





NATIONAL INNOVATION TOWARDS A SUSTAINABLE FUTURE

EARL MARTIN VALENCIA

CO-FOUNDER, PLENTINA WEALTH

NATIONAL INNOVATION COUNCIL EXECUTIVE MEMBER – BUSINESS SECTOR REPRESENTATIVE











Earl Valencia

Plentina's Co-founder & President

- Earl was appointed by the President of the Philippines as an Executive Member representing the Business Sector in the National Innovation Council of the Philippines.
- He was previously a Managing Director for Digital Transformation at Charles Schwab, a broker-dealer managing over \$3 Trillion dollars in assets headquartered in San Francisco. He also was in the tech and Innovation teams at Bridgewater, the world's largest hedge fund and Silicon Valley tech firms Cisco, VMWare, and Dell EMC.
- He spent four years in the Philippines and co-founded QBO, the National Innovation Center of the Philippines, IdeaSpace Foundation, the leading incubator and accelerator based in Manila.
- He was the VP of Corporate Development and Innovation at Smart/PLDT.
- For his contributions to Philippine innovation, he was awarded by the President of the Philippines as one of the Ten Outstanding Young Men and Women of the country.

Disclaimer: Opinions expressed today are personal in nature and does not constitute the official position of the National Innovation Council or any of its related agencies

WHAT IS THE NATIONAL INNOVATION COUNCIL?



- The National Innovation Council (NIC)is a 25-member policy advisory body in the Philippines.
- It is chaired by the President of the Philippines, NEDA Secretary as Vice-Chairperson, 16 Department Secretaries, and 7 Executive Members from the private sector.

CAN INNOVATION BETHE CATALYST TO CREATE MEANINGFUL AND SUSTAINABLE CHANGE IN OUR COUNTRY?



Matatag, Maginhawa, at Panatag na Buhay Para sa Lahat

Pro-active, Smart, and Innovative People

Competitive and Resilient Economy Collaborative and Reliable Institutions

Efficient, Clean, and Sustainable Environment



Education











and Logistics



Administration



Security and Defense



Energy

Blue Economy and Water



Innovation Ecosystem

NIC



Policy



Infrastructure



Programs



Financing



Innovation Enablers

NATIONAL INNOVATION PRIORITY SECTORS

Vision

The Philippines will be #1 or #2 globally in producing **commercialized innovation-driven enterprises in 3-5 sectors** that has the greatest impact to the nation and the world

Climate Change and Resilience

- Disaster
 Preparedness and
 Monitoring
- Early detection
 Systems
- Clean Energy

2 Food Security

- Agriculture
- Aquaculture Improvement
- Supply Chain and Distribution

Digital Financial Access

- Digital Payments
- Productive Credit
- Digital Savings and Investing
- Cross-border services

Health and Wellness

 Tropical Diseases Vaccines 5

TBD

Digital Infrastructure: Cloud Computing, Data Processing. Al

Business Infrastructure: Incorporation, Funding, Intellectual Property

Human Capital: University, PhD Level training

SUPPORT IN EACH OF THE STAGES OF INNOVATION DEVELOPMENT

Research and Development

Ideation

Incubation Scaling

Goals

 Creation of Applicable New Knowledge

University research projects

grants aligned to national

priorities areas (DOST, DOH)

Investing in training more PhD

 Validating a technology and market needs that can be commercialized Launching a product and service to customers and find the ropeable business model Grow and Expand the business to serve customers locally and globally

Key Innovation Ecosystem Enablers

level researchers in the PH in key areas (DepEd/Ched)

• Assist in patenting promising

 Assist in patenting promising technologies (IPOPhil) Assisting in translating research into commercial technologies (DOST TBIs)

 Build enabling digital and payments infrastructure to reduce burden of development (DICT,BSP)

- Ease of incorporation and doing business in the PH (SEC/DTI)
- Stimulating "Risk Capital" to be invested into promising concepts (NEDA/NDC, BSP)
- Creation of National and Regional Innovation Centers (DTI, DILG)

 Promote, Invest and support the potential Filipino unicorns (NEDA, SSS, GSIS, SEC)

 Assist in partnering with government and business sector to adopt tech (DTI)

Key Metrics

of patents
of publications
of researchers and scientists in
PH involved in research

of commercialize prototypes created # of engineers that can commercialize research # of innovation-driven companies incorporated # of companies that are making revenue or received venture funding Total \$ of early stage venture funding invested to local startups

\$ revenue of innovation-driven companies

\$ market cap of innovation driven companies

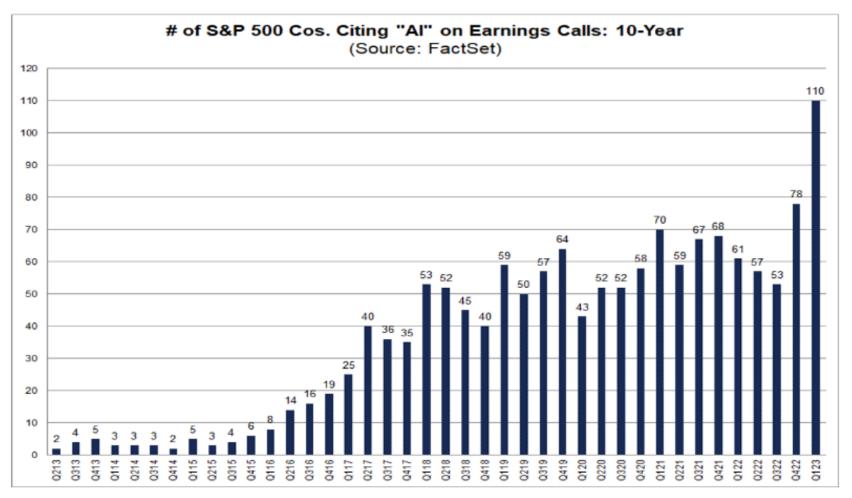
\$ of savings or revenue due to product or service

GREEEN AND INCLUSIVE INNOVATION BUILT ON DIGITAL INFRASTRUCTURE



Digital Infrastructure: Cloud Computing, Data Processing. Al

Highest number of S&P500 Companies citing AI on Q1 2023 earning calls in over 10 years



CASE STUDY: USING AI FOR REEFS



Insights ~

Services ~

Industries ~

Careers ~

About Accenture >



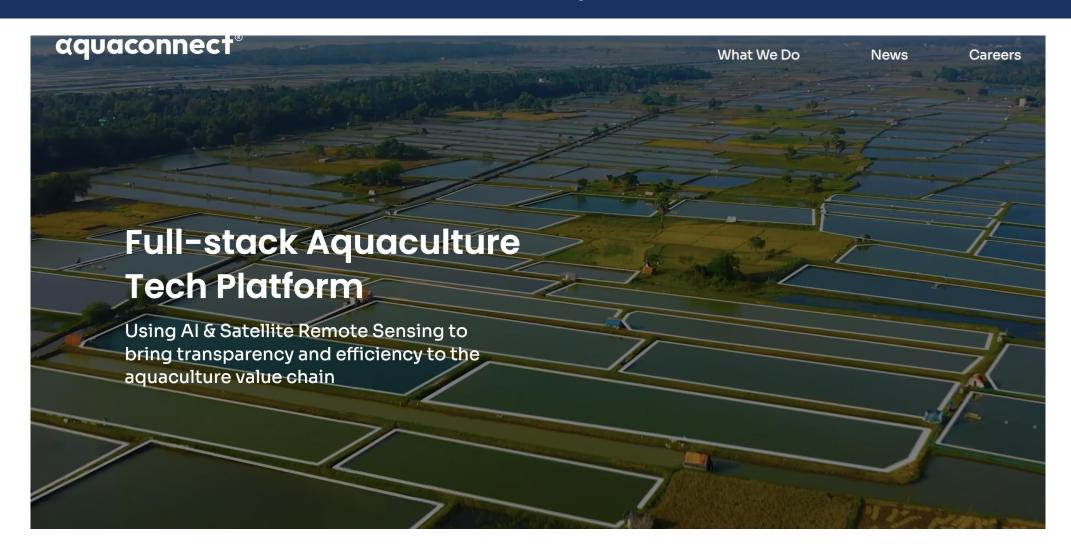
Artificial Intelligence

Raise the reef: Al helps power coral reef restoration

Accenture teamed up with technology and industry partners to develop an innovative solution for restoring the reefs.



CASE STUDY: USING AI TOWARDS AQUACULTURE VALUE CHAIN



CASE STUDY: PLENTINA WEALTH ROBO-ADVISOR

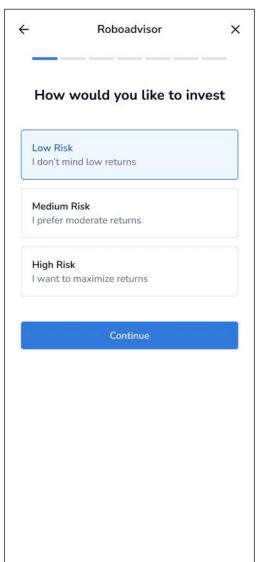


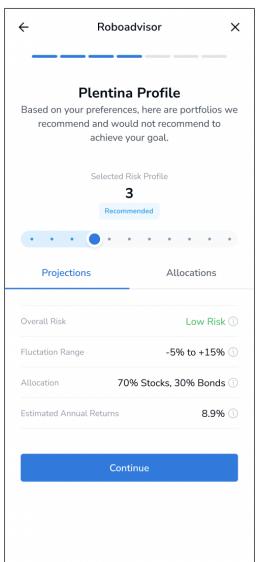
Al transforming wealth management:

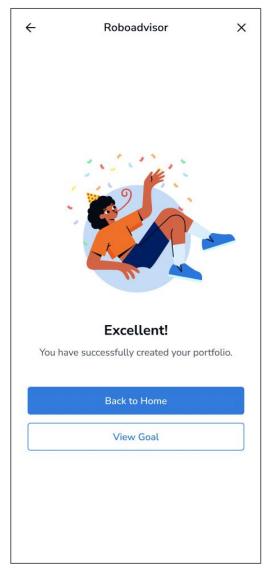
- Automate complex tasks
- Derive insights from vast amounts of data
- Learn from experiences

Introducing Plentina Wealth

Automated wealth building for the global Filipino diaspora using Data and AI

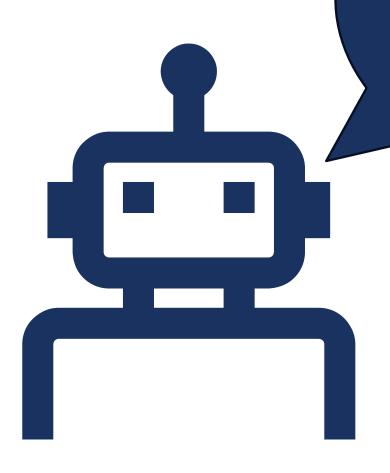






Build an automated wealth portfolio in minutes that is typically reserved from the top 0.1%

CAN INNOVATION
BE THE CATALYST
TO CREATE
MEANINGFUL AND
SUSTAINABLE
CHANGE IN OUR
COUNTRY?



YES! THE NATION MUST
ALIGN PRIVATE AND
PUBLIC RESOURCES TO
LEVERAGE INNOVATION
& TECHNOLOGY AND
TO DEMOCRATIZE AND
SCALE IMPACT