



BIMP-EAGA: Towards Creating ASEAN's Single Production Base

*Asec. Romeo M. Montenegro, Deputy Executive Director
Mindanao Development Authority (MinDA)*

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BIMP-EAGA HISTORY

BIMP-EAGA begun as a main agenda item in the high level talks of then President Fidel V. Ramos with his BIM counterpart Heads of States in 1992.

BIMP-EAGA Inaugural Senior Officials' Meeting and Ministers' Meeting (SOM/MM) was held in Davao City, Philippines on 24-26 March 1994.



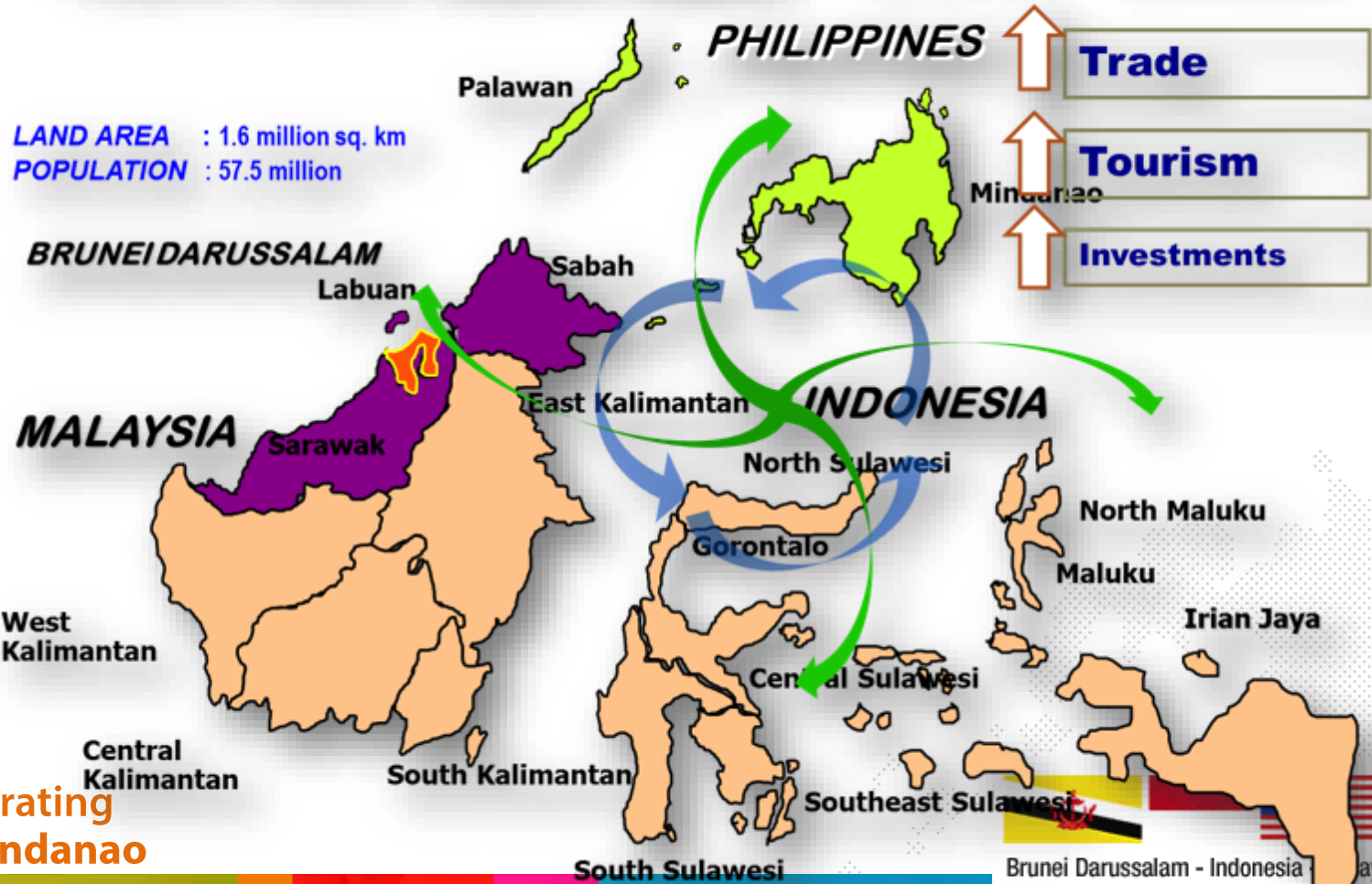
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Brunei Darussalam - Indonesia - Malaysia - Philippines
Ease ASEAN Growth Area
(BIMP-EAGA)

GEOGRAPHY

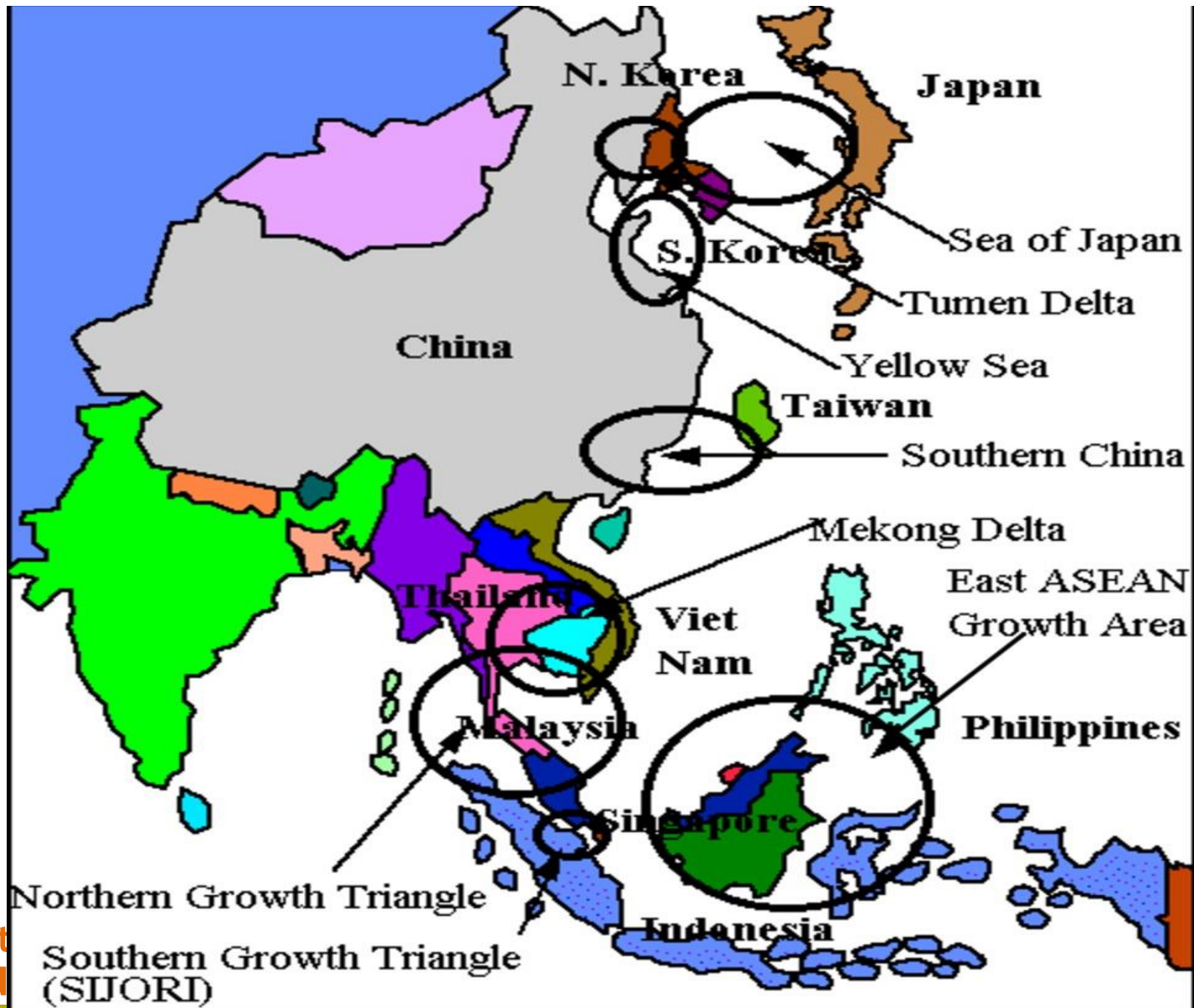


BIMP-EAGA

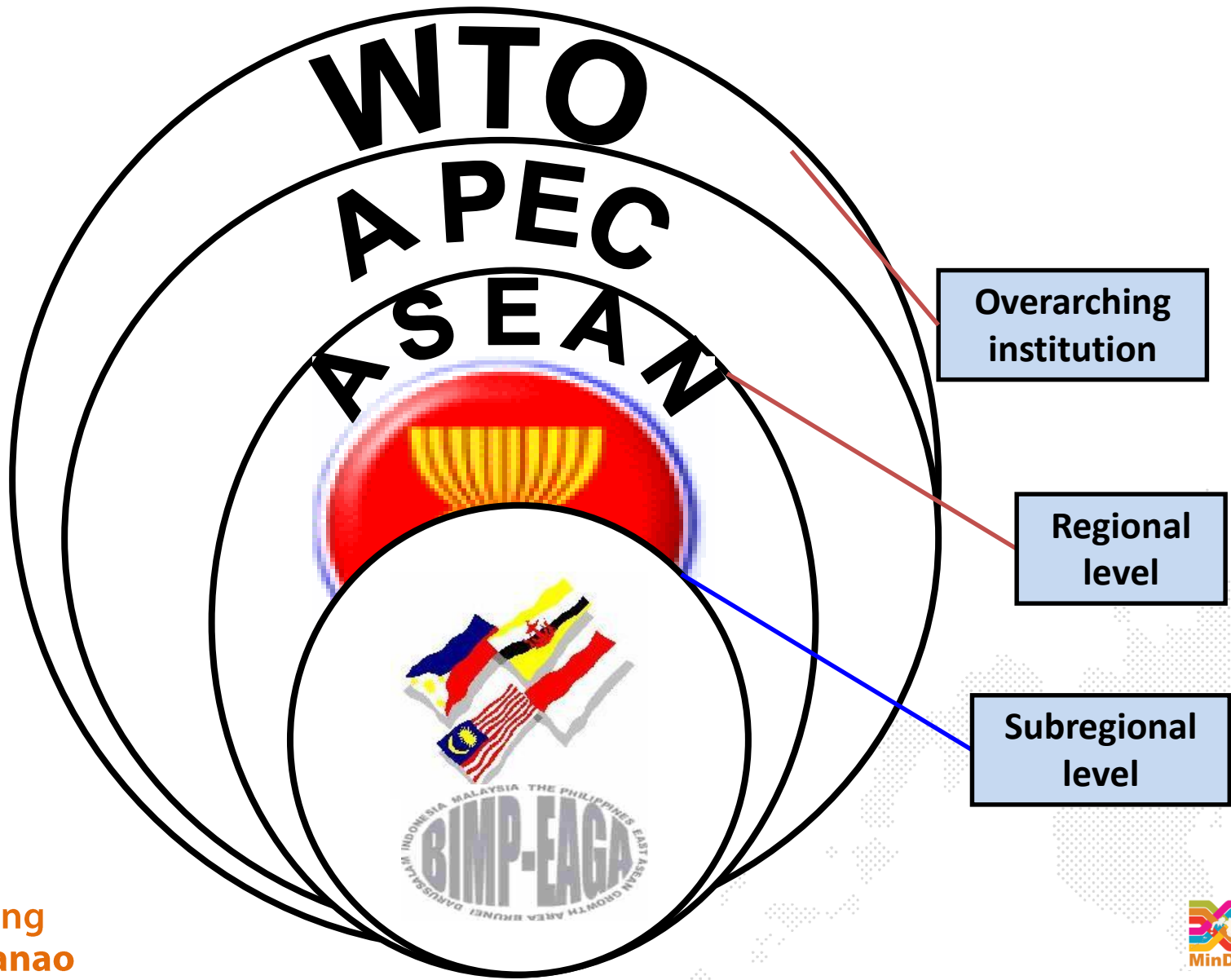


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Growth Triangles in Asia



Economic Integration Structure



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Development Through The Economic Corridor Approach

West Borneo Economic Corridor

Sabah Development Corridor

- Oil palm
- cocoa
- rubber
- seaweed

Sarawak Corridor of Renewable Energy (+ oil palm, fish & aqua, livestock)

East Borneo Economic Corridor

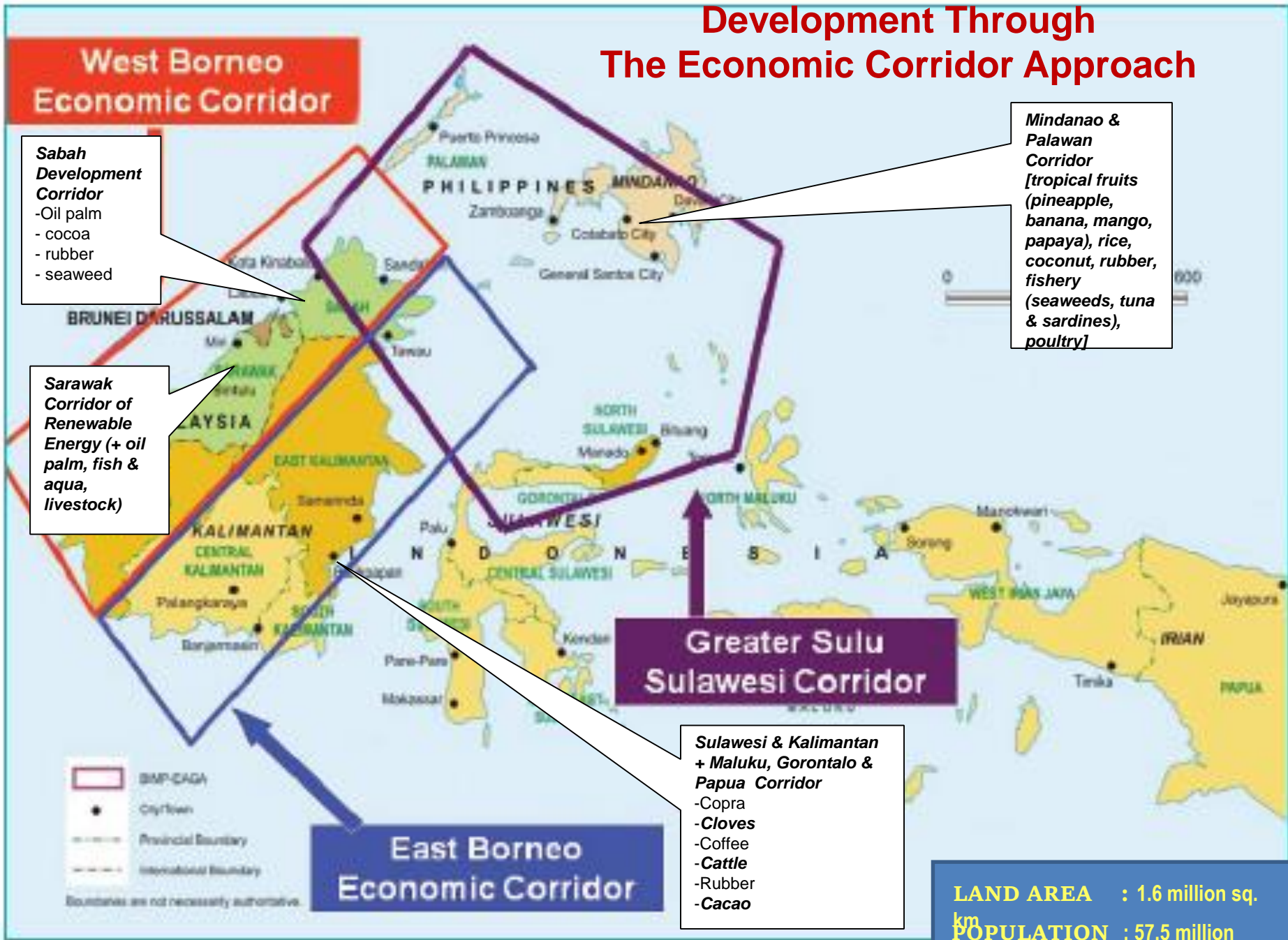
Mindanao & Palawan Corridor
[tropical fruits (pineapple, banana, mango, papaya), rice, coconut, rubber, fishery (seaweeds, tuna & sardines), poultry]

Greater Sulu Sulawesi Corridor

Sulawesi & Kalimantan + Maluku, Gorontalo & Papua Corridor

- Copra
- Cloves
- Coffee
- Cattle
- Rubber
- Cacao

LAND AREA : 1.6 million sq. km
POPULATION : 57.5 million





BIMP-EAGA in the context of ASEAN Integration: *The New Narrative*





Harnessing Potentials Under BIMP-EAGA:

- **A test-bed for ASEAN protocols and agreements**
- **A building-block towards achieving ASEAN Integration**

BIMP-EAGA STRATEGIC PILLARS

Connectivity

- Infrastructure Development
- Air, Sea, & Land Services
- Power Interconnection & Renewable Energy
- ICT
- Trade Facilitation

Food Basket

- Food Security
- Export Development
- Sustainable Livelihood

Tourism

- Community-based Ecotourism
- Marketing and Promotion

Environment

- Sustainable Management of Critical Ecosystems
- Climate Change
- Clean and Green Production Technologies
- Trans-boundary Issues
- Environment Mainstreaming

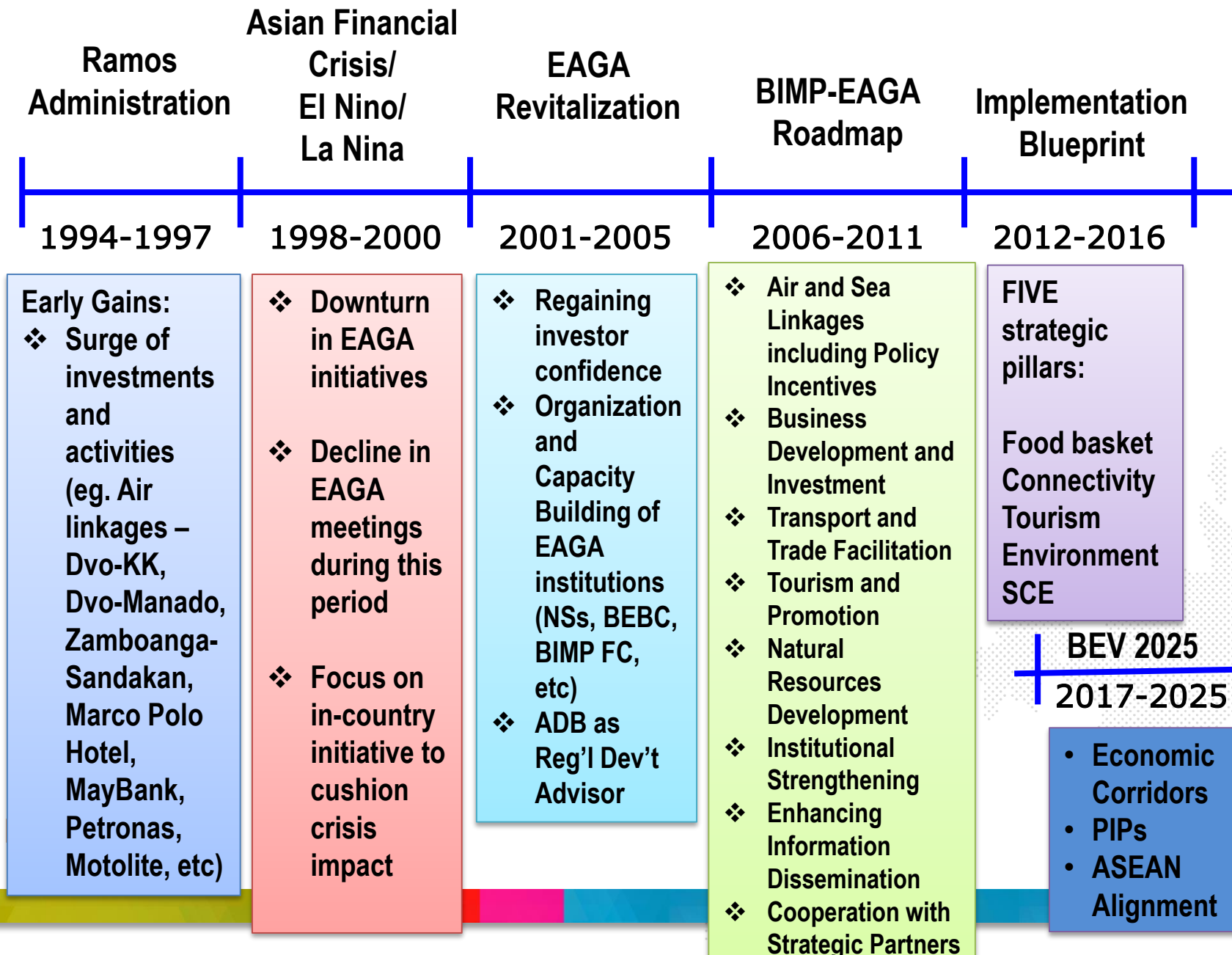
Socio-Cultural and Education*

- Human Resource Skills and Technical Development
- Socio-Cultural

**New Pillar*



BIMP-EAGA Through the Years



“
**HAILING FROM MINDANAO,
I COMMIT TO
PROMOTE
BIMP-EAGA.**

*We intend to open up our
other major islands like Mindanao
and the Visayas with high-quality
backbone infrastructures.”*

PRES. RODRIGO DUTERTE
13th ASEAN BUSINESS
AND INVESTMENT SUMMIT



BIMP-EAGA: RENEWAL OF CENTURIES-OLD BROTHERLY TIES

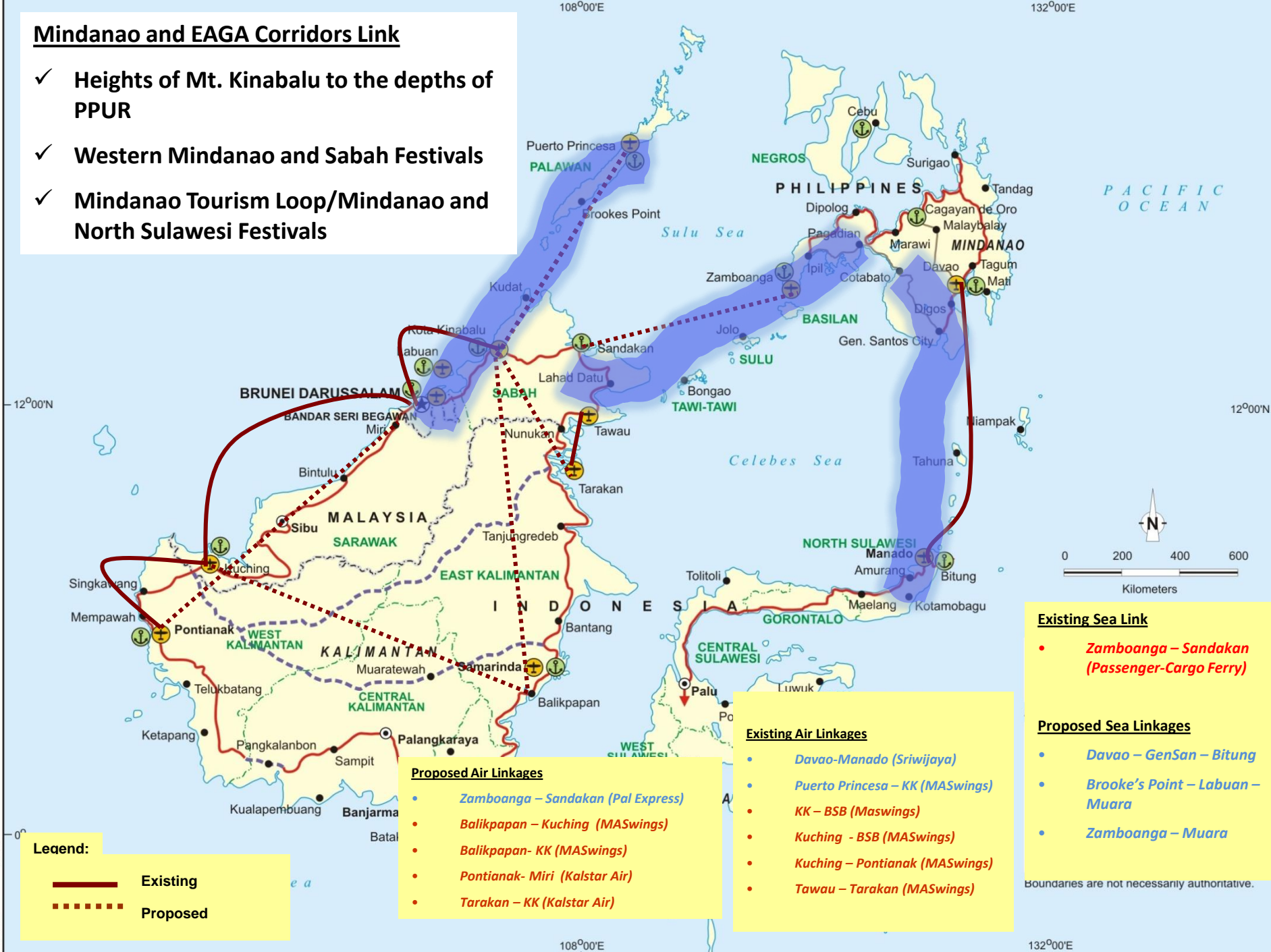


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Mindanao and EAGA Corridors Link

- ✓ Heights of Mt. Kinabalu to the depths of PPUR
- ✓ Western Mindanao and Sabah Festivals
- ✓ Mindanao Tourism Loop/Mindanao and North Sulawesi Festivals



Legend:

- Existing
- ⋯ Proposed

Proposed Air Linkages

- Zamboanga – Sandakan (Pal Express)
- Balikpapan – Kuching (MASwings)
- Balikpapan- KK (MASwings)
- Pontianak- Miri (Kalstar Air)
- Tarakan – KK (Kalstar Air)

Existing Air Linkages

- Davao-Manado (Sriwijaya)
- Puerto Princesa – KK (MASwings)
- KK – BSB (Maswings)
- Kuching - BSB (MASwings)
- Kuching – Pontianak (MASwings)
- Tawau – Tarakan (MASwings)

Existing Sea Link

- Zamboanga – Sandakan (Passenger-Cargo Ferry)

Proposed Sea Linkages

- Davao – GenSan – Bitung
- Brooke’s Point – Labuan – Muara
- Zamboanga – Muara

Boundaries are not necessarily authoritative.

BIMP EAGA Economic Growth Corridors & Transport Connectivity

EAGA INTER-MODAL TRANSPORT LINKAGES ARTERIAL ROAD NETWORK

Sarawak Corridor of Renewable Energy (SCORE):

- Palm Oil
- Fish and Aquaculture
- Livestock

Sabah Development Corridor (SDC):

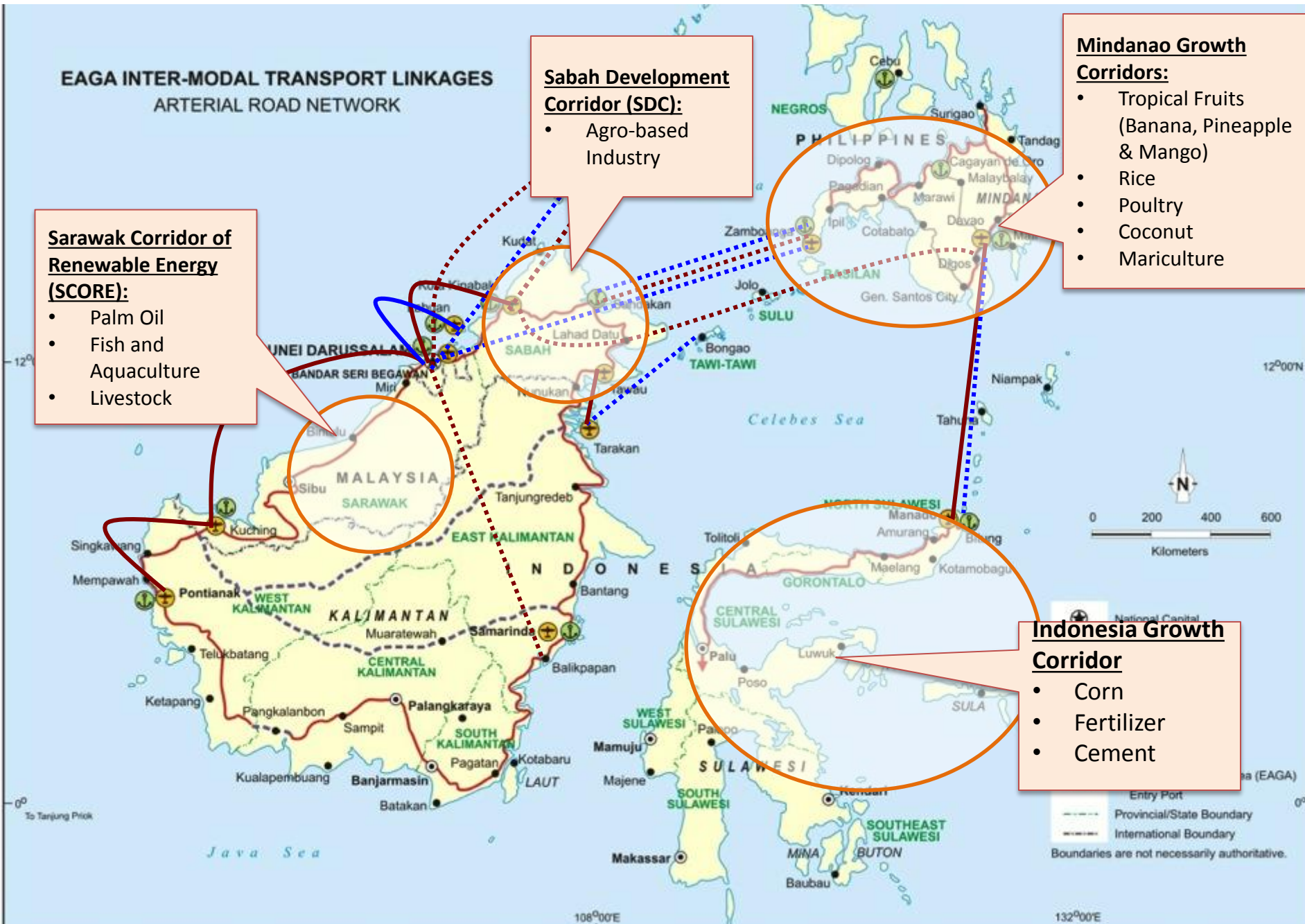
- Agro-based Industry

Mindanao Growth Corridors:

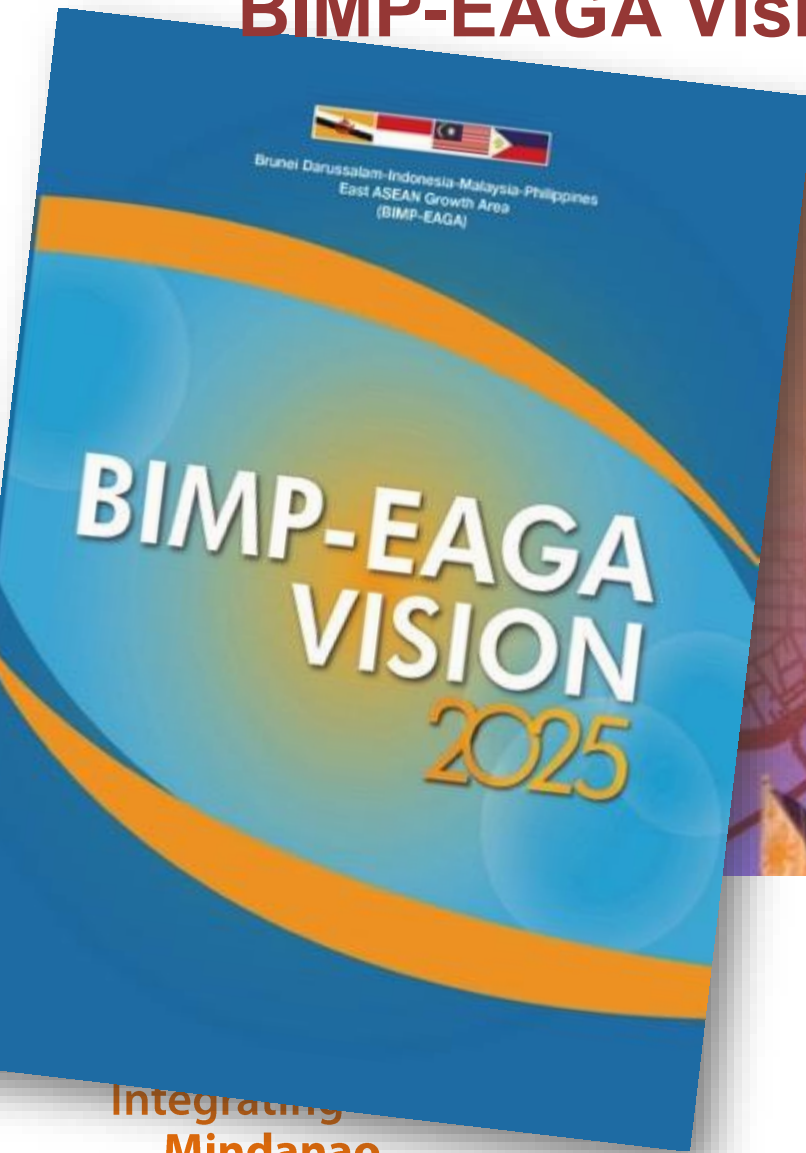
- Tropical Fruits (Banana, Pineapple & Mango)
- Rice
- Poultry
- Coconut
- Mariculture

Indonesia Growth Corridor

- Corn
- Fertilizer
- Cement



BIMP-EAGA Vision 2025: *Charting a New Vision*



11th BIMP-EAGA Leaders Summit

29 April 2017 Manila, Philippines



BIMP-EAGA Vision 2025 Projects

PRIORITY INFRA PROJECTS (PIPS)	Estimated Project Cost (US\$ M)
Roads, Railways and Bridges	12,659
Inland Transport Services	23
Airports	1,740
Seaports	3,776
Power and Energy Infrastructure	2,186
ICT	150
Trade Facilitation (CIQS Facilities and Ecozones)	433
Environment and Urban Development	400
GRAND TOTAL	\$21,367,000,000



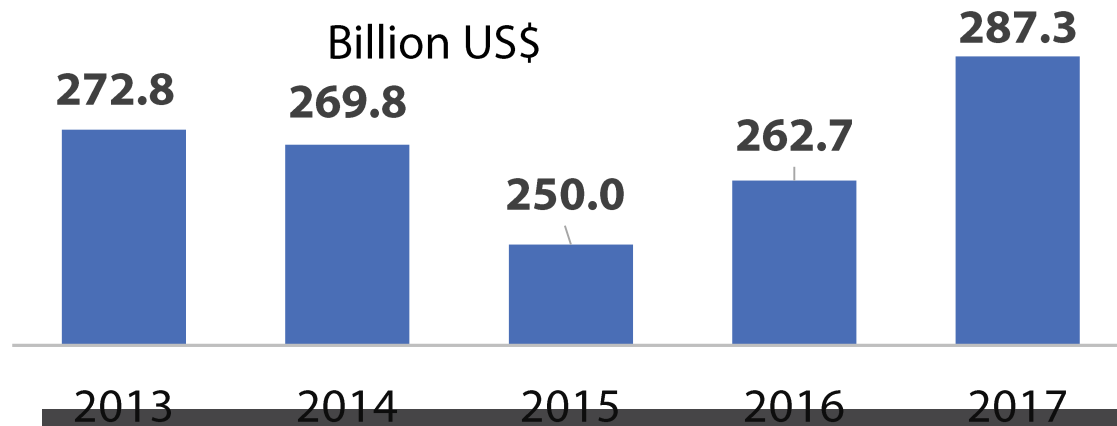
BIMP-EAGA Performance **IN FIGURES**

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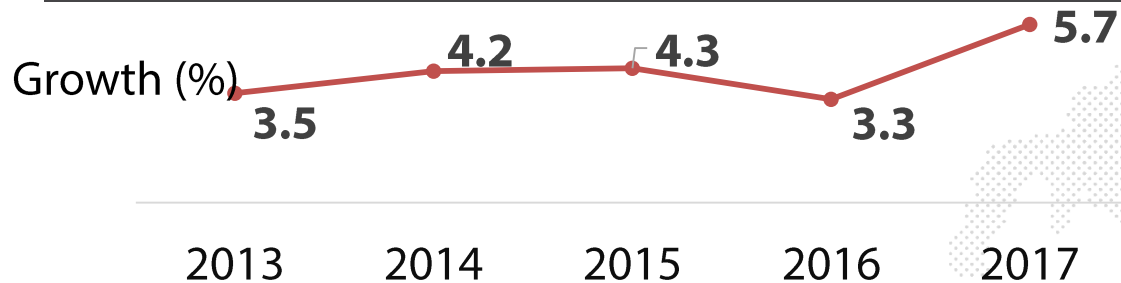


ECONOMY (2013-2017)

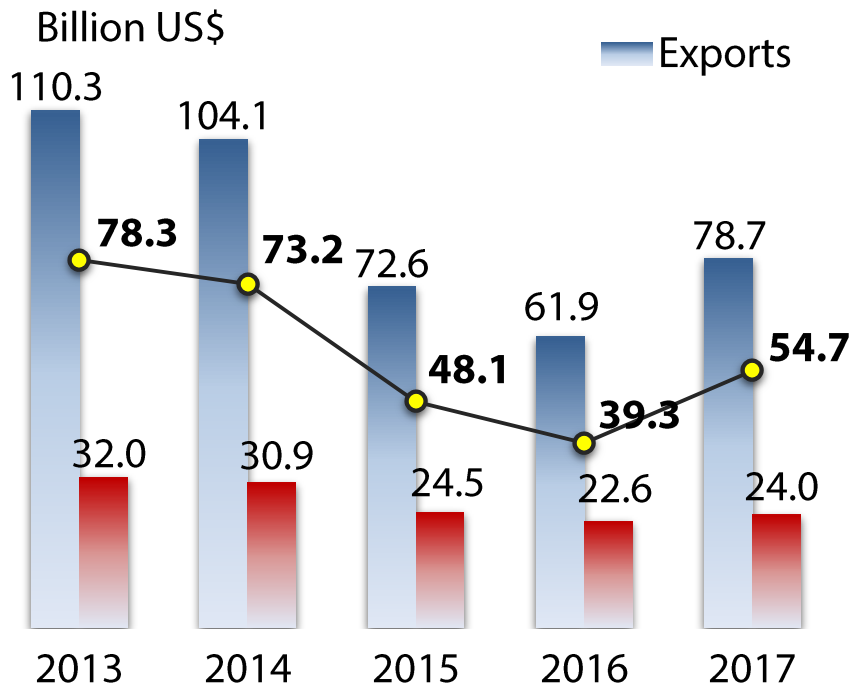
GDP at Current Prices



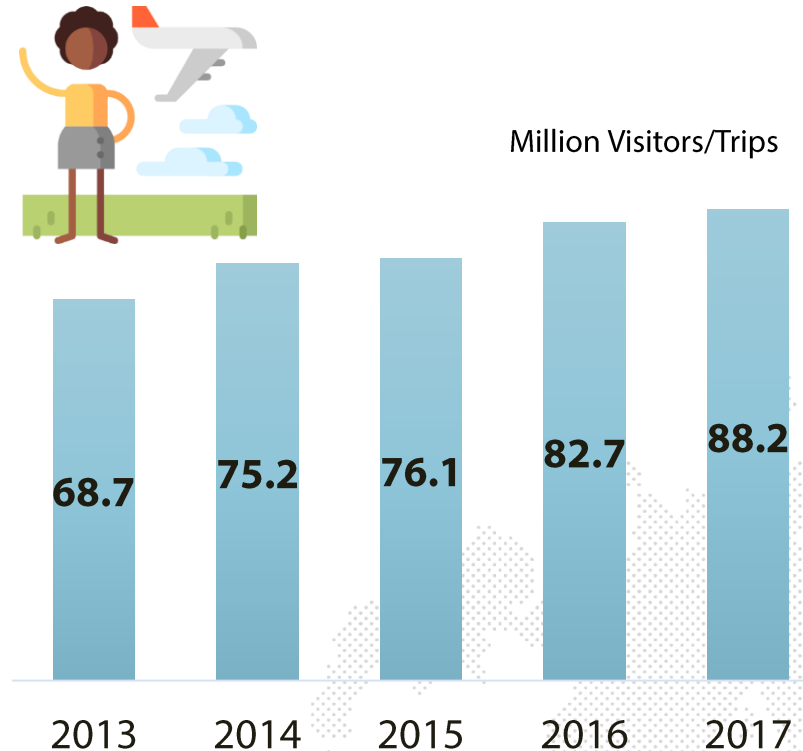
Annual Growth Rates of GDP at Constant Prices



TRADE IN GOODS (2013-2017)



TOURISM (2013-2017)





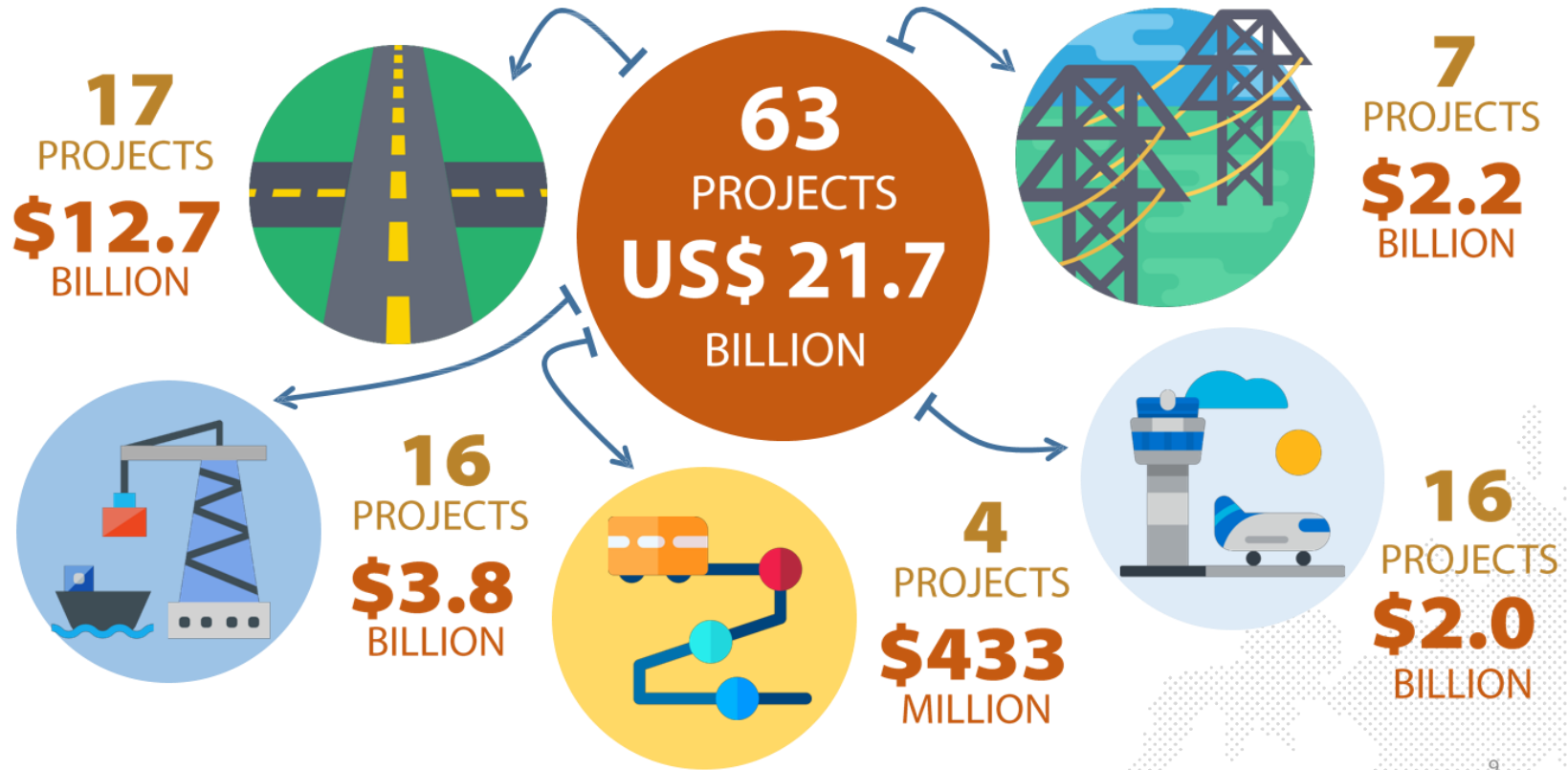
CONNECTIVITY

Pillar

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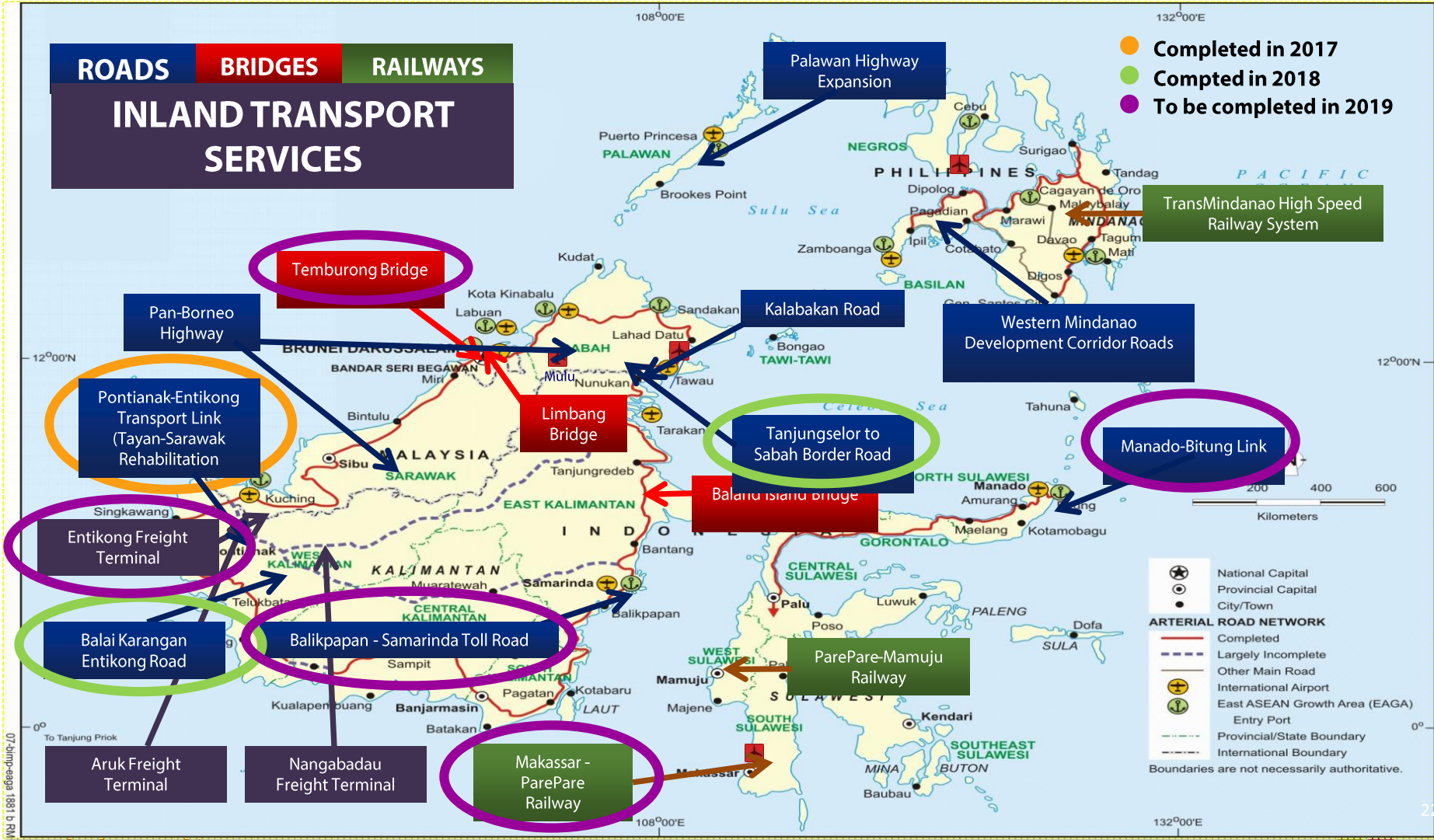
Priority Infrastructure Projects (PIPs)



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ROADS BRIDGES RAILWAYS
INLAND TRANSPORT SERVICES

- Completed in 2017
- Completed in 2018
- To be completed in 2019



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NEW AIR LINKAGES

- Launched in January 2018
- Launched in December 2018
- Launched in January 2019



**Kota Kinabalu to
Bandar Seri Begawan**

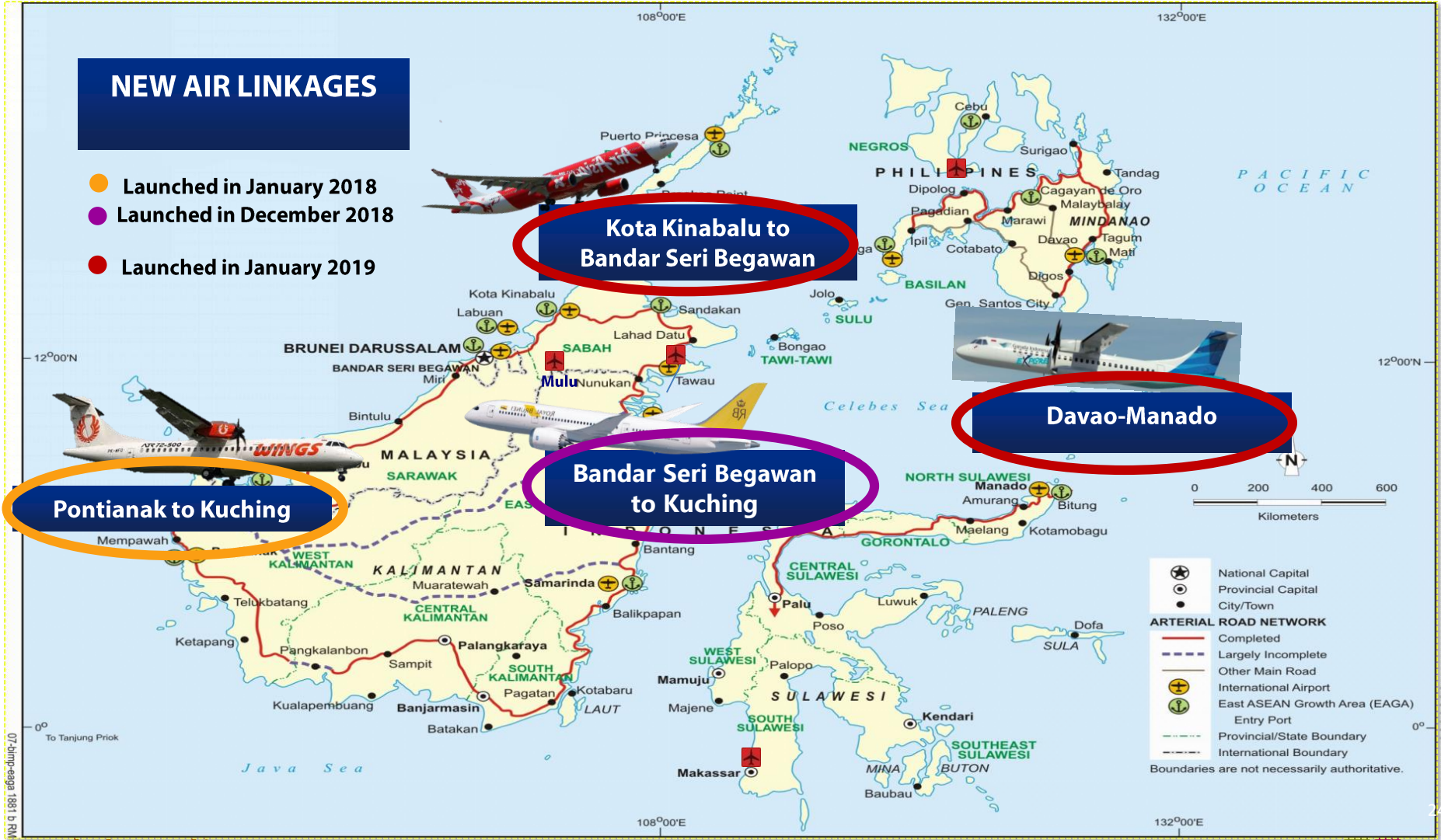


Davao-Manado



Pontianak to Kuching

**Bandar Seri Begawan
to Kuching**



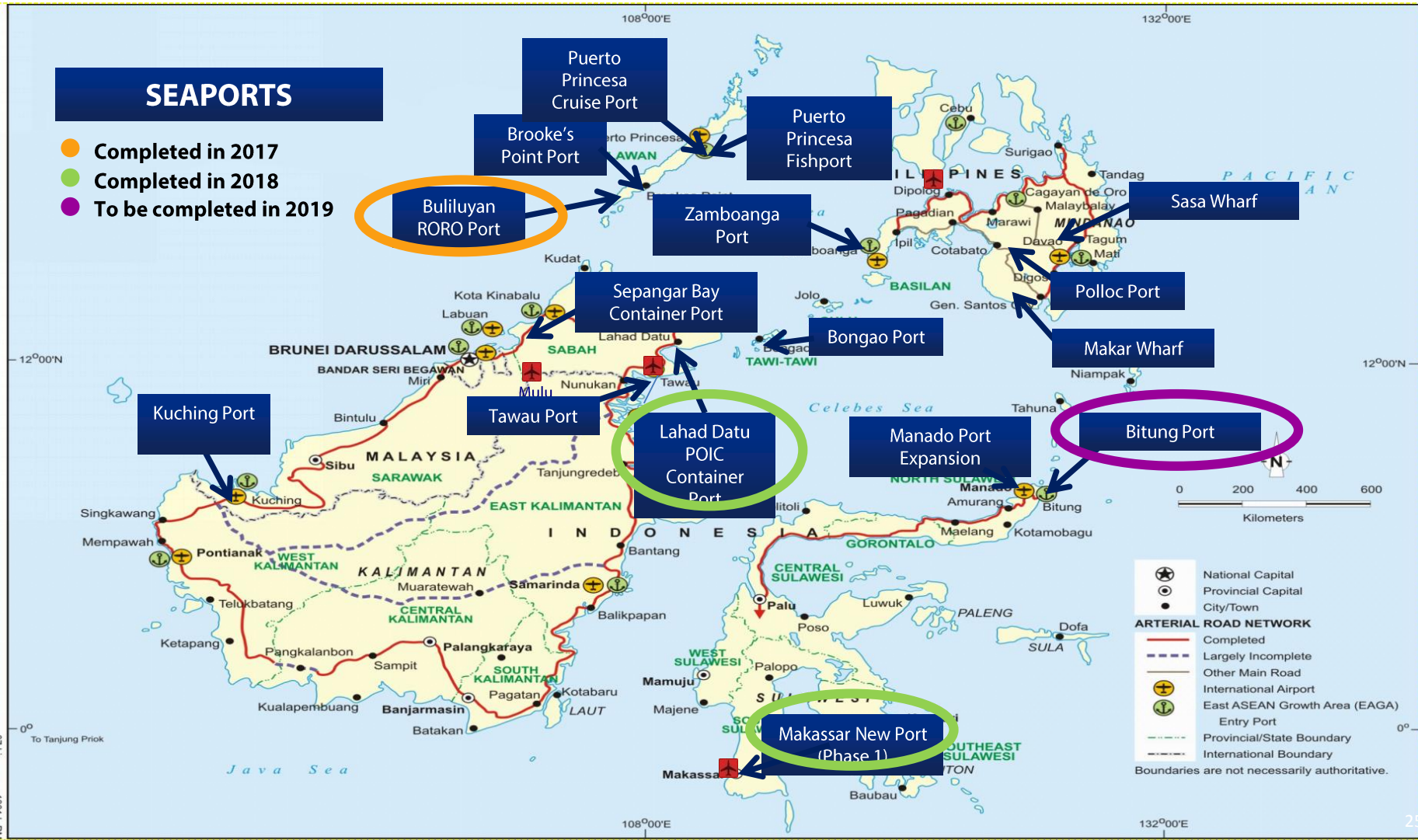
	National Capital
	Provincial Capital
	City/Town
ARTERIAL ROAD NETWORK	
	Completed
	Largely Incomplete
	Other Main Road
	International Airport
	East ASEAN Growth Area (EAGA) Entry Port
	Provincial/State Boundary
	International Boundary
Boundaries are not necessarily authoritative.	

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SEAPORTS

- Completed in 2017
- Completed in 2018
- To be completed in 2019



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SEA LINKAGES



Davao - General Santos - Bitung

Reefer Lines
Filipinas

Trial Sailing

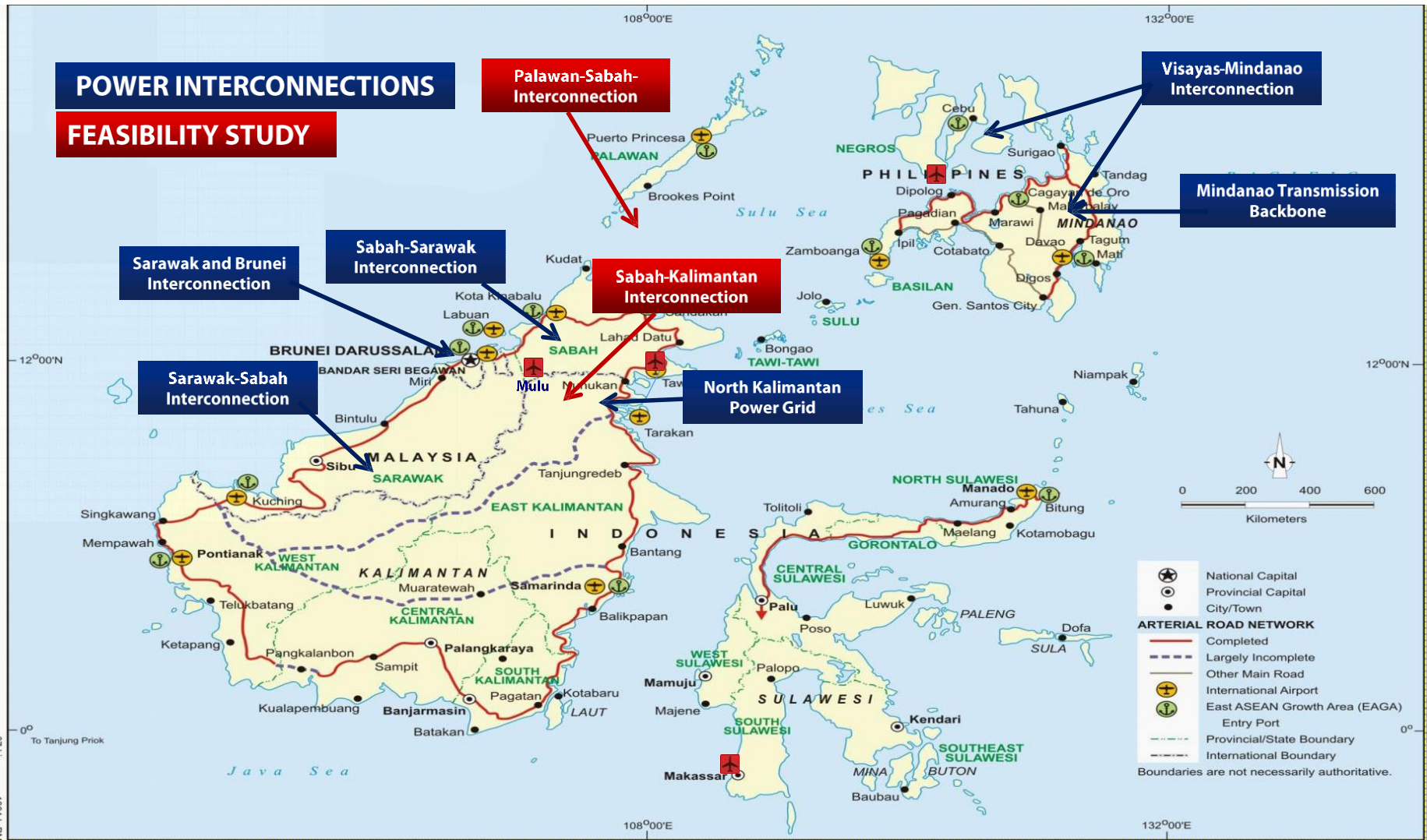
- Ho Chi Minh
- Labuan
- Sepanggar
- Bitung
- Ternate
- Davao

- - - Largely Incomplete
 — Other Main Road
 International Airport
 East ASEAN Growth Area (EAGA)
 Entry Port
 - - - Provincial/State Boundary
 - - - International Boundary
 Boundaries are not necessarily authoritative.



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07-Jimp-paga 1881 b RM

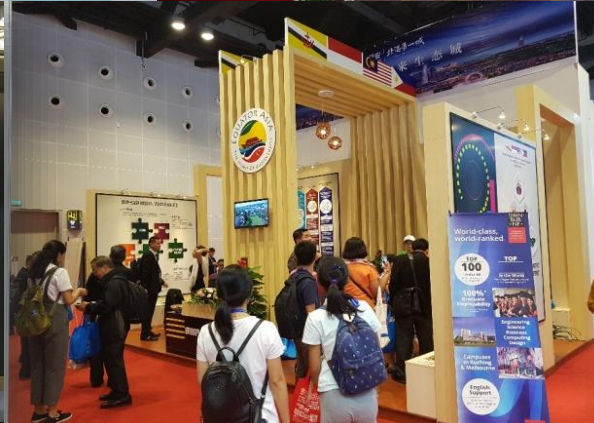
**CIQS FACILITIES
ECONOMIC ZONES**



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Trade and Investment Promotional Activities



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FOOD BASKET

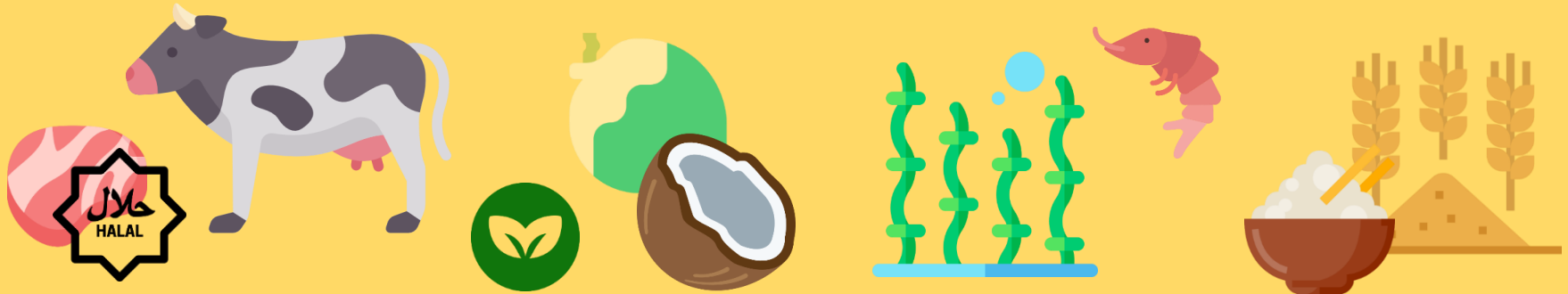
Pillar

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MinDA

Subregional Value Chains Development



Rice Production and Marketing Project (Philippines and Indonesia)



Collaboration between S.L Agritech, Philippines and CV Urip Tani on rice production in Lombok, Indonesia

Sustainable Cattle Development in BIMP-EAGA (Indonesia)



Tanahmallala Beef Project for poverty reduction in Selayar District, South Sulawesi, Indonesia

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BIMP-EAGA Sub-Regional Production

Middle East and Other Markets





TOURISM

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Community-based Ecotourism (CBET)



Kampung Batang Duri Cluster



Labuan Homestay Cluster



Kuala Penyu-Beaufort Cluster



Kota Belud-Tuaran Cluster



Tiboli LakeSebu



Kampung Kiudang Cluster

BRUNEI DARUSSALAM

MALAYSIA

PHILIPPINES



Turtle Island ARMM



Yakan Village Zamboanga



Kampung Teraja Cluster



Bekalalan-Bario Cluster



Mulu Cluster

INDONESIA



Bekatan Conservation Area

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Tourism Events and Packages



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ENVIRONMENT

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GREEN CITY ACTION PLANS

- Completed in 2017
- Completed in 2019



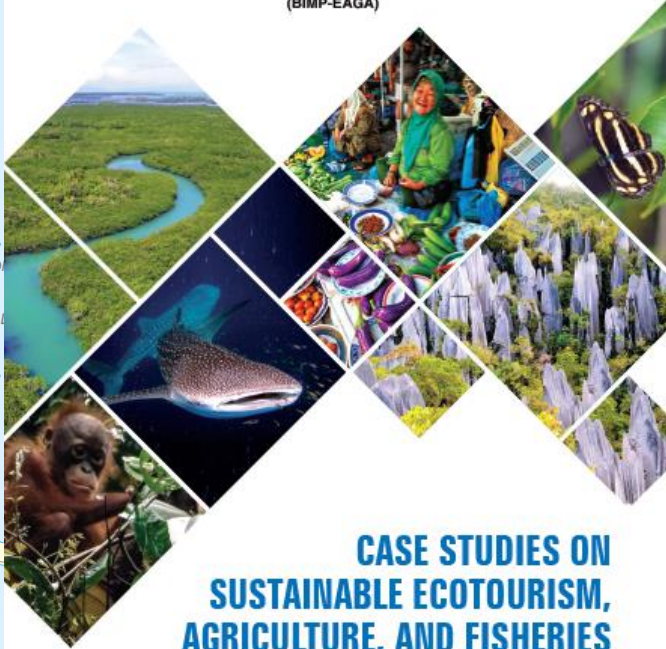
Davao City and General Santos City

Bandar Seri Begawan

Kota Kinabalu, Kuching and Labuan

Tomohon, Kendari and Pontianak

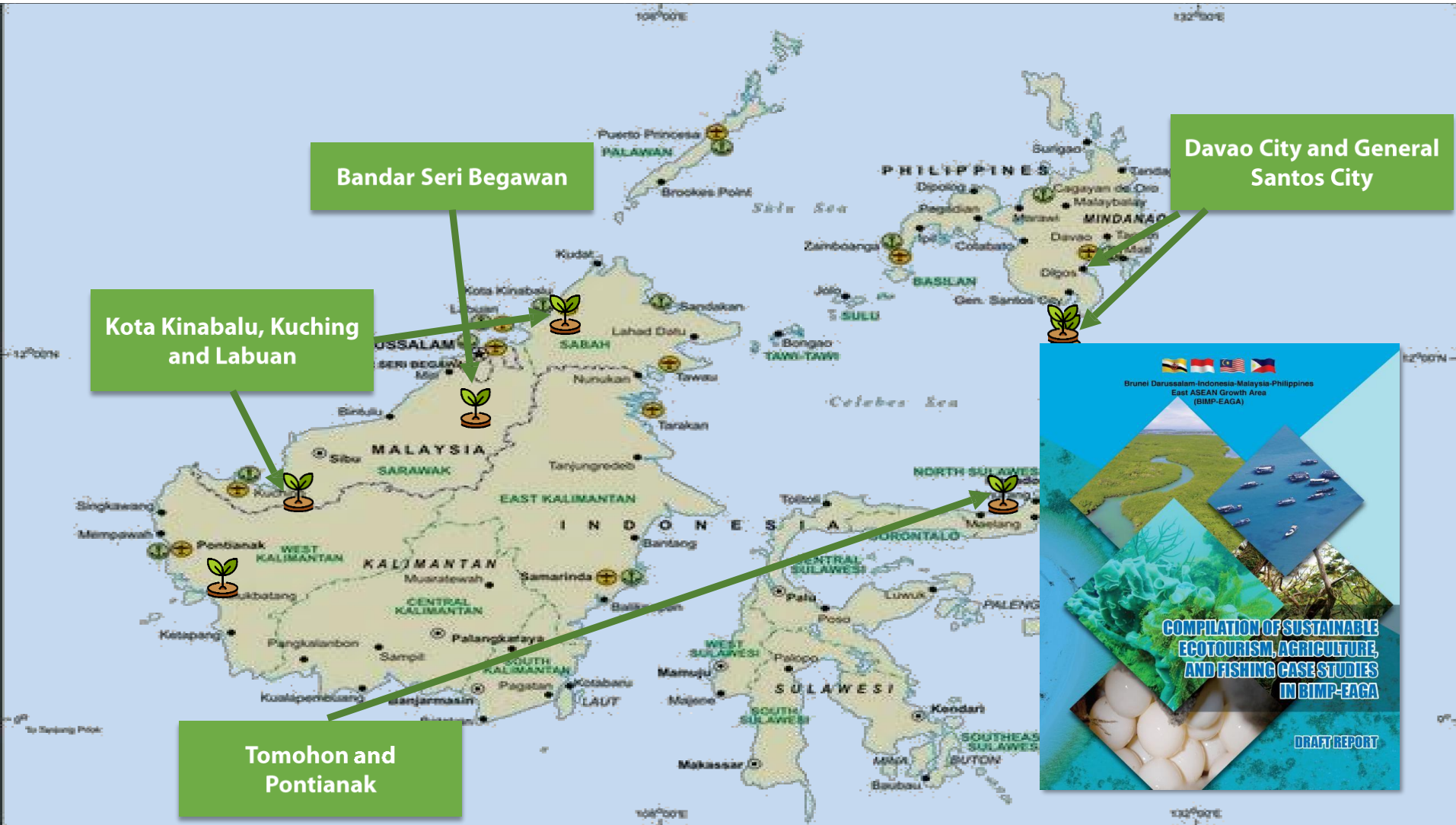
Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area (BIMP-EAGA)



CASE STUDIES ON SUSTAINABLE ECOTOURISM, AGRICULTURE, AND FISHERIES IN BIMP-EAGA

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SOCIO-CULTURAL AND EDUCATION Pillar

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Socio-Cultural and Education Activities



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PARTNERS

COOPERATION

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People's Republic of China

Enhancing the BIMP-EAGA and China Cooperation

9
PRIORITY
AREAS

Connectivity

**Agriculture,
Fishery
Processing
and Food
Industry**

**Tourism and
Socio-cultural
Exchanges**

**Trade and
Investment**

**Digital
Economy**

**Poverty
Alleviation
and Inclusive
Development**

**Human
Resource
Development**

Environment

**Power and
Energy**

Plan of Action

Northern Territory of Australia



Cruise Tourism



Sharing of best practices on sustainable eco-tourism in UNESCO world heritage sites

Joint Initiatives



Cattle Development



Training for Technical Vocational Education Practitioners and Internship program

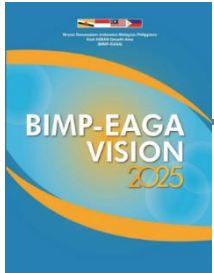


Sports and Cultural Programs



Asian Development Bank

Support to BEV 2025 implementation



Strategic Pillars and Sector Strategies

- Connectivity
- Economic Corridor Development
- Tourism
- Environment

Cross-cutting Themes

- Enhancing Project Management Systems
- Building Capacities of Government Officials
- Deepening Links with ASEAN and subregion

Support to Reconstruction and Rehabilitation of Sulawesi and Marawi

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ASEAN Secretariat



Support ASEAN 2025: Forging Ahead Together



Test-bed/pilot ASEAN agreements



Strengthen linkages and complementarities with sectoral plans

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**THANK YOU
TERIMA KASIH
MARAMING SALAMAT**

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