

CONWEP TECHNICAL POSITION ON U.S. TARIFF REVIEW

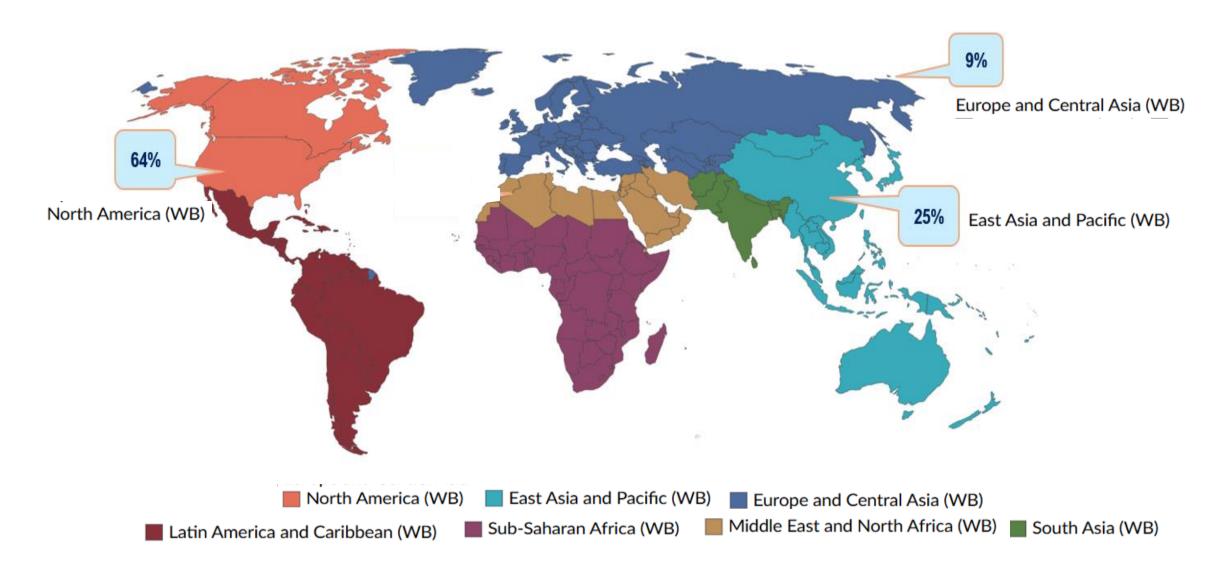
Apparel, Textile, Travel Goods & Footwear Chapters

SECTOR-SPECIFIC PERSPECTIVE

		CHAPTER	TITLE	NO. OF TARIFF LINES INCLUDED	CNWEP Confederation of Westable Exporters of the Philippines
15 Chapters :	1	42	Articles of Leather; Saddlery and harness ; Travelgoods, handbags and similar containers ; Articles	160	
5,804 tariff lines W/out Chapter 57		72	of animal guy (other than silkworm gut)	100	
(@ 10-Digit Level) 3 Priority Chapters 2,749 tariff lines (Chapters 61,62,42)	2	50	Textile and Textile Articles	40	
	3	51	Wool, fine or coarse animal hair; horsehair yarn and woven fabric	161	
	4	52	Cotton	713	
	5	53	Other vegetable textile fibers; paper yarn and woven fabric of paper yarn	74	
10 Textile Chapters	6	54	Man-made filaments	365	
2,335 tariff lines	7	55	Man-made staple fibers	486	
Determinant –(ROO)	8	56	Wadding, felt and nonwovens; special yarns, twine, cordage, ropes and cables and articles thereof	109	
1 Chapter (Expansion) 421 Tariff Lines Chapter 64: Footwear	9	57	Carpets and other textile floor coverings	105	
	10	58	Special woven fabrics; tufted textile fabrics; lace, tapestries; trimmings; embroidery	149	
NOTE: APPAREL, TRAVEL GOODS, TEXTILE & FOOTWEAR SUBJECT TO SPECIFIC CHAPTER RULES OF ORIGIN (ROO)	11	59	Impregnated, coated, covered or laminated textile fabrics; textile articles of a kind suitable for industrial use	95	
	12	60	Knitted or crocheted fabrics	143	
	13	61	Articles of apparel and clothing accessories, knitted or crocheted	1,155	14.5% -32%
	14	62	Articles of apparel and clothing accessories, not knitted or crocheted	1,434	14.9% -28%
	15	63	Other made up textile articles; sets; worn clothing and worn textile articles; rags	299	
	16	64	Footwear, gaiters and the like; parts of such articles	421	
Source:https://hts.usitc.gov/			TOTAL TARIFF LINES FOR CH 42, 50-64	5,909	2



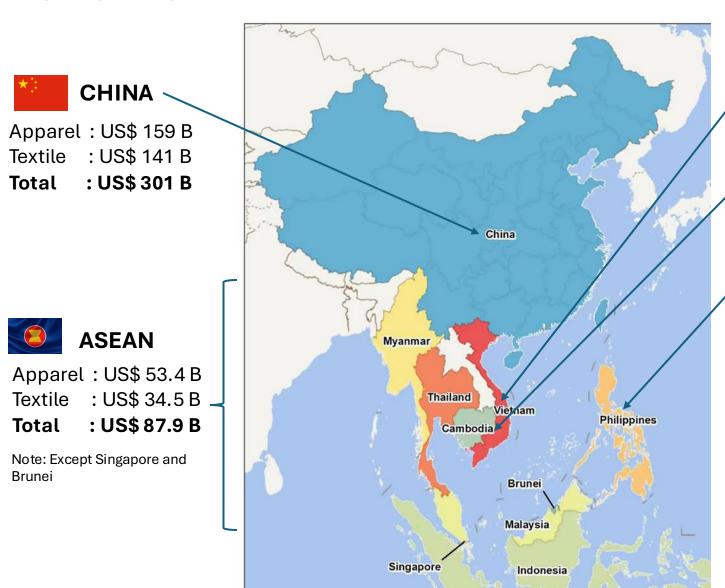
PHILIPPINE APPAREL EXPORTS TO THE WORLD BY REGIONAL BLOC FOB VALUE IN US\$ (2024)



ASEAN and China: Exports & Employment Data (2024)



(Highlighting Vietnam and Cambodia)



VIETNAM

Apparel & Textile US\$44 B

CAMBODIA

Apparel & Textile US\$13.6 B

PHILIPPINES

Apparel US\$.920 B

Employment in the Apparel Industry

Country	Number of Workers (2024)		
China	16 M - 19 M *		
Vietnam	2.5 M		
Cambodia	900 K		

Note: * International Labour Organization (ILO) estimates on China