discussions
2 Press Conferences
3 PIDS Corner Inaugurations

3 House of Representatives Fora
5 Pulong Saliksikan Seminars
3 Regional Consultation Meetings
2 Institutional Symposia

Keeping up with the digital age, the Institute capitalized on its Facebook and Twitter pages, providing regular updates of its research products and dissemination activities.

MEDIA EXPOSURE MONITOR

Integral to the Institute's dissemination strategy is its regular media engagement. This strategy has not only helped in promoting the Institute's research products and results, but has also contributed in providing analyses and insights to public discourses, and policy deliberations. In 2012, with improved media monitoring, the Institute listed a record-high of 321 media exposures. As in the previous years, the print media, notably national dailies such as the *Business World*, *Business Mirror*, *Philippine Daily Inquirer*, and *Philippine Star*, remain as the Institute's most vigorous partners in research dissemination. Major broadcast stations, both TV and radio, likewise carried news and feature stories on the Institute's activities and research outputs.

Library Development Program

The PIDS Library continued supporting the Institute's various activities and serving the needs of both in-house and outside researchers. A total of 135 new books and 113 new journal articles were added to its collection in 2012. It has also maintained its usual exchange of publications with both local and foreign institutions as well as its subscription to major newspapers and magazines.

PIDS CORNERS

- 1 Mariano Marcos State University
Batac City, Ilocos Norte
- 2 Cagayan State University Library
Carig, Tuguegarao City
- 3 University of the Philippines, Baguio City
- 4 Central Luzon State University Library
Science City of Muñoz, Nueva Ecija
- 5 Knowledge for Development Center
House of Representatives, Quezon City
- 6 University of Rizal System Antipolo City
Campus Library, Rizal Province
- 7 De La Salle University
Dasmariñas City, Cavite
- 8 Dasmariñas Public Library
Dasmariñas City, Cavite
- 9 Southern Luzon State University Library
Lucban, Quezon Province
- 10 City College of Calapan Library, Oriental Mindoro
- 11 Bicol University Library, Legazpi City, Albay
- 12 Central Philippines University Library
Iloilo City, Iloilo
- 13 Bacolod City Public Library
Bacolod City, Negros Occidental
- 14 Eastern Visayas State University Library
Tacloban City, Leyte
- 15 Bohol Provincial Library and Information Center
Tagbilaran City, Bohol
- 16 Silliman University Library, Dumaguete City
- 17 Butuan City Public Library, Butuan City, Agusan Del Norte
- 18 NEDA 10 Knowledge Center, Cagayan De Oro City
- 19 Bukidnon State University Library, Malaybalay, Bukidnon
- 20 Mindanao State University Library, Marawi City
- 21 University of Southeastern Philippines, Davao City



Three new PIDS Corners were established and inaugurated in 2012 in the following locations: House of Representatives Library in Quezon City; Mariano Marcos State University Library in Batac, Ilocos Norte; and Central Luzon State University Library in the Science City of Muñoz, Nueva Ecija. Launched in 2006, the PIDS Corner is a dissemination and outreach strategy that aims to bring the Institute's research outputs to researchers and policymakers in localities and communities outside of Metro Manila. There are now 21 PIDS Corners located across the country. Apart from making various development and policy-oriented materials more accessible in the provinces, the Corners also serve as a means to help in furthering the economic education of constituencies in various localities.

PIDS hosts 5th Research Fair

A highlight of the 10th Development Policy Research Month (DPRM) was the holding of a Research Fair.

Research Fair 2012 showcased an abundance of research materials relevant to policymaking from 19 exhibitors that consisted of government agencies and academic and research institutions. Aside from promoting evidence-based policymaking, the Fair was intended to encourage knowledge sharing and dissemination among various stakeholders and to serve as a supplement to the seminar series on regional economic integration and inclusive growth which was the theme of the 10th DPRM.

The Fair was open for public viewing from September 24 to 26 at the Salas Hall, NEDA sa Makati Bldg., 106 Amorsolo Street, Legaspi Village, Makati City.

Students (mainly from Metro Manila), educators, government officials, and business people visited the Fair. Complimentary copies and for-sale brochures, books, and other information materials about ongoing and completed studies were made available by the exhibitors for their guests. They all came ready not only with printed materials but also with the latest multimedia equipment to promote their studies.

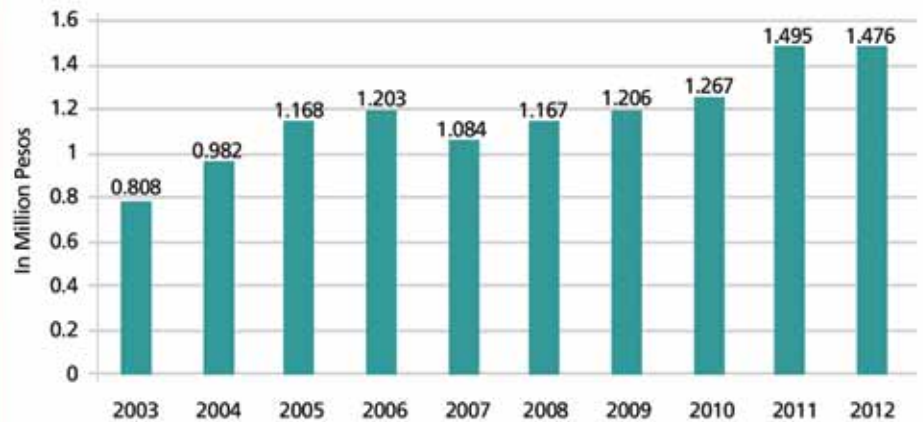
A friendly competition among the exhibitors is held every Research Fair to recognize the institution with the most attractive and creatively designed booth. For this Fair, the Bangko Sentral ng Pilipinas (BSP) booth was unanimously chosen by the exhibitors, the viewing public, and selected PIDS staff over its closest rivals, the UP Center for Integrative Studies (2007 Best Booth awardee) and the Institute for Labor Studies. The criteria for the best booth gave importance to informative/educational content, the physical arrangement of the booth, the evaluation of visitors and Fair exhibitors, and the quality of customer service demonstrated by the exhibitors.

Research Fair 2012 was the fifth of its kind organized by the Institute. The first Research Fair was held in 1999. It was revived in 2002 during the Institute's 25th founding anniversary. Since then, it has been a regular activity in every milestone year of PIDS in celebration of its founding anniversary and in support of the DPRM.



PIDS PROVIDENT FUND

FIGURE 1.
*Net Income for the
years 2003-2012*



The PIDS Provident Fund was established on April 29, 1999. It was registered with the Securities and Exchange Commission (SEC) on January 25, 2000. It was organized to establish and maintain a fund from the contributions of members and counterpart contributions of PIDS. All earnings from its investment operations are distributed to the members as benefits. The PIDS provided P2 million seed money to the Fund as authorized by the PIDS Board Resolution No. 97-05, s. 1997 dated July 24, 1997. The PIDS Provident Fund, Inc. was conceived to complement the GSIS and Pag-Ibig Fund benefits of PIDS employees. Its primary objective is to provide additional benefits to retired/resigned/separated PIDS employees.

As of December 31, 2012, the Fund has a total membership of 78 permanent PIDS member-employees and three co-terminous PASCN employees.

The 12th Annual Members' Meeting of the PIDS Provident Fund held on April 16, 2012 at the Romulo Hall of the NEDA sa Makati Building was highlighted by the following activities: (1) presentation of the annual report and audited financial statements by the Fund President; (2) proposed declaration of dividends; and (3) election of level representatives to the Board of Trustees.

The PIDS Provident Fund maintains an intranet website and online information system that allows each member to check on real time the accumulated balance of their contributions to the Fund including its earnings.

For CY 2012, the Fund paid provident fund benefits in the total amount of P2.501 million to seven employees who resigned/retired from PIDS.

The Fund also distributed dividends that totalled P0.076 million to qualified members of the Fund pursuant to Section 7, Amendment No. 4 of the By-Laws of the Fund.

In terms of financial performance, the Fund's assets increased by 9.4 percent from P30.248 million in 2011 to P33.088 million in 2012. These assets were distributed among cash and cash equivalent, accrued interest receivables, short-term investments, and long-term investments.

As to the members' equity account, the members' equity increased in 2012 by 9.8 percent, from P27.645 million in 2011 to P30.362 million in 2012. The members' equity consists of members' contributions, PIDS contributions, and dividends.

In terms of revenue generation for CY 2012, the Fund earned revenues of P1.686 million and spent P0.210 million in operating expenses, resulting in a net income of P1.476 million in 2012 that is 1.2 percent lower than the P1.495 million earnings in 2011. The decrease in net income during the year can be attributed to the higher share in net income of resigned/retired members that was deducted from the net income. Figure 1 above shows the trend in the net earnings of the Fund during the last 10 years (2003-2012).

PIDS EMPLOYEES ASSOCIATION



Just like any employees organization, the PIDS Employees Association (PIDSEA) is an organization where members bond together for a common objective and purpose. The Civil Service Commission (CSC), as prime advocate of public employee empowerment, assists both the management and the employees organization in establishing a working environment that promotes harmonious relations, enhances employees' welfare and productivity, and contributes to the attainment of a responsible public service.

The year 2012 was a very busy and fruitful year for PIDSEA. This has been achieved because of the full cooperation of all the members with the support of PIDS Management. The following activities of the Association in 2012 prove this:

1. General Assembly and Election of Officers in June 2012
2. PIDSEA's participation in the PIDS-wide Planning Workshop in May 2012 and in the celebration of the Institute's 35th Founding Anniversary in September 2012

Aside from being involved in PIDS committees that tackled various research, dissemination, and operational works, PIDSEA was also about fun and camaraderie.

As in previous years, PIDSEA was part of the PIDS Anniversary Celebration. The Association organized an Employees Day that featured different fun games and cheering contests. The PIDS-wide Planning Workshop held in Bohol in May 2012 was also a memorable event for the employees.

3. Kids' Christmas Party in December 2012

PIDSEA organized a Christmas Party for the children of its members. Even the young nieces and nephews of employees were also invited to join in the fun. Employees, PIDS Management, and Senior Fellows mingled with the young ones who came in dressed as cartoon characters and superheroes in line with the theme of the party. This was also the first time that food booths serving hotdogs and tacos and an ice cream cart were made available, courtesy of PIDS president, Dr. Josef T. Yap.

The PIDSEA will be celebrating its 12th anniversary in July 2013. Hoping for more fruitful years for our employees association!

BOARD OF TRUSTEES

HON. ARSENIO M. BALISACAN
Chairperson
Secretary, Socioeconomic
Planning and Director-General, National
Economic and Development Authority

DR. MA. CYNTHIA ROSE B. BAUTISTA
Member
Commissioner
Commission on Higher Education

MR. ROMEO L. BERNARDO
Member
President, Lazaro Bernardo Tiu and
Associates, Inc.

DR. WILLIAM G. PADOLINA
Member
Project Manager
CHED—Philippine California Advanced
Research Institutes

DR. JOSEF T. YAP
Member
President, PIDS

MANAGEMENT COMMITTEE

JOSEF T. YAP
President
Ph.D. Economics
UP School of Economics
Postdoctoral, University of Pennsylvania

RAFAELITA M. ALDABA
Acting Vice-President and
Senior Research Fellow
Ph.D. Economics
UP School of Economics

MARIO C. FERANIL
Director, Project Services and
Development
M.A. Economics (candidate)
University of the Philippines, Diliman

ANDREA S. AGCAOILI
Director, Operations and Finance
M.A. Business Administration
Philippine Christian University

SHEILA V. SIAR
Director, Research Information
Ph.D. Development Studies
University of Auckland

ROQUE A. SORIOSO
Legal Consultant
Bachelor of Laws
University of the Philippines, Diliman

ANNEX A: BOARD OF TRUSTEES



ANNEX B: MANAGEMENT COMMITTEE





ANNEX C: RESEARCH FELLOWS

JOSE RAMON G. ALBERT

(on secondment to NSCB)

Ph.D. Statistics

State University of New York
at Stony Brook

(statistical analysis especially on poverty measurement and diagnostics, agricultural statistics, survey design, data mining, statistical analysis of missing data)

RAFAELITITA M. ALDABA

Ph.D. Economics

UP School of Economics

(trade and industrial policy, competition policy)

MARIFE M. BALLESTEROS

Ph.D. Social Sciences

University of Nijmegen

(economic anthropology, housing and urban development issues)

ROEHLANO M. BRIONES

Ph.D. Economics

University of the Philippines

(agriculture, CGE modelling, rural development)

DANILO C. ISRAEL

Ph.D. Applied Economics

Clemson University

Postdoctoral, University of British Columbia

(resource and environmental economics, fisheries economics)

ROUSELLE F. LAVADO

(on study leave)

Ph.D. Public Policy

Hitotsubashi University

(public policy, health)

GILBERTO M. LLANTO

Ph.D. Economics

UP School of Economics

(money and banking, public finance, international trade)

ROSARIO G. MANASAN

Ph.D. Economics

UP School of Economics

Postdoctoral, Massachusetts Institute of Technology
(public finance, decentralization, education)

ERLINDA M. MEDALLA

Ph.D. Economics

UP School of Economics

Postdoctoral, Yale University

(trade and industrial policy)

ADORACION M. NAVARRO

Ph.D. Economics, UP School of Economics

Master of Public Administration in

Economic Policy Management, Columbia University

(infrastructure, electricity markets, and public-private partnerships)

ANICETO C. ORBETA, JR.

Ph.D. Economics

UP School of Economics

Postdoctoral, Harvard University

(demographic economics, social sector, applied economic modeling, information and communication technologies)

CELIA M. REYES

Ph.D. Economics

University of Pennsylvania

(econometric modeling, poverty analysis)

JESUS C. DUMAGAN

Visiting Senior Research Fellow

Ph.D. Applied Economics

Cornell University

(demand and supply systems modeling, welfare change measurement, index number applications to price, quantity, and productivity changes and aggregation issues in the national income accounts)

VICENTE B. PAQUEO

Visiting Senior Research Fellow

Ph.D. Economics

UP School of Economics

Postdoctoral, Princeton University

(education, social protection, and health economics)

ANNEX D: LIST OF COMPLETED RESEARCH PROJECTS

(January-December 2012)

The Institute completed a total of 44 studies conducted under 25 major projects from January to December 2012.

PROJECT TITLE	DESCRIPTION	AUTHOR/S
Formulating a Philippine SME Policy Framework	This study assessed what needs to be done in terms of policy research to help provide inputs to policymaking and administration that would lead to a more effective framework for the development of the Philippine small and medium enterprises (SMEs).	Erlinda Medalla Jenny Balboa
Framework and Research Agenda for Environment and Natural Resources	The Framework and Research Agenda aimed to provide a unifying structure for the conduct of policy research for the environment and natural resources (ENR) sector and to suggest focal areas for the Institute's ENR research in the medium term.	Danilo Israel Marife Ballesteros Sonny Domingo
Wiring Innovation Networks: How Networks Upgrade Innovation Capacity in East Asia Phase II: Survey in the Philippines	<p>This study sought to deepen the understanding on the relationships between capabilities of innovation and management of information obtainable through production networks. More advanced econometric methods like cohort analysis and ideally panel data analysis have been applied.</p> <p>This research project entailed the conduct of a survey of business establishments in the CALABARZON area to inquire on the capital goods and investigate sources of process improvements and innovations.</p>	Josef Yap Maureen Rosellon
Computation of Agricultural Policy Indicators and the Development of a Capacity for the Monitoring and Evaluation of Agricultural Policies (MEAP-CDP)	<p>The study provided a calculation of a set of agricultural policy indicators (API) for the period 1960-2007 based on the OECD methodology for the computation of Producers, Consumer, and Total Support estimates.</p> <p>This research project had four component studies, namely: (1) Assessing Impacts of Agricultural Policies by Using Agricultural Policy Indicators; (2) Study on the Institutionalization of Monitoring Agricultural Policy Indicators; (3) Study on the Philippine Rural Credit System; and (4) Special Paper on Irrigation Policies and Programs in the Philippines.</p>	Roehlano Briones
ASEAN Economic Community (AEC) Blueprint Mid-term Review (MTR Project) - Philippine Country Study / (with Survey on Business Establishments on IPR Systems)	The Philippines Country Report presented the results of the surveys related to the midterm review of the AEC Blueprint on areas such as trade liberalization and facilitation, services and investment liberalization, labor mobility, and agriculture. In assessing the progress of implementation of the country's commitments under the AEC, a scorecard mechanism was applied. The report also covered two case studies as well as discussions on the role of the private sector and SMEs, and concludes with recommendations to raise the implementation rate of the AEC measures in the country.	Danilo Israel Erlinda Medalla Melanie Milo Rafaelita Aldaba Roehlano Briones Gilberto Llanto Maureen Rosellon Ivory Myka Galang Adoración Navarro Veredigna Ledda Reinier de Guzman
ASEAN Mutual Recognition Arrangements on Professional Services	The project conducted a survey of the ASEAN mutual recognition arrangement. It assessed the current implementation progress, issues, and barriers for professional services such as architecture, medical, dental, nursing, and engineering services.	Lord Luis Valera
Study on Agriculture, Forestry and Natural Resources (AFNR) Graduates: Research on the State and Future Supply of and Demand for AFNR Graduates in the Philippines/ A Human Resource Inventory and Environmental Scanning of the State and Future Supply of and Demand for AFNR Graduates in the Philippines	These studies took stock of the current and potential human resources in the AFNR sector to better understand the dwindling enrollment in AFNR courses and recommended appropriate policy and program interventions to address this problem.	Roehlano Briones Anna Floresca Abrina

Independent Evaluation of School-Based Management Grants for FY 2010	This study reviewed the processes undertaken by the different administrative levels of the Department of Education (DepEd) in the implementation of the school-based management (SBM) grants from planning to actual utilization and reporting. Specifically, it examined whether the guidelines issued in pursuance of the SBM grants were complied with or used by the recipient schools properly; verified if the processes on how the DepEd planned, budgeted, allocated, and released the SBM grants to the schools were in accordance to the guidelines; provided opinion as to whether the school grants have been awarded according to the criteria set forth in the NPSBE (National Program Support for Basic Education) Operations Manual; conducted independent analysis of the reasons or causes of delays in implementation; documented best and promising practices of the regions, divisions, and schools covered by the engagement; and provided specific recommendations that will improve the overall implementation of the SBM grants.	Jose Ramon Albert Tina Clemente Dina Ocampo Lonalee Miravite
Review and Assessment of Existing Partnerships: Comparative Study on the Different Free Trade Agreements entered into by Japan with Other Asian Countries	This study reviewed Japanese bilateral agreements with other Asian countries and compared the concessions that each country got in relation to the agreements they entered into with Japan. This comparison is intended to serve as inputs to the assessment of the Philippines-Japan Economic Partnership Agreement (PJEPA) and for future negotiations.	Erlinda Medalla Jeremy Gatdula
Determinants of Firm Exit in the Philippine Manufacturing Industry	The paper examined the impact of trade liberalization on firm survival using microlevel data. It analyzed the impact of trade reforms on the exit of domestic firms and presented policy recommendations to address the issue. The study also served as a preliminary study to the Comprehensive Industry Roadmap, which is now being implemented by the PIDS and the Department of Trade and Industry (DTI).	Rafaelita Aldaba
Trade Liberalization and Industrialization: What Has Happened and Where Do We Go From Here?	The study examined the effects of trade liberalization in various industries. It provided a discussion on the history of economic reforms in the country and offered insights on how these reforms have influenced the performance of various industries. This study had also evolved into a framework of analysis for the Comprehensive Industry Roadmap.	Rafaelita Aldaba
Services Liberalization in the Philippines Within the ASEAN	The study examined the effects of liberalization of the services industry within the ASEAN region. It provided a discussion on how to better respond to the needs of the industry in the context of the deepening regional economic integration. It also yielded some implications to the Philippines-EU Foreign Trade Agreement for services modes 1 and 3.	Rafaelita Aldaba
Access to Education by PWDs	The study discussed several factors that constrain the access to education of persons with disabilities (PWDs) and presented policy recommendations to help address these issues.	Celia Reyes Aubrey Tabuga Christian Mina
Grants-in-Aid for Research and Development of State Universities and Colleges: Review of Procedures of Student Grants and Repayment Structures of Student Loans	The study was part of the PIDS-CHED Grants-in-Aid for Research, Development, and Extension for State Colleges and Universities. It examined the existing design and processes of student grants and loans. The study also identified the strengths and weaknesses of the control mechanism of student grants and provided recommendation on how to improve it.	Aniceto Orbeta, Jr. Riza Halili
Poverty in Agriculture	This study presented the salient features of the country's poverty situation in order to contribute to the existing knowledge about the poverty condition and to the formulation of better strategies for reducing poverty. The focus was on agriculture given the fact that this sector plays a central role in the country's poverty condition which has persisted despite recent episodes of high economic progress.	Celia Reyes Aubrey Tabuga Christian Mina
Impact Evaluation of Pantawid Pamilyang Pilipino Program (4Ps) (using APIS 2011)	This paper identified the salient features of the 4Ps, discussed the reviews or assessments done so far, and expounded on the issues surrounding its targeting scheme and pace of expansion.	Celia Reyes Aubrey Tabuga Christian Mina
Prospects for a Philippines-European Union Free Trade Agreement (PH-EU FTA)	The project provided information, analysis, and insights on having the European Union as a potential trading partner of the Philippines. It was composed of a number of key studies, namely: (1) "Implications of Ph-Eu FTA to the Philippine Agriculture"; (2) "Implications of Ph-Eu FTA to the Philippine Fisheries"; (3) "Issues and Prospects on the Movement of Natural Persons and Temporary Migration in the Philippine-European Union Partnership"; (4) "Evaluation of European Union's Bilateral FTAs/ Learning from relevant FTAs"; (4) An Analysis of Offensive and Defensive Interests in the Manufacturing Sector for the proposed Philippine-EU FTA (Trade in Goods); (5) "Environmental Aspects of a Potential Ph-Eu FTA"; (6) "Implications of an Ph-Eu FTA to the Philippine Labor Market"; and (7) "Analysis of Specific Legal and Trade-Related Issues in a Possible Ph-Eu Economic Partnership: The Philippine Constitution, Competition Policy, Government Procurement, Intellectual Property Rights, Dispute Settlement and Trade Remedies".	Erlinda Medalla Veredigna Ledda Roehlano Briones Danilo Israel Tereso Tullao, Jr. Elizabeth Tan George Manzano Antonio La Viña Leonardo Lanzona, Jr. Lai-Lynn Angelica Barcenas

Intergenerational Transfers, Social Protection, and Population Aging: Philippine Country Brief	<p>The study provided a measure of aggregate intergenerational transfers, historical estimates, and projection of intergenerational transfers in varying economic, social, and policy contexts. It analyzed macro-economic and generational effects of public policy and offered a paradigm that examines the link of population and development. Specifically, it discussed consumption, income, and intergenerational re-allocation of resources and suggested policy measures to address population aging in the country.</p> <p>This project consisted of five major sections: (1) "Philippines 2007 National Transfer Accounts: Consumption, Income, and Intergenerational Reallocation of Resources - Revised Estimates"; (2) "Implications of Philippine Trends in Education Financing and Projected Change in School-age Population on Education Expenditures by Income Group: Using National Transfer Accounts Results"; (3) "Philippines 2007 National Transfer Accounts: Financing Consumption and Lifecycle Deficit by Income Group"; (4) "Philippines 2007 National Transfer Accounts: Consumption, Labor Income, and Lifecycle Deficit by Income Group: Filipino Elderly Living Arrangements, Work Activity, and Labor Income as Old-age Support"; and (5) "Implications of Projected Philippine Population Growth, Age Structure Change, and Aging: Using National Transfer Accounts Results".</p>	Aniceto Orbeta, Jr. Rachel Racelis Michael Abrigo
Out-of-School Children: Case Study of Albay	The study examined how basic education in Albay fares against the national performance. It also looked into the learning achievements of boys and girls in Albay by way of data on mean performance scores and discussed implications to basic education strategies and policies.	Jose Ramon Albert
Health Market Innovations in the Philippines	The project institutionalized the "Galing Likha-Kalusugan Award" that identified and documented 80 innovative health programs in the country. Ten of these programs were shortlisted for the award through a meticulous screening process conducted by the PIDS and several esteemed health experts. Of these programs, three emerged outstanding in concept, implementation, and impact and were honored and recognized as the top recipients of the Galing Likha-Kalusugan Awards.	Aniceto Orbeta, Jr. Valerie Ulep Oscar Picazo Danica Ortiz Melanie Aldeon
Towards an Innovation-led Development Path in the Philippines	The project involved the conduct and analysis of innovation surveys of business establishments in the selected sites, which included PEZA economic zones in Cavite and Laguna, Quezon City, Metro Cebu area, and Davao City.	Jose Ramon Albert Rafaelita Aldaba Donald Yasay
Finding Solution to the Mindanao Power Problems	The study examined the power crisis in Mindanao and provided short-term and medium- to long-term measures to effectively address the problem.	Adoracion Navarro
Regional Cooperation in Education: Issues for Developing Countries in the Asia-Pacific	This study provided discussion on the mechanisms for regional cooperation and posited that relevant mechanisms and priorities for an economy should always be dependent on its position in the development ladder and its history with regard to educational attainment.	Josef Yap
Urban Competitiveness and Natural Disaster Studies: Measuring Philippine Vulnerability to Natural Disaster / Vulnerability to Natural Disaster of Subnational Regions	The study presented the results of a provincial vulnerability assessment in the Philippines. It identified the top 10 most vulnerable provinces in the country based on their exposure and sensitivity to natural disasters and the adaptive capacity of the regions. It also discussed the concepts and issues that define local vulnerability and suggested further studies to perfect the methodology for the vulnerability assessment.	Marife Ballesteros Jasmine Egana
Economic Impacts of New Technologies and Policy Constraints on the Production of Fruits and Vegetables in the Philippines	This paper assessed the prospective impact at the industry level of fruits and vegetables research and development (R&D) using the ACIAR-PCAARRD (Australian Centre for International Agricultural Research/ Philippine Council for Agriculture, Aquatic and Natural Resources Research and Development) horticulture project as a case study. An economic surplus model running on a spreadsheet was used to evaluate measures of the project's worth for R&D investment. Application of the model showed high social returns from raising investments in horticulture R&D.	Roehlano Briones Danileen Kristel Parel Ivory Myka Galang

ANNEX E: LIST OF ONGOING RESEARCH PROJECTS

	PROJECT TITLE	PROPOSERS	
		IN-HOUSE RESEARCHERS	OUTSIDE RESEARCHERS
1	Trade Policy Monitoring	Erlinda Medalla	
2	Role of Technology in the Development of Small and Medium-Size Enterprises		Maria Teresa Dueñas
	Poverty Assessment	Celia Reyes Aubrey Tabuga Christian Mina	
3	Econometric Modeling of Dynamics of Poverty		
4	Formulation of the PIDS Research Agenda 2010-2014		Felipe Medalla Arsenio Balisacan Allan Bernardo
	PIDS-DTI Research Program on Trade	Josef Yap Erlinda Medalla Rafaelita Aldaba	
5	Prospects for a Philippines-European Union Free Trade Agreement (PH-EU FTA)	Erlinda Medalla Veredigna Ledda	
6	Comprehensive Industry Plan and Sectoral Roadmaps	Rafaelita Aldaba	Debbie Gundaya
7	Formulation of the Philippine Bamboo Industry Roadmap		Conrad Pereras
8	Research Study on Unfair Trade Practices in the ASEAN Region	Josef Yap Rafaelita Aldaba	Antonio Abad
9	PIDS as One of the Research Hubs for the Planned Asia-Pacific Observatory on Health Systems	Josef Yap	
10	JPEPA Ex-Post Review	Erlinda Medalla	
11	Natural Disaster: Impacts on Fisheries, Food Security, and Environment	Danilo Israel	
12	Grants-in-Aid for Research, Development, and Extension	Josef Yap Aniceto Orbeta, Jr. Katrina Gonzales Vicente Paqueo	Vicente Paqueo Remrick Patagan
13	Review of Laws and Bills Pertaining to Scholarship Program		Gerille Hope Patagan
14	Industry-Academe Collaboration for Research		Reynaldo Veja
15	ZBB Studies for the FY 2013 Budget Preparation		
16	a. Assessment of the Cadastral Survey Program of DENR	Gilberto Llanto Maureen Rosellon	
17	b. Assessment of Programs Offered by SUCs	Rosario Manasan Aniceto Orbeta, Jr.	
18	c. Review of the Resettlement Program of NHA	Marife Ballesteros	
19	d. Assessment of the Reforestation Program of DENR	Danilo Israel	
20	e. Cost Efficiency and Effectiveness of Sitio or Household Electrification Program	Adoracion Navarro	
21	f. Impact Assessment of Agricultural Production Support Services of the DA on the Income of Poor Farmers/Fisherfolks	Roehlano Briones	
22	Assessment of Philippine Foreign Service Posts of the Department of Foreign Affairs and Various Departments		Federico Macaranas
23	Formulation and Implementation of a Research Program on Competition Policy and Law	Erlinda Medalla Rafaelita Aldaba	Department of Justice-Office for Competition
24	Philippine-Taiwan Economic Cooperation Agreement (PH-Taiwan ECA) Feasibility Study	Erlinda Medalla	

25	The Political-Diplomatic Aspect of a Philippine-Taiwan Economic Cooperation Framework Agreement (ECFA)		Renato Cruz De Castro
26	Increasing Taiwanese Investments in the Philippines		Gloria Pasadilla
27	Exploring an Economic Cooperation Agreement in Agriculture with Taiwan		Amelia Bello
28	Issues and Prospects on the Movement of Natural Persons and Temporary Migration in the Philippine-Taiwan Economic Partnership		Tereso Tullao
29	An Analysis of Offensive and Defensive Interests of the Philippines in the Nonfood/ Non-Agricultural Sector for the Trade in Goods Component of the Proposed Philippine-Chinese Taipei Economic Cooperation Agreement (ECA)		George Manzano
30	Determinants of Noncommunicable Disease Phase II (NCD Phase II)	Oscar Picazo Valerie Ulep	
31	Health Systems Research Management in the Department of Health	Oscar Picazo Valerie Ulep Danica Ortiz Melanie Aldeon Nina Ashley Dela Cruz	
	Health Policy Research Program		
	Health Policy Fellowship Program		Soraya Patria Ututalum
32	Special Paper on Health Care Financing System in the Philippines		Aileen Rocha
33	Study on Hospital Nutrition		Honey Bontile
34	Study on PhilHealth in Local Government Units		Paul Bryan Soriano
35	Study on Marketing of PhilHealth Programs		Ma. Elizabeth Puyat
36	Study on PhilHealth Benefit Expansion Strategies		Issa Marie Reyes Lao
37	Public-Private Partnership in Health		Gloria Velasco
38	Capacity Gap Analysis in the Health Sector		Jay Dulay
39	A Special Paper on Health Policy Planning at the Health Policy Development and Planning Bureau		Cristina Roque
40	Innovation Between and Within Supply Chain: Empirical Study of Tracing Local and Global Production-Knowledge Network in East Asia	Josef Yap Fatima Del Prado Donald Yasay Veredigna Ledda	
41	Innovation Between and Within Supply Chain: Tracing Local and Global Production-Knowledge Network in ASEAN and East Asia: Survey in the Philippines	Josef Yap	National Statistics Office
42	Independent Validation of the SBM Grants under Support to the Philippine Basic Education Reforms (SPHERE) for the FY 2011.	Aniceto Orbeta, Jr. Vicente Pacqueo	Victoria Catibog Riza Halili
43	ASEAN Economic Scorecard Phase III	Gilberto Llanto	

ANNEX F: PUBLICATIONS

SERIES	PUBLICATION TITLE
1. BOOKS	
PIDS Book 2012-01	Economic Policy Monitor 2011: Education for Development
2. RESEARCH PAPER SERIES	
RPS 2011-01	Rice that Filipinos Grow and Eat
3. POLICY NOTES	
PN 2012-01	Do FDI Inflows Have Positive Spillover Effects? The Case of the Philippine Manufacturing Industry
PN 2012-02	Improving Teacher Deployment Practices in the Philippines
PN 2012-03	Understanding Singapore's Policies Toward Inflow of Foreign Low-skilled Workers
PN 2012-04	Understanding Singapore's Policies Toward Inflow of Foreign Talent
PN 2012-05	Protecting Vulnerable OFWs: The Case of Filipino Household Service Workers (HSWs)
PN 2012-06	Policy on Irregular Migrants in Malaysia: An Analysis of its Implementation and Effectiveness
PN 2012-07	Enhancing the Protection and Promotion of Migrant Workers' Rights in ASEAN
PN 2012-08	Addressing Late School Entry and other Demand-side Barriers to Primary Schooling
PN 2012-09	Basic Education in Albay: An Analytical Brief
PN 2012-10	Education Cooperation in Asia and the Pacific
PN 2012-11	Productivity Growth as Key Driver of Development: Finding the Right Policy Mix
PN 2012-12	Rice Self-sufficiency: Is It Feasible?
PN 2012-13	Policy Coordination for Food Security: The Case of the ASEAN Rice Trade Forum
PN 2012-14	Assessment of Vulnerability to Natural Hazards at Subnational Level: Provincial Estimates for the Philippines
PN 2012-15	Typhoons, Floods, and Droughts: Regional Occurrence and Value of Damages to Rice Farming in the Philippines
PN 2012-16	Should the Philippines Tariffy its Quantitative Restriction on Rice?
PN 2012-17	The Urgent Need to Increase Baseload Generating Capacity in Mindanao
PN 2012-18	Working Longer and Elderly Labor Income as Old-age Support
PN 2012-19	Perceptions and Laws on Unfair Trade Practices in the Philippines
PN 2012-20	Toward Deepening East Asian Integration: How Convergent Are the Rules of Origin in the ASEAN+1 Free Trade Agreements
PN 2012-21	The Philippines and East Asia: Building on Partnerships to Take Part in the Region's Dynamism
PN 2012-22	How Critical Is Transport and Logistics Infrastructure to Interregional Trade? The Case of High-value Fruits and Vegetables in Mindanao
4. PHILIPPINE JOURNAL OF DEVELOPMENT	
PJD 2010 Vol. XXXVII No. 1a	Social Capital and the Decision to Adopt New Technology among Rice Farmers in the Philippines
PJD 2010 Vol. XXXVII No. 1b	Impact of the Rice Trade Policy Reforms on Household Welfare in the Philippines
PJD 2010 Vol. XXXVII No. 1c	Addressing Land Degradation: Benefits, Costs, and Policy Directions
PJD 2010 Vol. XXXVII No. 1d	Population Growth and Economic Development: Empirical Evidence from the Philippines
PJD 2010 Vol. XXXVII No. 1e	Regional Patterns of Manufacturing Industries: a Study of Manufacturing Industries in Java Region, Indonesia
5. DISCUSSION PAPER SERIES	
DP 2012-01	Profile of Out-of-School Children in the Philippines
DP 2012-02	Consistent GDP Aggregation and Purchasing Power Parity
DP 2012-03	Rationalizing National Government Subsidies for State Universities and Colleges
DP 2012-04	Inequities in Noncommunicable Diseases
DP 2012-05	Philippine SMEs Access to Finance

DP 2012-06	Trade Reforms, Competition, and Innovation in the Philippines
DP 2012-07	Primary Education: Barriers to Entry and Bottlenecks to Completion
DP 2012-08	Interregional Trade of High-value Fruits and Vegetables: Issues on Transport and Shipping
DP 2012-09	Poverty and Agriculture in the Philippines: Trends in Income Poverty and Distribution
DP 2012-10	Surviving Trade Liberalization in Philippine Manufacturing
DP 2012-11	Philippine Productivity Dynamics in the Last Five Decades and Determinants of Total Factor Productivity
DP 2012-12	The Impact of Infrastructure on Agricultural Productivity
DP 2012-13	Review of the Cheaper Medicines Program of the Philippines: Botika ng Barangay, Botika ng Bayan, P100 Treatment Pack, and the Role of PITC Pharma, Inc. in Government Drug Procurement
DP 2012-14	Use of the Agricultural Competitiveness Enhancement Fund (ACEF) by the Department of Agriculture
DP 2012-15	Regional Cooperation in Education: Issues for Developing Countries in the Asia-Pacific
DP 2012-16	Examination of Intense Climate-related Disasters in the Asia-Pacific
DP 2012-17	Comparative Study on the Different Free Trade Agreements Entered into by Japan with other Asian Countries
DP 2012-18	The ASEAN Economic Community Blueprint: Implementation and Effectiveness Assessment for Philippine Agriculture
DP 2012-19	The Impact of Trade Liberalization and Economic Integration on the Logistics Industry: Maritime Transport and Freight Forwarders
DP 2012-20	Progress in Ratification and Implementation of ASEAN Protocols and Agreements in the Philippine Transport Sector
DP 2012-21	Finding Solutions to the Mindanao Electric Power Problem
DP 2012-22	A Macroprudential Framework for Monitoring and Examining Financial Soundness
DP 2012-23	Assessing the Resilience of ASEAN Banking Systems: The Case of the Philippines
DP 2012-24	Improvement of the Implementation Procedures and Management Systems for the Health Facilities Enhancement Grant of the DOH
DP 2012-25	An Assessment of TESDA Scholarship Programs
DP 2012-26	Monitoring and Evaluation of Agricultural Policy Indicators
DP 2012-27	Rice Prices and the National Food Authority
DP 2012-28	Credit Subsidy in Philippine Agriculture
DP 2012-29	Philippines 2007 NTA: Consumption, Income, and Intergenerational Reallocation of Resources
DP 2012-30	Implications of Projected Philippine Population Growth, Age Structure Change, and Aging: Using NTA Results
DP 2012-31	Filipino Elderly Living Arrangements, Work Activity, and Labor Income as Old-age Support
DP 2012-32	Philippines 2007 NTA: Consumption, Labor Income, and Lifecycle Deficit by Income Group
DP 2012-33	Philippines 2007 NTA: Financing Consumption and Lifecycle Deficit by Income Group
DP 2012-34	Implications of Philippine Trends in Education Financing and Projected Change in School-age Population on Education Expenditures by Income Group: Using NTA Results
DP 2012-35	Philippines 2007 NTA: Consumption, Income, and Intergenerational Reallocation of Resources – Revised Estimates
DP 2012-36	Impacts of Natural Disasters on Agriculture, Food Security, and Natural Resources and Environment in the Philippines
DP 2012-37	Rules of Origin in ASEAN+1 FTAs and the Value Chain in East Asia
DP 2012-38	ASEAN+1 FTAs and the Global Supply Chain in East Asia: The Case of the Philippine Automotive and Electronics Sectors
DP 2012-39	Unfair Trade Practices in the Philippines
DP 2012-40	Assessment of Prospective Impact of Fruits and Vegetables Research at the Industry Level in the Philippines: The Case of the ACIAR-PCAARRD Horticulture Project
DP 2012-41	Managing the ASEAN Economic Integration Process in the Philippines: An Assessment of Progress in Trade Liberalization and Facilitation
DP 2012-42	Conditional Cash Transfer Program in the Philippines: Is It Reaching the Extremely Poor?
6. ECONOMIC ISSUE OF THE DAY	
EID 2012 Vol. XII No.1	Public-Private Partnership
EID 2012 Vol. XII No.2	Enhanced K to 12 Basic Education Program: Opportunities and Challenges

ANNEX G: EVENTS

DATE	TITLE OF EVENT	VENUE	SPONSOR/S
A. NETWORK/ PROJECT-RELATED FORA			
23 January 2012	Health Market Innovations in the Philippines Year II: Inception Meeting	AIM Conference Center Makati City	PIDS, Center for Health Market Innovation (CHMI) Rockefeller Foundation
23 February 2012	Launch of the PIDS-WB Online Resource Center	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS World Bank – Philippines
23 February 2012	Knowledge Sharing on the Economic Outlook for 2012: Sustaining Growth in Uncertain Times	C.P. Romulo Hall, NEDA Bldg. Makati City	World Bank – Philippines
23 February 2012	Overview of the 2011 PIDS Economic Policy Monitor – A Critical Look at the Education Sector: Achievements, Challenges, and Reform Ideas	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS World Bank – Philippines
7 May 2012	Forum on Expanding Development to the Local Level: Issues for Inclusive Growth	Fr. Theodore Battenbruch Hall University of San Carlos Cebu City	PIDS, NEDA Region VII University of San Carlos
14 June 2012	2012 State of Philippine Competitiveness: Strengthening Public-Private Partnerships for Infrastructure Development and Regional Connectivity	AIM Conference Center Makati City	PASCN, Asian Institute of Management
2-3 July 2012	2011-2012 Annual Conference of the East Asian Development Network (EADN)	Hyatt Manila Hotel and Casino City of Manila	PIDS, EADN, GDN
9 July 2012	Discussion Forum on Measuring Vulnerability to Natural Hazards: Preliminary Provincial Estimates for the Philippines	Mariano Marcos State University, Batac, Ilocos Norte	PIDS, Mariano Marcos State University
24 July 2012	Dissemination Workshop on “Livelihood of Persons with Disabilities (PWDs)”	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS, Institute of Developing Economies-Japan External Trade Organization (IDE-JETRO)
4 September 2012	Galing Likha-Kalusugan Awards, Year 2	InterContinental Manila Hotel Makati City	PIDS, CHMI
24 September 2012	Increasing Firm Competitiveness for Inclusive Growth	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS
20 November 2012	SocioEconomic Research Portal for the Philippines (SERP-P) Members’ Meeting	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS
5 December 2012	Forum on Regional Economic Integration and Inclusive Growth: The Role of the Manufacturing Sector	CAS Theater, Central Luzon State University (CLSU), Science City of Muñoz, Nueva Ecija	PIDS, CLSU
B. ROUNDTABLE DISCUSSIONS			
28 June 2012	Panel Discussion on “Confronting the Rising Threat of Climate Disasters”	SGV Hall, AIM Conference Center, Makati City	PIDS, Independent Evaluation Department at the Asian Development Bank (ADB)
31 July 2012	National Roundtable Discussion: Health Market Innovations in the Philippines, Year 2	Dusit Thani Hotel, Makati City	PIDS, CHMI
7 November 2012	PIDS-DOH Health Research Management Program: Kickoff Conference	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS Department of Health
19 October 2012	Framework for Crafting the Philippine Manufacturing Industry Roadmap: Inception Workshop	Penthouse, Board of Investments, Gil Puyat Ave., Makati City	PIDS, Board of Investments Department of Trade and Industry
C. PRESS CONFERENCES			
3 September 2012	Press Conference on the 10th Development Policy Research Month	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS DPRM Steering Committee
24 September 2012	Research Fair Opening Ceremonies	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS DPRM Steering Committee

D. PIDS CORNERS			
25 January 2012	Inauguration of the PIDS Corner at the House of Representatives Library	Mitra Hall, House of Representatives, Quezon City	PIDS, House of Representatives
9 July 2012	Inauguration of the PIDS Corner at Mariano Marcos State University Library	University Library, Mariano Marcos State University, Batac City	PIDS, MMSU, Ilocos Norte Provincial Government
5 December 2012	Inauguration of the PIDS Corner at the Central Luzon State University (CLSU) Library	University Library, Central Luzon State University, Science City of Muñoz, Nueva Ecija	PIDS CLSU
E. HOUSE OF REPRESENTATIVES FORUM SERIES			
20 February 2012	Dynamics of Poverty in the Philippines: Distinguishing the Chronic from the Transient Resource Speaker: Dr. Celia Reyes	Conf. Rm. 1 – 2, RVM Bldg., House of Representatives	PIDS, CPBRD, Committee on Poverty Alleviation
5 March 2012	Rationalizing National Government Subsidies to State Universities and Colleges Resource Speaker: Dr. Rosario Manasan	Conf. Rm. 1 – 2, RVM Bldg., House of Representatives	PIDS, CPBRD, Committee on Higher and Technical Education
17 October 2012	Launching of the Electronic Resource Base for Legislation (ERBL)	North Wing Lobby Main Building House of Representatives	PIDS, CPBRD
F. PULONG SALIKSIKAN			
15 March 2012	“Multiple Forecast Comparison — A Multivariate Extension of the Diebold-Mariano Test of Equal Predictive Ability” by Dr. Roberto S. Mariano, University of Pennsylvania	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS
26 March 2012	“Basic Principles of Economics for Competition Law” by Dr. Lino Briguglio, University of Malta	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS
26 June 2012	“Why Are Tax Administration Reforms Difficult to Achieve? Findings from Game Theoretic Modeling” by Dr. Karl Kendrick Chua, World Bank	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS
14 August 2012	“The Local Electoral Impacts of Conditional Cash Transfers: Evidence from a Field Experiment” by Mr. Julien Labonne, PhD candidate, Department of Economics, University of Oxford	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS
6 November 2012	“Rice Self-Sufficiency: Is It Feasible?” by Dr. Roehlano Briones, Senior Research Fellow, PIDS	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS
G. REGIONAL CONSULTATION MEETINGS			
21 May 2012	Consultation Meeting on the establishment of a PIDS Corner at the University Library of Mariano Marcos State University and the conduct of a joint PIDS – MMSU forum on “Measuring Vulnerability to Natural Hazards: Preliminary Provincial Estimates for the Philippines”	MMSU Campus, Batac City, Ilocos Norte	PIDS MMSU
24 October 2012	One Country, One Voice: Philippines-EU FTA Consultations Institutionalizing Stakeholder Participation Towards a Unified Trade Strategy	Davao City	PIDS, DTI, PASCN
21 November 2012	Consultation Meeting on the establishment of a PIDS Corner at the University Library of Central Luzon State University	CLSU Campus, Science City of Muñoz, Nueva Ecija	PIDS, CLSU
H. INSTITUTIONAL SYMPOSIA			
17 September 2012	Forum on Regional Economic Integration and Inclusive Growth	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS, Asian Development Bank’s Office of Regional Economic Integration (ADB-OREI), Economic Research Institute for ASEAN and East Asia (ERIA)
25 September 2012	Regional Economic Integration, Inclusive Growth, and Poverty	C.P. Romulo Hall, NEDA Bldg. Makati City	PIDS DPRM Steering Committee

ANNEX H: 10th Development Policy Research Month (DPRM)

1. PARTICIPATING INSTITUTIONS

- | | | |
|--|---|--|
| 1. ADB Office of Regional Economic Integration | 33. Mariano Marcos State University | 61. Provincial Government of Cavite |
| 2. AIM Policy Center | 34. Metro Manila Development Authority | 62. Provincial Government of Pangasinan |
| 3. Angelo King Institute, De La Salle University | 35. Mindanao Development Authority | 63. Quirino State College |
| 4. Ateneo Center for Economic Research and Development | 36. Municipality of Itogon, Benguet | 64. Regional Development Council of Cordillera |
| 5. Ateneo School of Government | 37. National Anti-Poverty Commission | 65. Senate Economic and Planning Office |
| 6. Bangko Sentral ng Pilipinas | 38. National Economic and Development Authority (NEDA) | 66. Southeast Asian Regional Center for Graduate Study and Research in Agriculture |
| 7. Benguet State University | 39. National Economic and Development Authority-Regional Office No. 1 | 67. Silliman University |
| 8. Bohol Center for Development Studies | 40. National Economic and Development Authority-Regional Office No. 3 | 68. Social Weather Stations |
| 9. Bureau of Immigration | 41. National Economic and Development Authority-Regional Office No. 6 | 69. Sorsogon State College |
| 10. Center for Research and Communication | 42. National Economic and Development Authority-Regional Office No. 7 | 70. Statistical Research and Training Center |
| 11. City Government of Dumaguete | 43. National Economic and Development Authority-Regional Office No. 11 | 71. Supreme Court of the Philippines |
| 12. City of Bacolod Public Library | 44. National Research Council of the Philippines-Department of Science and Technology | 72. Surigao del Sur State University |
| 13. Civil Service Commission | 45. National Statistical Coordination Board | 73. Surigao State College of Technology |
| 14. Colegio de San Juan de Letran-Calamba | 46. National Water Resources Board | 74. Tacloban City Government |
| 15. Consulate General of the Philippines, Macau SAR | 47. National Youth Commission | 75. University of Asia and the Pacific |
| 16. De La Salle University-Dasmariñas | 48. Palawan State University | 76. University of Eastern Philippines |
| 17. Department of Education | 49. Pamantasan ng Lungsod ng Maynila | 77. University of Northern Philippines |
| 18. Department of Foreign Affairs | 50. People's Credit and Finance Corporation | 78. University of San Agustin Iloilo |
| 19. Department of Justice | 51. Philippine Academic Consortium for Latin American Studies | 79. University of the East |
| 20. Department of Labor and Employment – Region VI | 52. Philippine Consulate General in Agaña, Guam | 80. UP Center for Integrative and Development Studies |
| 21. Department of Science and Technology | 53. Philippine Deposit Insurance Corp. | 81. UP Baguio |
| 22. Department of Social Welfare and Development | 54. Philippine Embassy in Ottawa, Canada | 82. UP Los Baños-Center for Strategic Planning and Policy Studies |
| 23. Department of Trade and Industry | 55. Philippine Hospital Association | 83. UP Los Baños-College of Economics and Management |
| 24. Development Bank of the Philippines | 56. Philippine Information Agency | 84. UP Mindanao |
| 25. Eastern Samar State University | 57. Philippine Institute for Development Studies | 85. UP National College of Public Administration and Governance |
| 26. Embassy of the Philippines in New Zealand | 58. Philippine Judicial Academy | 86. UP School of Economics |
| 27. Energy Regulatory Commission | 59. Philippine Rice Research Institute | 87. UP School of Labor and Industrial Relations |
| 28. Foreign Service Institute | 60. Provincial Government Bohol | 88. UST Research Cluster on Culture, Education and Social Issues |
| 29. Globe Telecom | | 89. Xavier University, Graduate School |
| 30. IBON Foundation | | 90. Zamboanga State College of Marine Sciences and Technology |
| 31. Ilocos Sur Polytechnic State College | | |
| 32. Institute for Labor Studies | | |

2. ACTIVITIES

DATE	TITLE OF EVENT	VENUE	SPONSORS
30 August	The National Situation and the Need for Nationalist Economics	PUP Ninoy Aquino Centennial Building, Sta. Mesa, Manila	IBON Foundation
31 August	Understanding Philippine Political Economy: Historical and Structural Approach	PUP Ninoy Aquino Centennial Building, Sta. Mesa, Manila	IBON Foundation
31 August	Forum on "Taking the Right Road to Inclusive Growth: Industrial Upgrading and Diversification in the Philippines" by Dr. Norio Usui, ADB Senior Country Economist	Lorenzo Hall, Administration Building, UP Mindanao, Mintal, Davao City	UP Mindanao/ADB
01 September	Seminar-Workshop on Policy Research: Implications to Socio-economic, Political and Cultural Education (Graduate School)	Conference Room, Zamboanga State College of Marine Sciences and Technology (ZSCMST), Zamboanga City	ZSCMST
03 September	-Search for Frequent Library Users for the Month of September 2012 (In line with the DPRM 2012 celebration) -Book Display of PIDS Books and Other Materials	Bacolod City Library Araneta-Libertad Street Bacolod City	Bacolod City Library
03 September	Press Conference Topic: Regional Economic Integration and Inclusive Growth	C.P. Romulo Hall, NEDA sa Makati Bldg., Amorsolo Street, Legaspi Village, Makati City	PIDS/DPRM Steering Committee
03 September	Launching of the National Research Month- Pamantasan ng Lungsod ng Maynila (PLM)	Justo Albert Auditorium, PLM Campus, Intramuros, Manila	PLM
3-8 September	Exhibit of Research Output Poster Presentation	GV-Lobby and Cat Walk PLM Campus, Intramuros, Manila	PLM
03 September-10 October	Third Country Training on the 1993 System of National Accounts for the Planning Department of the Ministry of National Planning and Economic Development of the Republic of the Union of Myanmar (Phase 2-Year 2) (JICA Funds)	Statistical Research and Training Center (SRTC) J & S Building, 104 Kalayaan Avenue, Quezon City	SRTC
04 September	Mainstreaming Inclusive Development Growth	Traders Hotel, Roxas Boulevard, Manila	National Research Council of the Philippines-DOST
4-5 September	BSP Economic and Financial Learning program (BSP-EFLP)	Cagayan De Oro City	BSP
06 September (8:00-9:00 a.m.)	Radio Guesting at DZRV (Radyo Veritas 846), Simbayan Resource Persons: PIDS President Josef Yap and Senior Research Fellow Rafaelita Aldaba	162 West Avenue corner EDSA, Quezon City, Metro Manila	Radyo Veritas/PIDS/PIA
06 September (8:00-9:00 a.m.)	Kapihan sa PIA (One-hour radio program that discusses issues in governance and how they can be addressed)	Tagbilaran City, Bohol	Bohol Center for Development Studies
06-08 September	Regional Rice R&D Review and Planning Workshop in Support to the Food Staples Sufficiency Program (FSSP)	Philippine Carabao Center, Science City of Munoz, Nueva Ecija	Philippine Rice Research Institute (PhilRice)
07 September	Citywide Symposium on Development and Policy Research for National Development: Issues and Concerns (Target: 8 schools)	Zamboanga State College of Marine Sciences and Technology (ZSCMST)- Zamboanga City	ZSCMST
07 September (8:00-8:15 a.m.)	TV Guesting at Net 25 Resource Persons: PIDS President Josef Yap and Senior Research Fellow Rafaelita Aldaba	Net 25 Studio, New Era University, Quezon City	Net 25/PIDS/PIA
10 September	Orientation on Intellectual Property Management	UP Mindanao, Mintal, Davao City	UP Mindanao
10 September 9:00a.m.-12:00 noon	World Bank's Knowledge Sharing Session on Open Development	TOP, PLM Campus, Intramuros, Manila	PLM
11 September	Research Colloquia- Best Research	Bulwagang Manileño PLM Campus, Intramuros, Manila	PLM
12 September	COPERS Research Forum	TOP, PLM Campus, Intramuros, Manila	PLM

12-13 September	Workshop on Regional Research, Policy/Legislative Agenda (Formulation of Western Visayas Regional Research, Policy and Legislative Agenda, 2013-2016 and Conduct of Regional Research Utilization Forum)	RDC VI Conference Hall, NEDA-VI, Iloilo City	NEDA Region VI Iloilo City
14 September	Backward Agriculture and the Imperatives of Genuine Agrarian Reform, Deindustrialization and the Need for Nationalist Industrialization.	PUP Ninoy Aquino Centennial Building, Sta. Mesa, Manila	IBON Foundation
15 September	Workshop on Research Proposal and Manuscript Writing for the Social Sciences (Coordinated by: College of Arts and Sciences)	Silliman University Training Center, Dumaguete City	Silliman University
15 September	Lecture on Inclusive Growth (Coordinated by: College of Business Administration)	Silliman University Training Center, Dumaguete City	Silliman University
15 September	Graduate Schools Research Forum	Justo Albert Auditorium PLM Campus, Intramuros, Manila	PLM
17 September	PIDS-ADB-ERIA Seminar on Regional Economic Integration and Inclusive Growth	C.P. Romulo Hall, NEDA sa Makati Bldg., Makati City	PIDS/DPRM Steering Committee/ERIA/ADB
17 September (9:00-10:00 a.m.)	Radio Guesting at DWBL (1242 KHz) Resource Person: Dr. Adoracion Navarro	DENR Press Room, Quezon City, Metro Manila	DWBL/PIA
17-21 September	Training Course on Statistics for Policy Analysis	SRTC, J & S Building, 104 Kalayaan Avenue, Quezon City	SRTC
18 September	Regional Economic Integration and Inclusive Growth in the ASEAN	Rooms 303-304, CPAf	UPLB-CSPPS
19-20 September	Training on Doing Research in the Social Sciences for researchers in Benguet State University (BSU)	BSU Main Campus La Trinidad, Benguet	BSU
20 September	One Country, One Voice Consultations on the Proposed PH-EU FTA	Philippine Trade Training Center, Roxas Boulevard, Manila	Department of Trade and Industry
20-21 September	International Cooperative Conference: "Forging Greater Solidarity Among Cooperatives, Trade Unions and Social Enterprises"	Bonifacio Hall, UP SOLAIR, Diliman, Quezon City	SOLAIR
21 September	Lecture-Forum on "State and Contemporary Issues in Philippine Higher Education in Preparation for K-12" Speaker: Dr. Catherine Q. Castañeda (Director, CHED)	Justo Albert Auditorium PLM Campus, Intramuros, Manila	PLM
21 September	Research Colloquium	UNP Auditorium, University of Northern Philippines (UNP), Vigan City, Ilocos Sur	UNP
22 September	Workshop on Research Proposal and Manuscript Writing for the Natural Sciences (Coordinated by: College of Arts and Sciences)	Silliman University Training Center, Dumaguete City	Silliman University
24 September	Forum on "Increasing Firm Competitiveness for Inclusive Growth"	C.P. Romulo Hall, NEDA sa Makati Bldg., Makati City	PIDS/DPRM Steering Committee
24-26 September	Research Fair 2012, Theme: Regional Economic Integration and Inclusive Growth	Salas Hall, NEDA sa Makati Bldg., Makati City	PIDS/DPRM Steering Committee
25 September	Forum on "Regional Economic Integration, Inclusive Growth, and Poverty"	C.P. Romulo Hall, NEDA sa Makati Bldg., Makati City	PIDS/DPRM Steering Committee
26 September	Philippine Trade Policies and Rice Security: Future Directions	AIM Conference Center, Makati City	PhilRice
26 September	Research Presentation and Forum in Bohol	Holy Name University and Audio Visual Hall, Bohol	Bohol Center for Development Studies
26 September	Policy Research for Community and Economic Development	UE Conference Hall, 5/F, University of the East, Manila	University of the East
26 September (7:00-7:15 a.m.)	TV Guesting on DPRM PTV 4, Metro One (Resource Person: Dr. Adoracion Navarro)	PTV 4, Visayas Ave., Quezon City	PIDS/PIA/PTV4

28 September	Globalization and World Economic Order, Which Way to Go: Protectionism or Liberalism	PUP Ninoy Aquino Centennial Building , Sta. Mesa, Manila	IBON Foundation
28 September	Research mentoring	UNP Auditorium, University of Northern Philippines, Vigan City, Ilocos Sur	UNP
28 September	Forum on Youth Employment at the Core of Labor Administration for Decent Work	Room 10 of UP-SOLAIR, Diliman, Quezon City	UP School of Labor and Industrial Relations (UP SOLAIR)
29 September	Debate Resolved: That This House Regrets a Mining Free Cagayan De Oro City	XU Little Theater Cagayan de Oro City	Xavier University
01-30 September	Integrating the DPRM theme in classes on Public Policy and other relevant courses	University of Eastern Philippines University Town, Northern Samar	University of Eastern Philippines
01-30 September	Campus Debate on Gender Sensitivity and Recognition: Men or Women's Contribution to Economic and Sustainable Development through Policy Research (Across colleges)	ZSCMST AVR, Fort Pilar, Zamboanga City	ZSCMST
01-30 September	Disseminating information about DPRM in UEP's community radio Huni 102.9	University of Eastern Philippines University Town, Northern Samar	University of Eastern Philippines
30 September	Assessment on the Impact of 4Ps in the Provinces of Surigao del Norte and Dinagat	Surigao State College of Technology, Surigao City	Surigao State College of Technology
September 30	Special Seminar entitled "In Pursuit of Inclusive Growth" Speaker: Dr. Arsenio M. Balisacan, Secretary of Socioeconomic Planning and Director-General, NEDA	SEARCA Umali Auditorium, UPLB Campus, Los Baños, Laguna	SEARCA
September 30	-Colloquium on the DPRM Theme: Regional Economic Integration and Inclusive Growth Speaker: Dr. Juan B. Ngalob, NEDA-I Regional Director -Essay Writing Contest on the DPRM theme	Ilocos Sur Polytechnic State College (ISPSC)	ISPSC
09 October	Annual Regional Research Utilization Forum	Grand Hotel, Iznart Street, Iloilo City	NEDA Region VI

ANNEX I: AUDIT CERTIFICATE

Republic of the Philippines
COMMISSION ON AUDIT
Commonwealth Avenue, Quezon City, Philippines

INDEPENDENT AUDITOR'S REPORT

THE BOARD OF TRUSTEES

Philippine Institute for Development Studies
NEDA sa Makati Building
Amorsolo Street, Makati City

We have audited the accompanying financial statements of the Philippine Institute for Development Studies, which comprise the balance sheet as of December 31, 2012, and the statement of income, statement of changes in equity and statement of cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with State accounting principles, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with International Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements present fairly, in all material respects, the financial position of the Philippine Institute for Development Studies as of December 31, 2012, and its financial performance and its cash flows for the year then ended in accordance with State accounting principles.

COMMISSION ON AUDIT

(SGD.) **MARISSA V. FAJARDO-PARIÑAS**
Supervising Auditor – Audit Group H
Cluster 6 – Corporate Government Sector

May 31, 2013

ANNEX J: BALANCE SHEET

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES BALANCE SHEET As of December 31, 2012 (With corresponding figures for 2011) (In Philippine Peso)				
	Notes	2012	2011	
ASSETS				
Current Assets				
Cash and cash equivalents	2.7 & 3	205,606,968	103,796,493	
Receivables	4	515,667,112	8,397,536	
Financial assets	5	2,109,234	28,308,593	
Inventories	2.2	453,301	597,089	
Prepayments and other current assets	6	955,421	774,092	
Total Current Assets		724,792,036	141,873,803	
Non-Current Assets				
Financial assets	2.3 & 7	286,819,148	311,730,998	
Property, plant and equipment - net	2.4 & 8	12,393,943	13,106,385	
Other assets		19,754	39,003	
Total Non-Current Assets		299,232,845	324,876,386	
TOTAL ASSETS		1,024,024,881	466,750,189	
LIABILITIES AND EQUITY				
Current Liabilities				
Accounts payable	2.5	4,475,117	1,126,845	
Inter-agency payables	9	552,713,740	4,410,101	
Performance/Bidders bond		300,049	383,534	
Other payables	10	12,782,787	21,195,434	
Total Current Liabilities		570,271,693	27,115,914	
Other Liabilities				
Deferred credits		1,233,814	1,647,695	
TOTAL LIABILITIES		571,505,507	28,763,609	
Equity				
Government equity	11	312,649,085	313,025,615	
Retained earnings		139,870,289	124,960,965	
TOTAL EQUITY		452,519,374	437,986,580	
TOTAL LIABILITIES AND EQUITY		1,024,024,881	466,750,189	
The notes on pages 44 to 48 form part of these financial statements.				

ANNEX K: STATEMENT OF INCOME AND EXPENSES

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES
STATEMENT OF INCOME AND EXPENSES
 For the Year Ended December 31, 2012
 (With corresponding figures for 2011)
 (In Philippine Peso)

	Notes	2012	2011
INCOME			
Interest on investments		24,201,559	23,470,594
Subsidy from National Government	12	31,000,000	23,300,000
Sale of publications - net of cost of publications	13	22,716	43,630
Miscellaneous income	14	29,786,717	18,005,068
Total Income		85,010,992	64,819,292
EXPENSES			
Personal services			
Salaries and wages		31,558,363	28,228,901
Other compensation		11,080,700	9,774,613
Personnel benefits contribution		4,274,300	3,884,107
Other personnel benefits		3,921,948	2,676,424
Total Personal Services		50,835,311	44,564,045
Maintenance and Other Operating Expenses			
Taxes, insurance premiums and other fees	15	5,989,055	5,601,116
Professional services	16	2,860,733	1,980,982
Depreciation expense		2,859,255	2,487,344
Utility expenses		1,798,460	1,337,492
Communications expenses	17	1,051,454	978,590
Training and scholarship expenses		992,260	492,374
Supplies and materials expense		893,735	873,409
Printing and binding	18	792,090	652,645
Travelling expenses	19	520,876	123,641
Repairs and maintenance		401,859	467,894
Representation expense		349,188	179,887
Loss on Sale of Disposed Assets		217,871	63,568
Subscription		129,151	121,205
Bank charges		122,466	95,483
Extraordinary and miscellaneous expenses		108,385	105,414
Loss from Foreign Exchange (FOREX)		94,147	174,680
Other maintenance and operating expenses	20	51,766	52,500
Advertising		23,587	-
Membership dues and contributions to organizations		10,000	10,000
Grants and donations		19	46,102
Total Maintenance and Other Operating Expenses		19,266,357	15,844,326
Total Expenses		70,101,668	60,408,371
NET INCOME/(LOSS)		14,909,324	4,410,921

The notes on pages 44 to 48 form part of these financial statements.

ANNEX L: CASH FLOW STATEMENT

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES CASH FLOW STATEMENT For the Year Ended December 31, 2012 (With corresponding figures for 2011) (In Philippine Peso)				
	Notes	2012	2011	
CASH FLOWS FROM OPERATING ACTIVITIES				
Receipts of project fund		598,343,855	45,476,320	
Collection of interest - PIDS proper		20,565,243	18,387,512	
Receipt of subsidy for operations	12	31,000,000	23,300,000	
Collection of receivables		8,994,921	13,086,251	
Collection of income/revenues		4,584,654	8,443,843	
Receipt of refunds of cash advances and overpayments				
of expenses		674,680	1,240,080	
Collection of interest - PIDS projects		56,168	45,221	
Receipts of guaranty deposits		-	-	
Payment for operating expenses		(37,805,660)	(32,275,347)	
Payment for project expenses		(533,093,369)	(31,402,376)	
Remittance of withholding taxes/authorized deductions				
(including government share on contributions)		(25,945,752)	(23,478,707)	
Advances to employees/projects		(12,679,741)	(8,109,464)	
Granting of cash advances/petty cash fund		(1,374,155)	(2,454,193)	
Payment for payables incurred in operations		(505,409)	(429,380)	
Purchases of inventories	2	(667,928)	(779,644)	
Refund of performance/bidders/bail bonds payable		(18,500)	-	
NET CASH PROVIDED BY OPERATING ACTIVITIES		52,129,007	11,050,117	
CASH FLOWS FROM INVESTING ACTIVITIES				
Proceeds from maturing treasury bonds		46,092,362	-	
Proceeds from maturing treasury bills and other securities		35,009,245	48,143,652	
Subsidy for endowment fund	11	-	-	
Proceeds from sale of property and equipment		15,000	118,295	
Reinvestment in securities/roll-over of matured investments		(30,951,971)	(32,556,716)	
Purchase of property, plant and equipment	2	(483,168)	(3,461,208)	
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES		49,681,468	12,244,023	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS		101,810,475	23,294,140	
CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR		103,796,493	80,502,353	
CASH AND CASH EQUIVALENTS, END OF YEAR		205,606,968	103,796,493	
The notes on pages 44 to 48 form part of these financial statements.				

ANNEX M: STATEMENT OF CHANGES IN EQUITY

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES
STATEMENT OF CHANGES IN EQUITY
 For the Year Ended December 31, 2012
 (With corresponding figures for 2011)
 (In Philippine Peso)

	Notes	2012	2011
ENDOWMENT FUND			
Balance beginning		311,640,725	311,640,725
Subsidy received		-	-
Balance end		311,640,725	311,640,725
INVESTMENT CAPITAL - HELD IN TRUST	2.4 & 11		
Balance beginning		1,384,891	1,272,059
Acquisition of PPE for externally funded projects		44,999	290,845
Transfer/Sale of PPE - held in trust for completed projects		(421,530)	(178,014)
Balance end		1,008,360	1,384,890
RETAINED EARNINGS			
Balance beginning		124,960,965	120,550,044
Net Income/(Loss)		14,909,324	4,410,921
Balance end		139,870,289	124,960,965
EQUITY		452,519,374	437,986,580

The notes on pages 44 to 48 form part of these financial statements.

ANNEX N: NOTES TO FINANCIAL STATEMENTS

PHILIPPINE INSTITUTE FOR DEVELOPMENT STUDIES NOTES TO FINANCIAL STATEMENTS (All amounts in Philippine Peso unless otherwise stated)

1. GENERAL INFORMATION

The Philippine Institute for Development Studies (PIDS) is a nonstock, nonprofit government research institution created under PD 1201 in September 1977. The Institute's nature of operation/principal program/activities include, among others, the following:

- 1.1 Provide analyses of socioeconomic problems and issues to support the formulation of plans and policies for sustained social and economic development in the Philippines;
- 1.2 Establish a continuing channel of communication between policymakers and planners, on one hand, and researchers, on the other;
- 1.3 Establish a repository for economic research information and other related activities.

The Institute's principal place of business is at NEDA sa Makati Building, 106 Amorsolo Street, Legaspi Village, Makati City.

2. SIGNIFICANT ACCOUNTING POLICIES

The Institute's financial statements have been prepared in accordance with the State's accounting principles.

- 2.1 Errors of prior periods that are material in amount were corrected in accordance with paragraphs 41-50 of Philippine Accounting Standard (PAS) No. 8, Accounting Policies, Changes in Accounting Estimates and Errors.
- 2.2 Inventories were valued at cost using moving average method. These included costs of unused supplies and materials, books, journals and working papers for various research projects for sale.
- 2.3 Investments in bonds were amortized at cost using the straight-line method. Interest income pertaining thereto and that of the investments in treasury bills were recognized on accrual basis.
- 2.4 Property, plant and equipment (PPE) were recorded at cost less accumulated depreciation. The straight - line method of depreciation was used based on the estimated useful life ranging from five to 10 years. A residual value computed at 10 percent (10%) of the cost of the asset was set and depreciation started on the second month after purchase. Property, plant and equipment (PPE) acquired by externally-funded projects were recorded as Held-in-trust. PPE that were not used in operations were reclassified to other assets.
- 2.5 Liabilities were recognized at the time these were incurred.
- 2.6 Income and expenses were recorded using the accrual method of accounting.
- 2.7 Transactions in foreign currencies were recorded in Philippine Peso based on the BSP rate of exchange at the date of transactions. At the end of the year, these were revalued using the rate of exchange at balance sheet date.

3. CASH AND CASH EQUIVALENTS

Cash and cash equivalents comprise cash in bank and demand deposits, together with other short-term, highly liquid investments that are readily convertible into known amounts of cash and which are subject to an insignificant risk of changes in value.

This account consists of the following:

Particulars	2012	2011
Cash in bank	26,342,639	21,134,820
Foreign currency time deposit	2,085,079	1,539,542
Treasury bills	-	-
Bond	81,207,487	8,742,885
Special deposit account	95,971,763	72,379,246
	205,606,968	103,796,493

The special deposit account (SDA) is an investment facility of the BSP through the trust departments of government banks that offer interest rates higher than the yields on government securities of the same tenor.

4. RECEIVABLES

This account is broken down as follows:

Particulars	2012	2011
Advances to officers and employees	39,883	67,483
Due from officers/employees	6,240	1,683,656
Due from National Government Agencies (NGAs)	506,149,455	2,226
Due from Government-Owned and Controlled Corporations (GOCCs)	252,618	452,068
Interest receivables	6,849,234	5,981,454
Other receivables - miscellaneous	2,369,682	210,649
	515,667,112	8,397,536

The account Due from National Government Agencies (NGAs) in CY 2012 is composed of the following:

Particulars	Amount
PIDS/Department of Trade and Industry "Ex-ante Assessment of a possible PH-EU Preferential Trade Agreement"	1,006,968
PIDS/Department of Budget and Management Project "Zero Based Budgeting"	452,139
PIDS/Department of Health Project "Development of the National Strategy to Address the Determinants..."	452,685
PIDS/Department of Health Project "Health System Research Project"	237,538
PIDS/Department of Education Project	274
PIDS/Commission on Higher Education- Research Development Extension Project	503,999,850
	506,149,454

A total of P560 million was released to PIDS for the implementation of Grants-in-Aid for Research, Development and Extension to be jointly implemented by CHED and PIDS in accordance with FY 2011 Disbursements Acceleration Program (DAP) approved by the President last October 12, 2011. Of the said amount P504 million was released to CHED to carry out their projects/programs/activities. As of September 2012, CHED submitted an unaudited disbursement report of P10.611 million.

5. CURRENT FINANCIAL ASSETS

This account represents short-term placements in Treasury Bills held until maturity with the Bureau of the Treasury and with government securities eligible dealers, particularly Land Bank of the Philippines and Development Bank of the Philippines. Also included in this account is the current portion of the investment in treasury bonds.

Below is the breakdown of the account:

Particulars	2012	2011
Treasury bonds –investible funds	2,109,234	28,308,593

6. PREPAYMENTS AND OTHER CURRENT ASSETS

This account includes the 20 percent withholding taxes from Treasury Bill placements, prepayments for insurance premiums with the Government Service Insurance System (GSIS), fidelity bond premiums with the Bureau of the Treasury, various subscriptions for the library and printing costs of PIDS publication, and input tax on purchases of goods and services.

7. NONCURRENT FINANCIAL ASSETS

This account consists of the following:

Particulars	2012	2011
Investment in stocks	-	35,000
Investment in bonds - investible funds	286,819,148	311,695,998
	286,819,148	311,730,998

Investment in bonds - investible funds comprise mainly of government treasury bonds with coupon rates between 4.37 percent to 7.38 percent. These will mature from calendar years 2013 to 2037.

8. PROPERTY, PLANT AND EQUIPMENT (PPE)- NET

This account is broken down as follows:

	Communica- tion/ IT equip- ment	Office equipment/ Furniture and fixtures, Others	Leasehold improvement	Motor vehicles and accessories	PPE-Held in trust	Total
Cost						
Balance, January 1, 2012	21,739,633	4,832,249	5,167,669	4,563,678	1,384,890	37,688,119
Additions	714,618	132,401	-	1,890,000	44,999	2,782,018
Disposals	(1,956,854)	(48,792)	-	-	(421,530)	(2,427,176)
Balance, December 31, 2012	20,497,397	4,915,858	5,167,669	6,453,678	1,008,359	38,042,961
Accumulated Depreciation						
Balance, January 1, 2012	14,541,398	3,796,929	2,709,002	3,534,405	-	24,581,734
Depreciation	2,011,619	180,718	435,499	231,419	-	2,859,255
Disposals	(1,743,194)	(48,777)	-	-	-	(1,791,971)
Balance, December 31, 2012	14,809,823	3,928,870	3,144,501	3,765,824	-	25,649,018
Net book value, Dec. 31, 2012	5,687,574	986,988	2,023,168	2,687,854	1,008,359	12,393,943
Net book value, Dec. 31, 2011	7,198,235	1,035,320	2,458,667	1,029,273	1,384,890	13,106,385

The PPE held in trust account is debited for acquisition of PPE items for use in the implementation of externally funded projects. Upon completion of the project the PPE items held in trust are reclassified to the specific PPE items account classifications (Note 11).

9. INTER-AGENCY PAYABLES

This account is broken down as follows:

Particulars	2012	2011
Due to Bureau of Internal Revenue (BIR)	2,408,910	1,658,732
Due to NGAs		
Philippine Council for Agriculture, Forestry and Natural Resources Research and Development (PCARRD) "Policy Research"	-	111,631
PIDS/Department of Health (DOH) Project "Assessment of DOH Financial..."	-	119,590
PIDS/ Department of Health (DOH) Project " Health Systems Research Management"	7,500,000	-
PIDS/Commission on Higher Education Project " Research Development and Extension"	542,153,536	-
PIDS/Department of Trade and Industry Project "Development and Comprehensive Industry Plan and Sectoral Roadmaps..."	371,484	-
PIDS/Department of Trade and Industry Project " Ex-Ante Assessment of a possible PH-EU Preferential Trade Agreement"	674	-
PIDS/Department of Science and Technology (DOST) Project "Towards an Innovation Led Development Plan in the Phils...."	-	707,892
PIDS/Department of Education (DEPED) Project "Independent Validation of the SBM Grants"	-	1,117,761
Due to GOCCs:		
Philippine APEC Study Center Network (PASCN)	279,136	544,495
Due to Local Government Units (LGUs)		
PIDS/Provincial Government of Albay Project "Out of School Children: A Case Study in Albay"	-	150,000
	552,713,740	4,410,101

The account Due to BIR consists of the income tax on accrued interest income subject to final tax and taxes withheld from employees' compensation, contractors and suppliers. The same are regularly remitted by the Institute to the Bureau of Internal Revenue on or before their due dates.

10. OTHER PAYABLES

This account is broken down as follows:

Particulars	2012	2011
PIDS/Global Development Network - East Asian Development Network (GDN-EADN) Project	8,378,366	12,000,592
PIDS/Rockefeller Project "Health Market Innovation in the Phils."	-	3,251,098
Special fund - National Economic and Development Authority (NEDA) Building maintenance	1,318,062	1,872,336
PIDS/ United Nations International Children's Emergency Fund (UNICEF) 2011	944,965	948,642
Australian Centre for International Agricultural Research (ACIAR) "Economic Impacts....Veg- etable in the Philippines..."	749,312	78,537
PIDS/International Development Research Center (IDRC) "Managing International"	-	745,702
PRUDENTIALIFE HEALTHCARE INC. (HMO resigned employees)	627,124	466,128
PIDS/MECO project " Phil-Taiwan Economic Cooperation Agreement (PH-Taiwan ECA)"	432,232	-
Philippine Academic Consortium for Latin America Studies (PACLAS) International Conference	183,842	102,275
PIDS/Global Development Network (GDN) "3ie Project"	105,698	-
PIDS/ERIA Mid-Term Review (MTR) "ASEAN Economic Community (AEC) Blueprint..."	-	430,396
Food and Agriculture Organization (FAO) "Agripolicy Indicators"	-	308,433
PIDS/Consumer Unity and Trust Society (CUTS) Project "Study on Unfair Trade Practices in Selected ASEAN Countries"	40,251	270,610
PIDS/Dr. Cororaton "Computable General Equilibrium (CGE) Training"	-	202,231
PIDS/Nihon University Population Research Institute (NUPRI) Project 2011	-	175,783
PIDS/Thailand Development Research Institute (TDRI) Project "Conduct of National Workshop and Submission of Country Brief 2040"	-	156,464
PIDS/World Health Organization (WHO) Project 2011	-	153,190
Ernesto Obledo	-	18,976
PIDS/IDRC Philippine Component	-	9,459
Bids and Awards Committee	15,235	4,582
PIDS Provident Fund	(11,800)	-
PIDS Cooperative	(500)	-
	12,782,787	21,195,434

The Special fund - NEDA Building Maintenance account represents funds for the upkeep and maintenance of NEDA sa Makati Building. In September 2007, PIDS started leasing operations of some available office spaces at NEDA sa Makati Building. Rental and other charges collected from the lessees are recorded under this account. Likewise, expenses for the maintenance and management of the building are charged to the said account.

11. EQUITY

The details of the account are presented below:

Particulars	2012	2011
Government equity		
Endowment fund	311,640,725	311,640,725
Investment capital-held in trust	1,008,360	1,384,890
	312,649,085	313,025,615
Retained earnings		
Balance beginning	124,960,965	120,550,044
Income for the period	14,909,324	4,410,921
	139,870,289	124,960,965
	452,519,374	437,986,580

The Endowment Fund consists of funds released by the Bureau of the Treasury through the Department of Budget and Management in the amount of P311,052,700 and P588,025 from Policy, Training and Technical Assistance Facility (PTTAF) which was contributed to the equity of the Institute. The Endowment Fund which was established under the same law that created the agency was purposely meant for investment, the earnings of which shall be used in the operational requirements of the Institute.

The Investment capital-held in trust represents the total cost of fixed assets purchased and used in the implementation of externally-funded projects (Note 8).

12. SUBSIDY FROM NATIONAL GOVERNMENT

This represents the subsidy received from the National Government for operating expenses in support of the research operations of the Institute.

13. SALE OF PUBLICATIONS

This represents the proceeds from sales of various articles published by the Institute amounting to P32,456.00 net of cost of sales of P9,740.00

14. MISCELLANEOUS INCOME

The main sources of this income are the externally funded research projects, most of which were completed and closed during the year. As part of the Institute's cost recovery program, the projects were charged for management fee and for the actual time rendered by Research Fellows, Supervising Research Specialists, and Research Assistants while working on the project. In addition, overhead project expenses of five to twenty percent of the total project cost were charged by the Institute as agreed upon with the funding entities.

15. TAXES, INSURANCE PREMIUMS AND OTHER FEES

Below is the breakdown of the account:

Particulars	2012	2011
Taxes, duties and licenses	5,440,996	5,109,777
Insurance expense	462,547	425,726
Fidelity bond premium	85,512	65,613
	5,989,055	5,601,116

Taxes, duties and licenses represent the twenty percent final tax on interest earned from investments, and other bank accounts maintained by the Institute.

16. PROFESSIONAL SERVICES

This account consists of the following:

Particulars	2012	2011
Auditing services	672,520	632,341
Consultancy services	1,088,555	330,665
Janitorial services	427,646	383,209
Security services	324,012	321,767
Legal services	288,000	288,000
Other professional services	60,000	25,000
	2,860,733	1,980,982

17. COMMUNICATION EXPENSES

This represents the cost of the monthly payment for the Philippine Long Distance Telephone (PLDT) lines including charges for official long-distance calls, mobile phone calls, service fee for the Institute's internet service provider, and costs of postage/deliveries.

18. PRINTING AND BINDING

This account includes the cost of complimentary copies of publications issued to policymakers and planners and cost of reproduction of various materials for research and operations.

19. TRAVEL EXPENSES

The amount represents mainly the cost of travel incurred in the Regional Fora/Consultation Meetings conducted by the Research Information Staff in connection with the dissemination program of the Institute and minimal cost for travel abroad of Research Fellows to attend conferences and other ministerial meetings.

20. OTHER MAINTENANCE AND OPERATING EXPENSES

This account includes the cost of repairs of property not classified as part of the Institute's fixed assets, as well as other costs not falling under any of the expense classifications stated above.

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